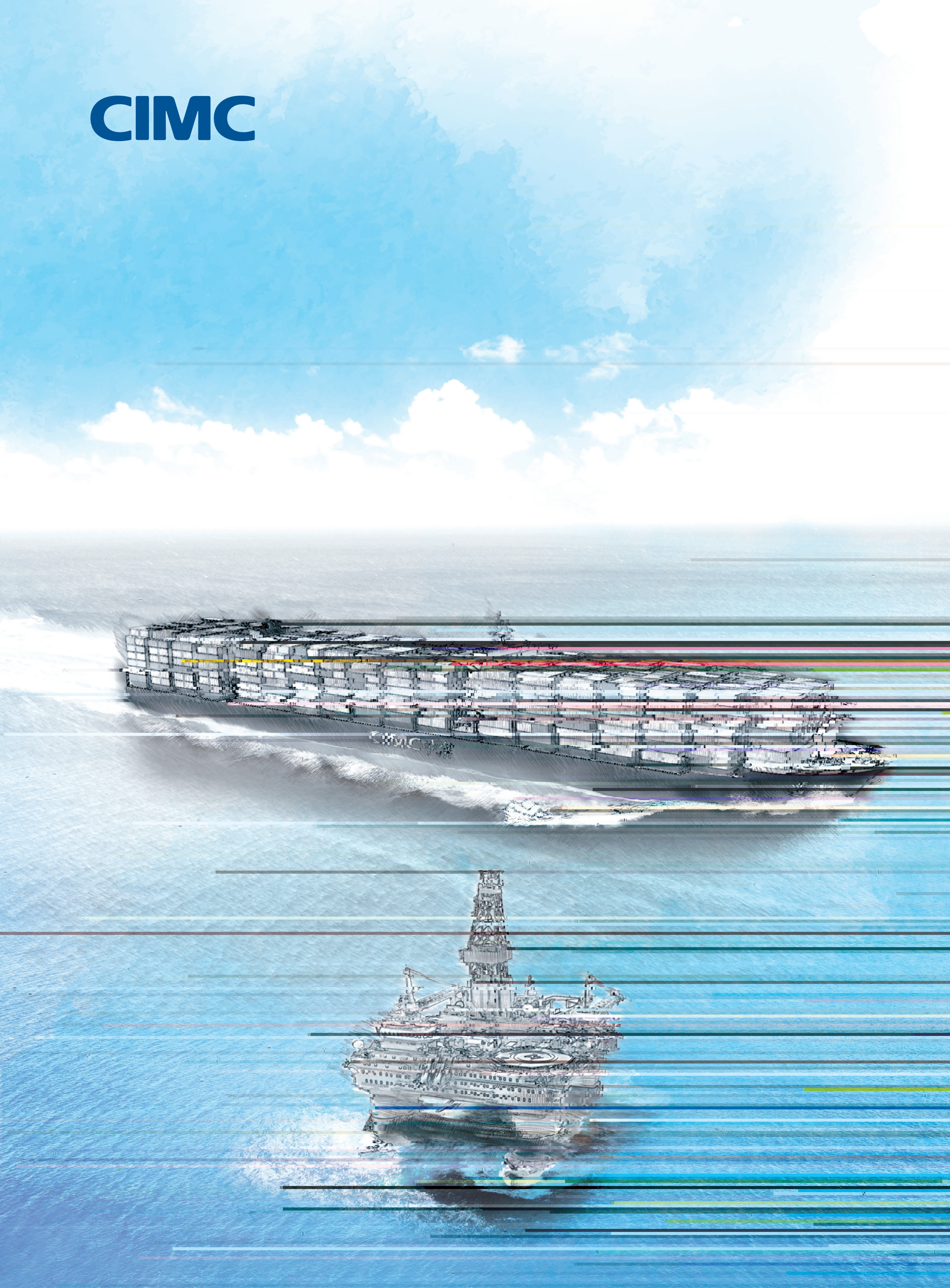
CIMC



IMPORTANT NOTICE

[illegible] 2017 [illegible] Report [illegible]

[illegible] 11 [illegible] 2017 [illegible] Meeting [illegible]. All [illegible]

[illegible] (CASBE). [illegible] 2017 Interim Financial Report [illegible] 30 [illegible] 2017 [illegible] CASBE [illegible]

[illegible] CEO [illegible] 2017 [illegible]

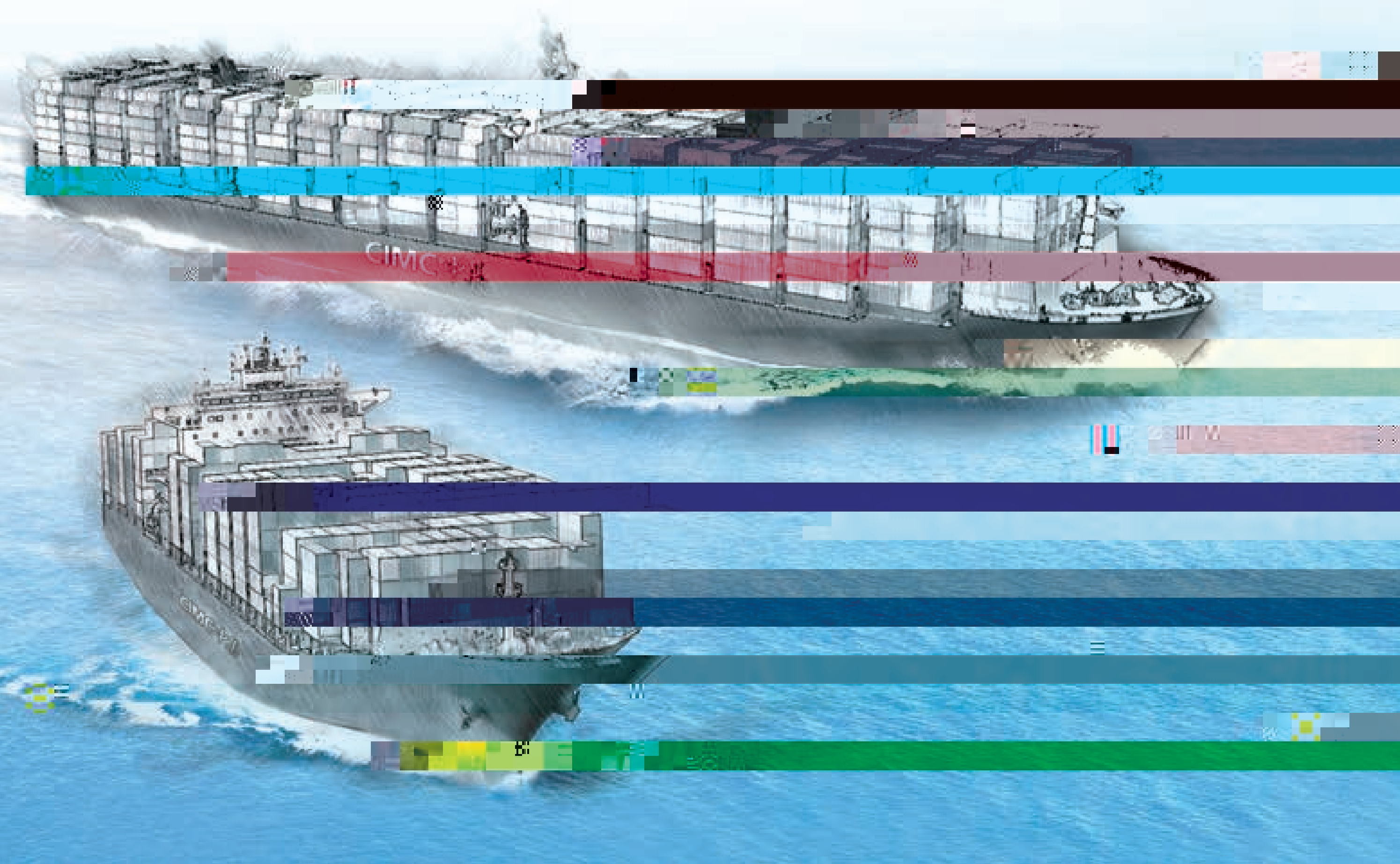
[illegible]

[illegible] 30 [illegible] 2017 [illegible] 30 [illegible] 2016: Nil).

[illegible]

[illegible] Chinese [illegible] English. [illegible] Chinese [illegible]

CONTENTS



Definitions

F[illegible]

Items	Definitions
"A Share(s)" [illegible] RMB [illegible]	[illegible] RMB1.00 [illegible] Sh[illegible]n[illegible] S[illegible] [illegible]
"A Share(s) Share O[illegible]" [illegible]	[illegible] Ch[illegible]n[illegible] [illegible] M[illegible] C[illegible] (G[illegible]) C[illegible] [illegible] 17 [illegible] 2010.
"A[illegible]"	Th[illegible] A[illegible] Ch[illegible]n[illegible] [illegible] M[illegible] C[illegible] (G[illegible]) C[illegible].
"B[illegible]"	[illegible] B[illegible] C[illegible]n[illegible].
"C&C T[illegible]"	C&C T[illegible] C[illegible]. (集瑞聯合重工有限公司), [illegible] PRC [illegible] 12 M[illegible] 2009 [illegible] C[illegible].
"CASBE"	[illegible] S[illegible] B[illegible] E[illegible] B[illegible] S[illegible] 38 S[illegible] [illegible] M[illegible] F[illegible] P[illegible] Ch[illegible]n[illegible] 15 F[illegible] 2006, [illegible] CASBE [illegible]
"CFSE"	Ch[illegible]n[illegible] F[illegible] S[illegible] E[illegible] G[illegible] L[illegible] [illegible] H[illegible] K[illegible] S[illegible] E[illegible] [illegible]: 445) [illegible] C[illegible].
"Ch[illegible]n[illegible] COSCO Sh[illegible]ng"	Ch[illegible]n[illegible] COSCO Sh[illegible]ng C[illegible] L[illegible] [illegible] PRC [illegible] F[illegible] 2016 [illegible] C[illegible] [illegible]
"Ch[illegible]n[illegible] M[illegible] G[illegible]"	Ch[illegible]n[illegible] M[illegible] G[illegible] L[illegible] [illegible] PRC [illegible] 14 O[illegible] 1986 [illegible] C[illegible] [illegible]
"CIMC [illegible] C[illegible]n"	Ch[illegible]n[illegible] [illegible] M[illegible] C[illegible] (G[illegible]) C[illegible]. (中國國際海運集裝箱(集團)股份有限公司), [illegible] PRC [illegible] A[illegible] Sh[illegible]n[illegible] S[illegible] E[illegible] H Sh[illegible] H[illegible] K[illegible] S[illegible] E[illegible].
"CIMC En[illegible]"	CIMC En[illegible] H[illegible]ng L[illegible] (中集安瑞科控股有限公司), [illegible] C[illegible] 28 S[illegible] 2004 [illegible] H[illegible] K[illegible] S[illegible] E[illegible] [illegible]: 3899) [illegible] C[illegible].
"CIMC F[illegible] C[illegible]n"	CIMC F[illegible] C[illegible]., [illegible] PRC [illegible] 9 F[illegible] 2010 [illegible] C[illegible].

"CIMC F n n l ng C n	CIMC F n n l ng C ., L ., n n PRC h l l l 30 J l 2007 n h l C n.
"CIMC H K	Ch n l n l M C (H K) L (中國國際海運集裝箱(香港)有限公司), n H K h l l l 30 J l 1992 n h l C n.
"CIMC M l l T	CIMC M l l T D l n C ., L . (中集多式聯運發展有限公司), n PRC h l l l 29 M h 2016 n h l C n.
"CIMC O h Eng ng	CIMC O h Eng ng C ., L ., n n PRC h l l l 21 J l 2016 n h l C n.
"CIMC R	CIMC R O h (S ng) L , n n S ng h l l l 7 M h 1994 n h l C n.
"CIMC S R l	Sh n n CIMC S R l D l n C ., L ., n n PRC h l l l 24 N 1998 n n h l C n.
"CIMC T n	Sh n n CIMC-T n A S C ., L . (深圳中集天達空港設備有限公司), n n PRC h l l l 18 J l 1992 n n h l C n.
"CIMC V (G)	CIMC V (G) C ., L . (中 集 車 輛(集 團) 有 限 公 司), n n PRC h l l l 29 A g 1996 n n h l C n.
"C G n C	h C G n C n A n 14 h H K L ng R .
"CSRC	Ch n R g l C
"D)	h) C n.
"G , , n	h C n n .
"H Sh) (O - F gn Sh))	-F gn n h) h C n h n n l RMB1.00 h, h H K S h ng n n H K .
"H K	Th H K S l A m R g PRC.
"H K L ng R	R G n ng h L ng h S h ng H K L .

04

Definitions

H ng K ng S E h ng	Th S E h ng H ng K ng L m .
M l C	h M l C , S T n n b D L n A n 10 h H ng K ng L ng R .
PRC Ch n	h P R Ch n .
PR7(223P.824U)7ng S ng R23PR	l E h ng

[illegible]

Items	Definitions
CNG	Compressed Natural Gas.
FLNG	Floating Liquefied Natural Gas.
FPSO	Floating Production Storage and Offloading.
FSRU	Floating Storage and Regasification Unit.
HSE	Health, Safety and Environment.
GSE	[illegible]
Jack-up Drilling Platform	[illegible] 250 [illegible]
LNG	Liquefied Natural Gas.
LPG	Liquefied Petroleum Gas.
Modular Building	[illegible]
ONE Model	[illegible]
QHSE	[illegible] Quality, Health, Safety and Environment [illegible]
Semi-submersible Drilling Platform	[illegible] 600-3,600m. [illegible]
TEU	[illegible] 20 [illegible] 6 [illegible]
VOC	[illegible] 2.824 [illegible] 5 [illegible]

Chapter I Corporate Profile

I. COMPANY PROFILE

Legal Chinese Name:	中國國際海運集裝箱(集團)股份有限公司
Abbreviated Chinese Name:	中集集團
English Name:	China International Marine Containers (Group) Co., Ltd.
Abbreviated English Name:	CIMC
Legal Representative:	Wang Hong
Authorized Representatives:	Mai Boliang, Yu Yuqun
Registered Address and Address of Head Office:	8th Floor, CIMC R&D Center, 2 Gangwan Avenue, Shekou Industrial Zone, Nanshan District, Shenzhen, Guangdong, PRC
Postal Code:	518067
Company Website:	http://www.cimc.com
Email Address:	shareholder@cimc.com
Principal Place of Business in Hong Kong:	3101-2 Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong
Unified Social Credit Code:	91440300618869509J

II. CONTACT PERSONS AND MEANS OF COMMUNICATION

Secretary to the Board, Company Secretary:	Yu Yuqun
Assistant Company Secretary:	Shen Yang
Contact Address:	CIMC R&D Center, 2 Gangwan Avenue, Shekou Industrial Zone, Nanshan District, Shenzhen, Guangdong, PRC (Postal code: 518067)
Contact Telephone:	(86) 755-2669 1130
Facsimile:	(86) 755-2682 6579
Email Address:	shareholder@cimc.com
Representative of Securities Affairs:	Wang Xinjiu
Contact Address:	CIMC R&D Center, 2 Gangwan Avenue, Shekou Industrial Zone, Nanshan District, Shenzhen, Guangdong, PRC (Postal code: 518067)
Contact Telephone:	(86) 755-2680 2706
Facsimile:	(86) 755-2681 3950
Email Address:	shareholder@cimc.com

III. INFORMATION DISCLOSURE AND LOCATIONS FOR DOCUMENTS FOR INSPECTION

[illegible]	A Share: [illegible]
[illegible]	A Share: http://[illegible]
[illegible]	H Share: http://[illegible]
[illegible]	[illegible]
[illegible]	[illegible] CIMC, 9th Floor [illegible] CIMC R&D [illegible], 2 G[illegible], Sh[illegible], Sh[illegible]n, G[illegible], PRC (P[illegible]: 518067)

IV. STOCK INFORMATION OF THE COMPANY

[illegible] A Share [illegible]:	Sh[illegible] S[illegible] E[illegible]
[illegible] A Share:	CIMC
S[illegible] C[illegible]:	000039
[illegible] H Share [illegible]:	H[illegible] K[illegible] S[illegible] E[illegible]
[illegible] H Share:	CIMC, ZJHD (N[illegible])
S[illegible] C[illegible]:	2039, 299901 (N[illegible])

N[illegible]: B Share [illegible] C[illegible] PRC [illegible] H Share [illegible] C[illegible] H Share [illegible] H[illegible] K[illegible] S[illegible] E[illegible].

[illegible]

□ A[illegible] N[illegible]

[illegible]

□ A[illegible] N[illegible]

[illegible]

□ A[illegible] N[illegible]

[illegible]

□ A[illegible] N[illegible]

Chapter II Summary of Accounting Data and Financial Indicators

I. KEY ACCOUNTING DATA AND FINANCIAL INDICATORS

[illegible]

☐ [illegible]

Un[illegible]: RMB [illegible]

Consolidated income statement items	**The Reporting Period (January – June 2017) (unaudited)**	The same period of the previous year (January – June 2016) (unaudited)	Changes from the same period of the previous year to the Reporting Period (%)
[illegible]	**33,387,152**	23,542,843	41.81%
[illegible]	**1,524,203**	(318,988)	577.82%
[illegible]	**1,576,142**	(165,844)	1,050.38%
[illegible]	**509,633**	375,316	35.79%
[illegible]	**1,066,509**	(541,160)	297.08%
[illegible]			
[illegible]	**796,898**	(378,034)	310.80%
[illegible]	**269,611**	(163,126)	265.28%
[illegible]	**865,083**	(502,200)	272.26%

Un[illegible]: RMB [illegible]

Consolidated balance sheet items	**As at the end of the Reporting Period (30 June 2017) (unaudited)**	As at the end of previous year (31 December 2016) (audited)	Changes from the end of previous year to the end of the Reporting Period (%)
[illegible]	**57,457,050**	53,352,031	7.69%
[illegible]	**72,041,804**	71,262,717	1.09%
[illegible]	**129,498,854**	124,614,748	3.92%
[illegible]	**53,634,687**	46,249,215	15.97%
[illegible]	**35,992,284**	39,230,741	(8.25%)
[illegible]	**89,626,971**	85,479,956	4.85%
[illegible]	**39,871,883**	39,134,792	1.88%
[illegible]			
[illegible]	**29,822,813**	29,285,970	1.83%
[illegible]	**10,049,070**	9,848,822	2.03%
[illegible]	**2,980,352,786**	2,978,576,986	0.06%

[illegible]

Consolidated cash flow statement items	The Reporting Period (January – June 2017) (unaudited)	The same period of the previous year (January – June 2016) (unaudited)	Changes from the same period of the previous year to the Reporting Period (%)
[illegible]	**(668,216)**	933,732	(171.56%)
[illegible]	**(1,507,729)**	(5,376,277)	71.96%
[illegible]	**1,875,660**	5,570,910	(66.33%)

	As at the end of the Reporting Period 30 June 2017 (unaudited)	As at the end of previous year 31 December 2016 (audited)	Changes from the end of previous year to the end of the Reporting Period (%)
[illegible]	**5,940,423**	6,338,667	(6.28%)

Key Financial Indicators

	The Reporting Period (January – June 2017) (unaudited)	The same period of the previous year (January – June 2016) (unaudited)	Changes from the same period of the previous year to the Reporting Period (%)
[illegible] (RMB[illegible])	**0.2554**	(0.1444)	276.87%
[illegible] (RMB[illegible])	**0.2544**	(0.1444)	276.18%
[illegible] (%)	**2.76%**	(1.64%)	4.40%
[illegible] (%)	**3.00%**	(2.11%)	5.11%
[illegible] (RMB[illegible])	**(0.22)**	0.31	(170.97%)

	As at the end of the Reporting Period (30 June 2017) (unaudited)	As at the end of previous year (31 December 2016) (audited)	Changes from the end of previous year to the end of the Reporting Period (%)
[illegible] (RMB[illegible])	**10.01**	9.83	1.83%
[illegible] (%) [illegible]	**69.21%**	68.60%	0.61%

[illegible]

 Chapter II Summary of Accounting Data and Financial Indicators

II. DIFFERENCES IN ACCOUNTING DATA UNDER DOMESTIC AND FOREIGN ACCOUNTING STANDARDS

1. Differences in net profits and net assets prepared under International Accounting Standards and CASBE

□ Applicable √ Not applicable

There is no difference in net profits and net assets disclosed in financial reports prepared under International Accounting Standards and CASBE during the Reporting Period.

2. Differences in net profits and net assets prepared under foreign accounting standards and CASBE

□ Applicable √ Not applicable

There is no difference in net profits and net assets disclosed in financial reports prepared under foreign accounting standards and CASBE during the Reporting Period.

3. Reason for differences in accounting data under domestic and foreign accounting standards

□ Applicable √ Not applicable

III. NON-RECURRING PROFIT OR LOSS ITEMS AND AMOUNT

A □ N

Un : RMB h n

	Amount (January – June 2017)

Chapter III Report of the Board

I. BUSINESS SUMMARY

[illegible]

Chapter III Report of the Board

D ng ... 535,700 TEU ... n 2016: 238,300 TEU), ... 24.80%; ... 35,100 TEU ... n 2016: 22,300 TEU), ... 57.40%. Th ... RMB10,049.055 m ll ... n 2016: RMB4,898.618 m ll ... 105.14%; ... RMB681.102 m ll ... n 2016 ... RMB139.632 m ll ...

In ... 2017, ... n Ch n ... 1 A l 2017, ... Th G ... Th G ... In ... HSE ... Th ... D ... n C ... Ph ...

Road Transportation Vehicle Business

W h ... (全球運營，地方智慧) ... CIMC ... (G ...), ... G ... CIMC ... (G ...) ... 25 ... n Ch n , N ... n A ... , E ... 1,000 ... 2.7(...)0.5( )6El ...

[illegible]

Chapter III Report of the Board

[illegible]

Offshore Engineering Business

CIMC R[illegible] [illegible] OSV, [illegible]

In [illegible] 2017, [illegible]

[illegible] RMB1,214.509 [illegible] 2016: RMB3,703.689 [illegible] 67.21%, [illegible] RMB550.421 [illegible] 2016: [illegible] RMB3.988 [illegible]

In [illegible] CIMC R[illegible] CIMC R[illegible] RMB230 [illegible] M, [illegible] 12 [illegible] 0-16

Chapter III Report of the Board

[illegible]

[illegible]

[illegible]

[illegible]

Heavy Truck Business

C&C T [illegible] C&C T [illegible]

In [illegible] 2017, [illegible] GB1589-2016, [illegible] In [illegible]

D[illegible]ng [illegible] C&C T[illegible] 4,438 [illegible] 2016: 3,003 [illegible] 47.79%, [illegible] RMB1,283.201 [illegible] 2016: RMB860.359 [illegible] 49.15%, [illegible] RMB42.814 [illegible] 2016: [illegible] RMB96.523 [illegible] 55.64% [illegible]

D[illegible]ng [illegible] C&C T[illegible]

In [illegible] 2017, [illegible] China [illegible]

D[illegible] RMB297.664 million [illegible] 2016: RMB315.698 million [illegible] 5.71%, [illegible] RMB65.035 million [illegible] 2016: RMB42.775 million [illegible] 52.04%, [illegible]

In [illegible] 2017, CIMC [illegible] In M[illegible] 2017, [illegible] B[illegible]jing [illegible] Sh[illegible] C[illegible] Z[illegible] B[illegible]jing. In A[illegible], CIMC E[illegible] A[illegible] S[illegible] Sh[illegible] L[illegible], [illegible]

Chapter III Report of the Board

[illegible]

[illegible]

Other Businesses

[illegible]

[illegible]

[illegible]

Chapter III Report of the Board

In respect of the road transportation vehicle business, … 2017, …

In respect of the airport facilities equipment business, [illegible] 2017, [illegible]

In respect of the real estate development business, [illegible] 2017, [illegible] CIMC [illegible]

In respect of the financial business, [illegible] 2017, [illegible]

3. Overall Operation Targets and Initiatives for Main Business Segments

In [illegible] 2017, [illegible]

In respect of the container manufacturing business, [illegible] 2017, [illegible] HSE [illegible]

In respect of the road transportation vehicle business, [illegible]

In respect of the energy, chemical and liquid food equipment business, [illegible]

In respect of the offshore engineering business, [illegible]

In respect of the logistics services business, [illegible]

In respect of the heavy truck business, [illegible]

In respect of the airport facilities equipment business, [illegible]

In respect of the real estate development business, [illegible]

In respect of the financial business, [illegible]

4. Main Risk Factors for Future Development of the Group

Risk of economic periodic fluctuations and trade protection: [illegible]

Risk of industry policy upgrade: Ch n [illegible]

CHAPTER IV Operation Discussion and Analysis Prepared in Accordance with the Domestic Securities Regulatory Rules

I. BUSINESS OVERVIEW

(I) Principal Business Engaged by the Company during the Reporting Period

[illegible]

(II) Significant Changes in the Major Assets during the Reporting Period

1. Significant Changes in the Major Assets

[illegible]

2. Main Overseas Assets

☐ [illegible]

(III) Analysis of Core Competitive Advantages

Strategic Positioning of "Manufacture + Service + Finance"

[illegible]

II. OPERATION DISCUSSION AND ANALYSIS

(I) Overview

[illegible]

(II) Analysis of Principal Businesses

1. Year-on-year Changes exceeding 30% in Key Financial Data

Un[illegible]: RMB [illegible]

	As at the end of the Reporting Period (30 June 2017) (unaudited)	[illegible] (31 [illegible] 2016) ([illegible])	Ch[illegible]ng[illegible] (%)	[illegible]
D[illegible]	**253,412**	16,746	1,413.27%	M[illegible]
O[illegible]	**2,612,280**	1,687,762	54.78%	M[illegible]

	The Reporting Period (January to June 2017) (unaudited)	S[illegible] 2016 (J[illegible] 2016) ([illegible])	Ch[illegible]ng[illegible] (%)	[illegible]
F[illegible]	**594,251**	304,944	94.87%	M[illegible]
[illegible]	**234,437**	1,267,501	(81.50%)	M[illegible] CIMC En[illegible]
(L[illegible]) / [illegible]	**(32,626)**	137,104	(123.80%)	M[illegible]
[illegible]	**(10,628)**	(87,328)	87.83%	M[illegible]

CHAPTER IV Operation Discussion and Analysis Prepared in Accordance with the Domestic Securities Regulatory Rules

	The Reporting Period (January to June 2017) (unaudited)	[illegible] 2016 ([illegible] 2016) ([illegible])	Change (%)	[illegible]
[illegible]	**21,903**	241,771	(90.94%)	[illegible]
[illegible]	**142,020**	791,687	(82.06%)	[illegible]
[illegible]	**5,000**	764,577	(99.35%)	[illegible]
[illegible]	**33,776**	1,542,157	(97.81%)	[illegible] CIMC [illegible] CIMC [illegible]

[illegible]

☐ [illegible]

[illegible]

2. Composition of Principal Businesses during the Reporting Period

Unit: RMB thousand

	Revenue (unaudited)	Cost of sales (unaudited)	Gross profit margin (unaudited)	Changes in revenue from the same period of previous year	Changes in cost of sales from the same period of previous year	Changes in gross profit margin from the same period of previous year
By industry/product						
Containers	10,049,055	8,254,228	17.86%	105.14%	96.75%	3.50%
Road transportation vehicles	9,719,601	7,952,957	18.18%	38.59%	39.75%	(0.68%)
Energy, chemical and liquid food equipment	5,060,511	4,191,438	17.17%	16.65%	18.76%	(1.47%)
Offshore engineering	1,214,509	1,347,363	(10.94%)	(67.21%)	(59.41%)	(21.32%)
Airport facilities equipment	1,180,919	954,996	19.13%	4.65%	5.78%	(0.86%)
Logistics services	3,751,202	3,371,872	10.11%	16.55%	19.29%	(2.07%)
Financial business	1,148,040	498,703	56.56%	3.02%	36.13%	(10.57%)
Real estate	297,664	162,201	45.51%	(5.71%)	3.57%	(4.88%)
Heavy trucks	1,283,201	1,206,432	5.98%	49.15%	44.01%	3.35%
Others	1,394,177	1,170,585	16.04%	368.91%	429.55%	(9.61%)
Combined offsetting	(1,711,727)	(1,869,211)	–	(48.84%)	(35.97%)	–
Total	33,387,152	27,241,564	18.41%	41.81%	42.43%	(0.35%)
By region (by receiver)						
China	14,794,349	–	–	74.98%	–	–
Asia (excluding China)	3,384,378	–	–	84.09%	–	–
America	6,645,230	–	–	89.69%	–	–
Europe	7,341,001	–	–	(11.38%)	–	–
Others	1,222,194	–	–	(16.47%)	–	–
Total	33,387,152	–	–	41.81%	–	–

CHAPTER IV Operation Discussion and Analysis Prepared in Accordance with the Domestic Securities Regulatory Rules

(III) Analysis of Non-Principal Businesses

[illegible] A [illegible] ☐ N [illegible]

Un[illegible]: RMB [illegible]

Item	Amount	Proportion in total profit	Explanation on the formation	Sustainable or not
[illegible]	(10,628)	(0.67%)	M[illegible]	N[illegible]
[illegible]	(32,626)	(2.07%)	M[illegible]	N[illegible]
[illegible]	234,437	14.87%	M[illegible] CIMC En[illegible] SOE [illegible]	N[illegible]
[illegible]	84,343	5.35%	M[illegible]	N[illegible]
[illegible]	32,404	2.06%	M[illegible]	N[illegible]

(IV) Assets and Liabilities

1. Significant Changes in Assets

Un[illegible]: RMB [illegible]

	As at the end of the Reporting Period		[illegible]			
Item	Amount	% of total assets	Am[illegible]	%[illegible]	[illegible] (%)	[illegible]
[illegible]	5,737,102	4.43%	6,325,998	5.08%	(0.65%)	N[illegible]
[illegible]	16,371,018	12.64%	11,526,075	9.25%	3.39%	N[illegible]
[illegible]	18,336,871	14.16%	17,409,515	13.97%	0.19%	N[illegible]
[illegible]	1,722,065	1.33%	1,752,608	1.41%	(0.08%)	N[illegible]
[illegible]	2,249,428	1.74%	2,162,217	1.74%	0.00%	N[illegible]
[illegible]	21,674,735	16.74%	22,037,261	17.68%	(0.94%)	N[illegible]
[illegible]	23,804,653	18.38%	22,769,189	18.27%	0.11%	N[illegible]
[illegible]	17,945,748	13.86%	15,729,787	12.62%	1.24%	N[illegible]
[illegible]	23,665,089	18.27%	27,023,222	21.69%	(3.42%)	N[illegible]

2. Assets and Liabilities Measured at Fair Value

A N

Un : RMB h n

Item	Amount at the beginning of the period	Profit or loss arising from changes in fair value for the Reporting Period	Cumulative changes in fair value recognised in equity	Impairment provision for the Reporting Period	Purchases for the Reporting Period	Sales for the Reporting Period	Amount at the end of the Reporting Period

CHAPTER IV Operation Discussion and Analysis Prepared in Accordance with the Domestic Securities Regulatory Rules

(V) Analysis of Investments during the Reporting Period

4. Financial Asset Investments

( ) [illegible]

[illegible] A [illegible] ☐ N [illegible]

Un[illegible] : RMB [illegible]

Securities	Stock code	Abbreviation of stock name	Initial investment cost	Modes of accounting measurement	Book value at the beginning of the period	Profit or loss arising from changes in fair value during the current period	Cumulative changes in fair value recognised in equity	Purchases for the current period	Sales for the current period	Profit or loss during the Reporting Period	Book value at the end of the period	Classification in accounting	Source of funds
H Sh[illegible]	6198	Q[illegible]ng [illegible]	128,589	F[illegible]	133,400	28,637	.	.	.	.	157,489	[illegible]	[illegible]
H Sh[illegible]	368	S[illegible]n [illegible] Sh[illegible] H[illegible]	20,742	F[illegible]	3,860	1,407	.	.	.	.	5,123	[illegible]	[illegible]
O[illegible]			.	.	812	(210)	.	.	.	.	17,745	.	. [illegible]

38

CHAPTER IV Operation Discussion and Analysis Prepared in Accordance with the Domestic Securities Regulatory Rules

( ) [illegible]

[illegible] A [illegible] N [illegible]

Unit: RMB [illegible]

Name of the derivatives investment operator	Relationship with the Group	Related party transaction or not	Type of derivatives investment	Initial investment amount of derivatives investment	Date of commencement	Date of termination	Investment amount at the beginning of the period	Amount acquired during the Reporting Period	Amount sold during the Reporting Period	Provision for impairment (if any)	Investment amount at the end of the period	Proportion of Investment amount at the end of the period to net assets of the Company at the end of the Reporting Period	Actual profit or loss during the Reporting Period
HSBC, [illegible]	Nil	No	[illegible]	-	2015/1/29	2018/4/16	219,820	-	-	-	236,667	0.79%	9,452
[illegible] HSBC [illegible]	Nil	No	[illegible]	-	2010/1/20	2021/6/28	10,302,060	-	-	-	9,849,606	33.03%	(74,075)
[illegible]	Nil	No	[illegible]	-	2017/6/23	2017/12/20	-	-	-	-	154,473	0.52%	333
T[illegible]				-	-	-	10,521,880	-	-	-	10,240,746	34.34%	(64,290)

[illegible] | [illegible]

L[illegible] | N[illegible]

[illegible] | 28 M[illegible] 2017

[illegible] | Nil

[illegible] | [illegible] 30 J[illegible] 2017, [illegible]

[illegible] 2017, [illegible] RMB(64.290) [illegible]

[illegible] | N[illegible]

[illegible]

(VI) Disposal of Substantial Assets and Equity Interests

1. Disposal of Substantial Assets

☐ Applicable ✓ Not applicable

2. Disposal of Substantial Equity Interests

☐ Applicable ✓ Not applicable

(VII) Analysis of Principal Subsidiaries and Associates

✓ Applicable ☐ Not applicable

Details on acquiring and disposing subsidiaries during the Reporting Period

☐ Applicable ✓ Not applicable

[illegible]

Details on the principal subsidiaries

[illegible]

CHAPTER IV Operation Discussion and Analysis Prepared in Accordance with the Domestic Securities Regulatory Rules

Subsidiaries or associates contributing to more than 10% of the Company's net profits

CHAPTER IV Operation Discussion and Analysis Prepared in Accordance with the Domestic Securities Regulatory Rules

Date of reception	Mode of reception	Type of party received	Brief description on research
24 [illegible] 2017	V[illegible] n Zh[illegible]ngj[illegible]g[illegible]ng	[illegible]	B[illegible] n [illegible]
11 A[illegible]l 2017	[illegible] h	[illegible] n D[illegible] C[illegible] l	P[illegible] [illegible]
28 A[illegible]l 2017	[illegible] h [illegible]	CICC [illegible]	[illegible] h[illegible] Q1 [illegible]
17 M[illegible] 2017	[illegible] h	[illegible]	P[illegible] [illegible]
18 M[illegible] 2017	V[illegible] n K[illegible] h[illegible] n Sh[illegible]ngh[illegible]	[illegible], ICBC [illegible] S[illegible] F[illegible]n[illegible], B[illegible]n Y[illegible]n C[illegible]l, TF [illegible], Zh[illegible] [illegible] h In[illegible], Sh[illegible]ngh[illegible] [illegible] A[illegible], [illegible], H[illegible]nl[illegible]n In[illegible] (瀚倫投資), F[illegible], UBS [illegible], G[illegible] J[illegible]n[illegible]n, Zh[illegible] h[illegible]ng F[illegible]n[illegible], Ch[illegible]n[illegible] AMC, T[illegible]nh[illegible] A[illegible] M[illegible]n[illegible]g[illegible]n[illegible], H[illegible] [illegible], H[illegible] [illegible], H[illegible] Ch[illegible]ng [illegible], BOC In[illegible]n[illegible]l, W[illegible]n[illegible]gh[illegible] C[illegible]l, CIB F[illegible]n[illegible], CITIC [illegible], In[illegible] [illegible], ABC F[illegible]n[illegible] [illegible], F[illegible]ngh[illegible] A[illegible], P[illegible]ng An [illegible] G[illegible] F[illegible]n	B[illegible] n [illegible]
23 M[illegible] 2017	V[illegible] n Sh[illegible]ngh[illegible]	M[illegible] S[illegible]	B[illegible] n [illegible]
7 J[illegible] 2017	V[illegible] n K[illegible] h[illegible] n Sh[illegible]ngh[illegible]	HSBC [illegible]	B[illegible] n [illegible]

Chapter V Management Discussion and Analysis Prepared in Accordance with Hong Kong Securities Rules

[illegible]

CHANGES IN ACCOUNTING POLICIES FOR THE REPORTING PERIOD

[illegible]

CONSOLIDATED OPERATING RESULTS

[illegible]

SEGMENT INFORMATION

[illegible]

GROSS PROFIT MARGIN AND PROFITABILITY

[illegible]

Chapter V Management Discussion and Analysis Prepared in Accordance with Hong Kong Securities Rules

NON-OPERATING INCOME

D[illegible]ng [illegible] RMB84.343 [illegible] 2016: RMB167.289 [illegible] 49.58% [illegible] CASBE [illegible] IV. 60 [illegible] IX 2017 [illegible] (Un[illegible])

TAX EXPENSE

D[illegible]ng [illegible] RMB509.633 [illegible] 2016: RMB375.316 [illegible] 35.79% [illegible] IV. 62 [illegible] IX 2017 [illegible] (Un[illegible])

TECHNOLOGY DEVELOPMENT COSTS

D[illegible]ng [illegible] RMB288.459 [illegible] 2016: RMB230.097 [illegible]

BANK LOANS AND OTHER BORROWINGS

As at 30 June 2017, the Group's short-term borrowings, long-term borrowings, debentures payable and other interest-bearing liabilities (excluding finance leases) in aggregate amounted to RMB57,072.710 million (31 December 2016: RMB55,932.185 million). Details are set out in Notes IV. 25, IV. 36, IV. 37, IV. 38 and IV. 39 to "Chapter IX 2017 Interim Financial Report (Unaudited)" in this report.

Unit: RMB thousand

	As at 30 June 2017 (unaudited)	As at 31 December 2016 (audited)
Short-term borrowings	**17,945,748**	15,729,787
Non-current borrowings due within one year	**4,891,414**	3,525,710
Long-term borrowings	**23,665,089**	27,023,222
Debentures payable	**7,986,500**	7,986,500
Other interest-bearing liabilities (excluding finance leases)	**2,583,959**	1,666,966
Total	**57,072,710**	55,932,185

In the first half of 2017, the net cash inflow from the Group's borrowings was RMB2,798.256 million (first half of 2016: RMB5,324.877 million), representing a decrease of 47.45%. The Group's bank borrowings are mainly denominated in RMB and U.S. dollars, with fixed or floating interest rates. As at 30 June 2017, the Group's bank borrowings and non-current borrowings due within one year at fixed interest rates amounted to RMB11,035.941 million (31 December 2016: RMB8,123.960 million), representing an increase of 35.84% as compared with the end of last year, which was mainly due to the increase in fixed-rate borrowings based on the Group's capital needs; long-term bank borrowings amounted to RMB35,466.310 million (31 December 2016: RMB38,154.759 million), representing a decrease of 7.05% as compared with the end of last year. At the end of the reporting period, the long-term bank borrowings were mainly unsecured. For details, please refer to Notes IV. 38 and XIV. 3 to "Chapter IX 2017 Interim Financial Report (Unaudited)" in this report.

Chapter V Management Discussion and Analysis Prepared in Accordance with Hong Kong Securities Rules

CAPITAL STRUCTURE

Th[illegible] G[illegible] [illegible] 30 J[illegible] 2017, [illegible] G[illegible] [illegible] RMB39,871.883 [illegible] (31 D[illegible] 2016: RMB39,134.792 [illegible]) [illegible] RMB89,626.971 [illegible] (31 D[illegible] 2016: RMB85,479.956 [illegible]) [illegible] RMB129,498.854 [illegible] (31 D[illegible] 2016: RMB124,614.748 [illegible]). Th[illegible] G[illegible] [illegible]

A[illegible] 69.21% (31 D[illegible] 2016: 68.60%), [illegible] 0.61% [illegible]. (C[illegible] G[illegible] [illegible].)

FOREIGN EXCHANGE RISK AND RELEVANT HEDGE

Th[illegible] G[illegible] [illegible] U.S. [illegible] RMB. [illegible] RMB [illegible] RMB, [illegible] G[illegible] [illegible] RMB [illegible] G[illegible] [illegible] Th[illegible] G[illegible] [illegible] F[illegible] G[illegible] [illegible] IV. 2 [illegible] IV. 26 [illegible] Ch[illegible] IX 2017 [illegible] F[illegible] (Un[illegible]) [illegible]

INTEREST RATE RISK

Th[illegible] G[illegible] [illegible] T[illegible] G[illegible] [illegible] F[illegible] IV. 2 [illegible] IV. 26 [illegible] Ch[illegible] IX 2017 [illegible] F[illegible] (Un[illegible]) [illegible]

CREDIT RISK

Th[illegible] G[illegible] [illegible] E[illegible] F[illegible] XIV. 1 [illegible] Ch[illegible] IX 2017 [illegible] F[illegible] (Un[illegible]) [illegible]

PLEDGE OF ASSETS

A[illegible] 30 J[illegible] 2017, [illegible] G[illegible] [illegible] RMB8,902.078 [illegible] (31 D[illegible] 2016: RMB9,756.883 [illegible]) [illegible] 8.76% [illegible] F[illegible] IV. 24 [illegible] Ch[illegible] IX 2017 [illegible] F[illegible] (Un[illegible]) [illegible]

CAPITAL COMMITMENTS

A[illegible] 30 J[illegible] 2017, [illegible] G[illegible] [illegible] RMB494.514 [illegible] (31 D[illegible] 2016: RMB417.786 [illegible]) [illegible] 18.37% [illegible]

Chapter V Management Discussion and Analysis Prepared in Accordance with Hong Kong Securities Rules

CONTINGENT LIABILITY

[illegible]

SIGNIFICANT INVESTMENTS AND MAJOR ACQUISITIONS AND DISPOSALS RELATING TO SUBSIDIARIES AND ASSOCIATED COMPANIES

[illegible]

FUTURE PLANS FOR SIGNIFICANT INVESTMENTS AND EXPECTED SOURCES OF FUNDING

[illegible]

CAPITAL EXPENDITURE AND FINANCING PLAN

[illegible]

[illegible]

Chapter VI Significant Events

D ng 8 D 5 ng, h 1 ng , 4 ng h 36 . S g l ng , n G C n D h b h j n n B l B ng , n B ll D

C A.1.1 h b h g l l n b ng h l . D ng C n l 5 B ng , h 1 ng . D C n n n B ng n G j n n . ngl n ll D . D h , n l h ll . C n

On 7 A 2017, M . W ng Zh n, n D D n ll n R M n n C n R n A l C B h ng n j gn n . F , l. Ch ng S n S n M n n C n Ch VIII In, D S n S n M n n n R

( )

D ng 9 ng l b B C h 19 B C .

( )

D ng 3 ng gh h S C ng S h 13 . S 5 ng B n n g . S X ng B 2016 nn l ng, 2017 A h h ng n 2017 H h h ng.

On 7 A 2017, M . L Sh ng h S n ng h h ng n ng n . H , n A M . L Sh ng h S S ng l ng C n . F , l. Ch ng S n S n M n n C n Ch VIII In, D S n S n M n n n R

( )

On 9 J 2017, C n l 2016 nn l ng, F 2017 A Sh h ' Cl M ng n F 2017 H Sh h ' Cl M ng. n ng, h ng n g h ng l h n n PRC C n L , A A n H K L ng R . nn n n g b n Ch n J l, Sh ngh T n Ch n, (h :// . n n. n) 9 J 2017, n H K S h ng (h :// .h .h) n C n (h :// .

[illegible]

(i) [illegible]

[illegible]

[illegible]

2. Compliance with the Model Code by Directors and Supervisors of the Company for Securities Transactions

[illegible]

3. Audit Committee

[illegible]

[illegible]

4. Disclosure Pursuant to Rule 13.51B(1) of the Hong Kong Listing Rules

[illegible]

II. RELEVANT SITUATIONS OF ANNUAL GENERAL MEETING AND EXTRAORDINARY GENERAL MEETING CONVENED DURING THE REPORTING PERIOD

1. General Meeting Convened during the Reporting Period

Session of meeting	Type of meeting	Proportion of investors' participation	Date	Notice date	Disclosure date	Disclosure index
2016 Annual General Meeting	Annual General Meeting	57.25%	9 J[illegible] 2017	21 A[illegible]l 2017	9 J[illegible] 2017	[illegible]
F[illegible] 2017 A Sh[illegible] [illegible] ng	Sh[illegible] [illegible] ng	34.61%	9 J[illegible] 2017	21 A[illegible]l 2017	9 J[illegible] 2017	[illegible]
F[illegible] 2017 H Sh[illegible] [illegible] ng	Sh[illegible] [illegible] ng	73.92%	9 J[illegible] 2017	21 A[illegible]l 2017	9 J[illegible] 2017	[illegible]

2. The Extraordinary General Meetings Requested by the Shareholders of Preference Shares who Regained the Voting Right

☐ A[illegible] N[illegible]

III. PROPOSAL OF PROFIT DISTRIBUTION AND SHARE CAPITAL INCREASE BY WAY OF TRANSFER FROM CAPITAL RESERVES DURING THE REPORTING PERIOD

☐ A[illegible] N[illegible]

Th[illegible] C[illegible] [illegible] 30 J[illegible] 2017 ([illegible] 2016: N[illegible]).

V. ENGAGEMENT AND DISENGAGEMENT OF FIRMS OF ACCOUNTANTS

Wh[illegible]

□[illegible] N[illegible]

Th[illegible] 2017 In[illegible] F[illegible]n[illegible] [illegible]

On 9 J[illegible] 2017, [illegible] 2016 Ann[illegible] G[illegible] M[illegible]ng, [illegible] C[illegible]n[illegible] P[illegible] C[illegible] Zh[illegible] T[illegible]n LLP [illegible] C[illegible]n[illegible] 2017.

VI. STATEMENTS OF THE BOARD AND THE SUPERVISORY COMMITTEE ON THE "NON-STANDARD AUDITING REPORT" ISSUED BY THE ACCOUNTANT DURING THE REPORTING PERIOD

□ A[illegible] N[illegible]

VII. EXPLANATION OF THE BOARD ON THE AFFAIRS RELATING TO "NON-STANDARD AUDITING REPORT" FOR THE PREVIOUS YEAR

□ A[illegible] N[illegible]

VIII. BANKRUPTCY OR REORGANISATION RELATED ISSUES

□ A[illegible] N[illegible]

Th[illegible] C[illegible]n h[illegible] n[illegible] [illegible]ng [illegible]ng [illegible]

IX. ARBITRATION EVENTS

M[illegible] l[illegible] g[illegible] n[illegible] [illegible]

□ A[illegible] N[illegible]

Th[illegible] C[illegible]n h[illegible] n[illegible] l[illegible] g[illegible] n[illegible] [illegible]ng [illegible]ng [illegible]

[illegible]

[illegible]

Basic information of litigation (arbitration)	Amount involved (RMB thousand)	Incurred estimated liabilities or not	Progress of litigation (arbitration)	Judgment result of litigation (arbitration) and its impact	Executive of the judgment of litigation (arbitration)	Disclosure date	Disclosure index
[illegible] 2014 [illegible]	337,600	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible] 2015 [illegible]	322,200	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]

X. PENALTIES AND REMEDIES

☐ [illegible] [illegible]

XI. THE CREDITWORTHINESS OF THE COMPANY AND ITS CONTROLLING SHAREHOLDERS AND THE DE FACTO CONTROLLER

[illegible] ☐ [illegible]

[illegible]

Chapter VI Significant Events

XII. IMPLEMENTATION OF THE COMPANY'S SHARE OPTION INCENTIVE SCHEME, EMPLOYEE STOCK OWNERSHIP SCHEME OR OTHER EMPLOYEE INCENTIVE MEASURES

1. Summary of Share Option Incentive Scheme

(1) A Share(s) Share Option Incentive Scheme of the Company

[illegible]

[illegible]

[illegible]

(2) Share option incentive scheme of the subsidiary CIMC Enric

(3) Implementation of the equity trust scheme of the subsidiary CIMC Vehicle (Group)

Th[illegible] CIMC [illegible] (G[illegible]) C[illegible] E[illegible] T[illegible] Pl[illegible]n (D[illegible]) [illegible] C[illegible] 17 O[illegible] 2007, [illegible] G[illegible] CIMC [illegible] (G[illegible]) [illegible] 20% [illegible] CIMC [illegible]

Grant and exercise of equity of Directors, Supervisors and senior management during the Reporting Period

Name	Position	Number of equity granted during the Reporting Period (shares)	Number of equity exercised during the Reporting Period (shares)	Number of outstanding and exercisable equity at the end of the Reporting Period (shares)
M [illegible] B [illegible]ng	CEO [illegible] n [illegible] D [illegible]	0	0	2,850,000
L [illegible] X [illegible] n	[illegible] n	0	0	997,000
W [illegible] F [illegible]	[illegible] n	0	0	750,000
L [illegible] Y [illegible] nh	[illegible] n	0	0	750,000
Y [illegible] Y [illegible]	[illegible] n	0	0	650,000
Zh [illegible] ng B [illegible] ng	[illegible] n	0	0	750,000
G [illegible] ng	[illegible] n	0	0	375,000
Y [illegible] Y [illegible] n	[illegible] B [illegible]	0	0	750,000
[illegible] ng H [illegible] n	G [illegible] l [illegible] n [illegible] g [illegible] n [illegible] n	0	0	288,750

N[illegible] On 27 M[illegible]h 2017, [illegible] C [illegible] n [illegible] n [illegible] M. J n J nl [illegible] . A[illegible] 30 J[illegible] 2017, M. J n J nl [illegible] ll h [illegible] 640,000 [illegible] A[illegible] h[illegible] C [illegible] n [illegible] n 1,400,000 [illegible] CIMC En[illegible].

XIII. MATERIAL CONNECTED TRANSACTIONS DISCLOSED ACCORDING TO SHENZHEN LISTING RULES

1. Connected Transactions Relating to Daily Operations

[illegible] A [illegible] □ N [illegible] A [illegible]

Related party	Relationship with the Group	Type of the connected transaction	Details of the connected transaction	Pricing Principle	Price	Amount (RMB'000)	% of the total amount of a similar transaction	Approved cap (RMB'000)	Whether approved cap has been exceeded

Chapter VI Significant Events

2. Connected Transactions Relating to Assets or Equity Interest Acquisition and Disposal

□ A . N

3. Connected Transactions Relating to Joint External Investments

□ A . N

4. Claims and Liabilities among the Connected Transactions

. A □ N

Wh n ng l n l b m n

□ . N

Claims receivable from any related party:

Un : RMB h n

Related party	Relationship with the Group	Reason	Any appropriation of funds for non-operating purposes	Opening balance	Amount increased during the current period	Amount recovered during the current period	Interest rate	Interest for the current period	Closing balance
Zh nj ng CIMC E b l h Y R l C ., LTD	A n G	O ng b ng b Sh h n	N	824,391	.	320,823	.	6,690	503,568
Sh ngh F ng ng R l D l n C .	A n G	O ng b ng b Sh h n	N	34,204	.	.	.	.	34,204
N n A l F In L .	A n G	O ng b ng b Sh h	N	10,629	.	10,629	.	.	.
X n g W H K C . L .	A n G	O ng b ng b Sh h n	N	4,361	7,944	.	.	.	12,305
E l m N l ng n n C n									

Liabilities payable to any related party:

Un[illegible]: RMB [illegible]

Related party	Relationship with the Group	Reason	Opening balance	Amount increased during the current period	Amount repaid during the current period	Interest rate	Interest for the current period	Closing balance
G[illegible] S.A.	[illegible]	[illegible]	46,990	–	1,419	–	522	45,571
Sh[illegible] C[illegible]	[illegible]	[illegible]	56,794	–	29,579	–	–	27,215
[illegible]	N[illegible]							

5. Other Material Connected Transactions

□ A[illegible] N[illegible]

XIV. OCCUPATION OF THE LISTED COMPANY'S NON-OPERATING CAPITAL BY CONTROLLING SHAREHOLDERS AND ITS RELATED PARTIES

□ A[illegible] N[illegible]

[illegible]

XV. MATERIAL CONTRACTS AND THEIR PERFORMANCES

1. Trusteeship, Contracting or Leasing

(1) Trusteeship

□ A[illegible] N[illegible]

[illegible] 0% [illegible]

Chapter VI Significant Events

(2) Contracting

☐ A[illegible] [illegible] N[illegible]

D[illegible]ng [illegible] [illegible] C[illegible] [illegible] 10% [illegible] C[illegible] [illegible]

(3) Leasing

☐ A[illegible] [illegible] N[illegible]

D[illegible]ng [illegible] [illegible] C[illegible] [illegible] 10% [illegible] C[illegible] [illegible]

2. MATERIAL GUARANTEES

A[illegible] ☐ N[illegible]

(1) Description of Guarantees

Un[illegible]: RMB [illegible]

External guarantees undertaken by the Company and its subsidiaries (excluding guarantees for subsidiaries)

Name of the guaranteed	Disclosure date of the announcement about the guarantee facilities	Guarantee facilities	Actual date (date of the agreement)	Actual amount of guarantee	Type of guarantee	Guarantee period	Fulfilled or not	Related party guaranteed or not
C[illegible] CIMC[illegible]	28 M[illegible]h 2017	2,650,000	1 J[illegible]n[illegible] 2017	794,628	W[illegible]	1-2[illegible]	N[illegible]	N[illegible]
C[illegible] C&C T[illegible]	28 M[illegible]h 2017	1,600,000	1 J[illegible]n[illegible] 2017	314,477	W[illegible]	1-2[illegible]	N[illegible]	N[illegible]
P[illegible] CIMC S[illegible]	28 M[illegible]h 2017	740,000	1 J[illegible]n[illegible] 2017	714,347	W[illegible]	1-2[illegible]	N[illegible]	N[illegible]
C[illegible] CIMC R[illegible]	28 M[illegible]h 2017	382,000	1 J[illegible]n[illegible] 2017	334,250	W[illegible]	1-2[illegible]	N[illegible]	N[illegible]
T[illegible] (A1)		1,122,000		T[illegible] (A2)				1,048,597
T[illegible] (A3)		5,372,000		T[illegible] (A4)				2,157,702

The Company's guarantees for subsidiaries

Name of the guaranteed	Disclosure date of the announcement about guarantee facilities	Guarantee facilities	Actual date (date of the agreement)	Actual amount of guarantee	Type of guarantee	Guarantee period	Fulfilled or not	Related party guaranteed or not
[illegible] CIMC	28 M[illegible]h 2017	24,172,570	1 J[illegible]n[illegible] 2017	5,982,920	W[illegible]	1-2[illegible]	N[illegible]	N[illegible]
[illegible] CIMC	28 M[illegible]h 2017	30,000,000	1 J[illegible]n[illegible] 2017	14,460,910	W[illegible]	1-2[illegible]	N[illegible]	N[illegible]
T[illegible] (B1)			35,651,530	T[illegible] (B2)				14,623,210
T[illegible] (B3)			54,172,570	T[illegible] (B4)				20,443,830

Subsidiaries' guarantees for subsidiaries

Name of the guaranteed	Disclosure date of the announcement about guarantee facilities	Guarantee facilities	Actual date (date of the agreement)	Actual amount of guarantee	Type of guarantee	Guarantee period	Fulfilled or not	Related party Guaranteed or not
G[illegible]	28 M[illegible]h 2017	12,573,650	1 J[illegible]n[illegible] 2017	6,254,230	W[illegible]	1-2[illegible]	N[illegible]	N[illegible]
T[illegible] (C1)			6,731,980 [illegible]					

Chapter VI Significant Events

(2) Irregular External Guarantees

[illegible]

3. OTHER MATERIAL CONTRACTS

[illegible]

XVI. SOCIAL RESPONSIBILITY

1. Performance of Precise Poverty-alleviation Social Responsibility

[illegible]

[illegible]

2. Performance of Other Social Responsibilities

[illegible] 2016 [illegible] 2016 [illegible] 28 [illegible] 2017 [illegible] 30 [illegible] 2017 [illegible]

3. Material Environmental Protection Events

[illegible]

[illegible]

[illegible]

Name of subsidiary	Name of major and specific pollutants	Emission method	Number of emission outlets	Distribution of emission outlets	Emission concentration	Pollutant emission standards in effect	Total emission	Approved total emission	Excessive emission
[illegible] CIMC [illegible]	[illegible] VOC	[illegible]	19	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible] 4.173.236 5 [illegible] PIMC [illegible] GB8978-1996) [illegible] (CJ343-2010) [illegible]

Chapter VI Significant Events

Construction and operation of pollution prevention and control facilities:

Name of subsidiary	Construction and operation of pollution prevention and control facilities
[illegible] CIMC [illegible] Co., Ltd.	I. [illegible]: [illegible] 5 [illegible] 6 [illegible] 3 [illegible] III. II. [illegible] 1 [illegible] 450m³/ [illegible]. All [illegible] III. [illegible]
[illegible] CIMC [illegible] Co., Ltd. [illegible] CIMC [illegible] Co., Ltd.	I. [illegible]: [illegible] II. [illegible] 600m [illegible] 300m [illegible]
[illegible] CIMC [illegible] Co., Ltd.	I. [illegible] 4 [illegible] 308,000m³/h [illegible] II. [illegible] 1 [illegible] 140 [illegible] UASB + MBR [illegible]. All [illegible] III. [illegible] 1 [illegible] 280 [illegible]

Name of subsidiary	Construction and operation of pollution prevention and control facilities
Shanghai CIMC Yangshan [illegible] Co., Ltd.	I. [illegible] II. [illegible] 00m³/ [illegible] MBR [illegible] All [illegible] III. [illegible]
[illegible] CIMC [illegible] Co., Ltd.	I. [illegible] high- [illegible] II. [illegible] 1311

Chapter VI Significant Events

XVII. EXPLANATION ON OTHER MATERIAL EVENTS

1. On 17 J [illegible] n [illegible] 2017, [illegible] the CSRC [illegible] N [illegible] O [illegible] ng [illegible] A Sh [illegible]. On 9 J [illegible] 2017, [illegible] 2016, [illegible] 2017 [illegible] ng [illegible] A Sh [illegible] 2017 [illegible] ng [illegible] Sh [illegible], [illegible] C [illegible] N [illegible] O [illegible] ng [illegible] A Sh [illegible] B [illegible]. F [illegible] 17 J [illegible] n [illegible], 21 A [illegible] l [illegible] n [illegible] 9 J [illegible] 2017 [illegible] Ch n [illegible] J [illegible] l, Sh ngh [illegible] T [illegible], Cn n [illegible] ([illegible] n), [illegible] C [illegible] (N [illegible] N [illegible] CIMC]2017-002, CIMC]2017-024 [illegible] CIMC]2017-033) [illegible] H [illegible] K [illegible] S [illegible] E [illegible] h [illegible] ng ([illegible]). A [illegible] N [illegible] O [illegible] ng [illegible] A Sh [illegible].

2. On 7 A [illegible] l 2017, Ch n [illegible] M [illegible] h n [illegible] P [illegible] H [illegible] ng C [illegible] n L [illegible], [illegible] C [illegible] n, [illegible] S [illegible] L [illegible] ([illegible] C [illegible] n [illegible] Ch n [illegible] M [illegible] h n [illegible] (CIMC) [illegible] 0.8 [illegible] /

XVIII. MATERIAL EVENTS OF SUBSIDIARIES

☐ A … N …

XIX. SIGNIFICANT SUBSEQUENT EVENTS

1. On 5 J l 2017, EIHL … n … SOE n SOE B n … n L … (南通太平洋破產清算組) … SOE … ng … n SOE. On 4 A g 2017, … SOE … ng Pl n … ng SOE n … On 16 A g 2017, SOE … CIMC … G … SOE … 南通中集太平洋海洋工程有限公司 (N n … CIMC S n … O … & Eng … ng C … L …). F … 6 J l, 4 A g … n 16 A g 2017 … n Ch n … J … l, Sh ngh … N … T … , Cn n … (… n) … C … (N … N … CIMC]2017-036, CIMC]2017-047 n CIMC]2017-054) n … H … K … S … E … h ng (… .h …).

2. On 17 J l 2017, CIMC S … R … l E … n CGRE … n … l … n … CGRE … RMB926,322,300 n … l … CIMC S … R l E … n … l … 5% … C … n … l 61.5% … n CIMC S … R l E … h … CIMC Sh n … F … 17 J l 2017 … n Ch n … J … l, Sh ngh … N … T … , Cn n … (… n), … C … (N … N … CIMC] 2017-040) n … H … K … S … E … h ng (… .h …).

3. On 3 A g 2017, Sh n … n S … n CIMC C … M n … C … (深圳南方中集集裝箱製造有限公司) (S … n CIMC), … C … n , n Ch n M … h n … Sh … l Z … H … ng C … L … (招商局蛇口工業區控股股份有限公司) (Ch n M … h n … Sh … n … CIMC … l n … n P … B … , Sh … n … h S … n CIMC … n … n … h … l n … n P … B … , Sh … h n M … h n … Sh … n Ch n M … h n … Sh … RMB494,894,588. … ng n 2017 … C … n … 26 … 2017 … n … F … n … 3 A g … n 11 A g 2017 n … ng … n Ch n … J … l, Sh ngh … N … T … , Cn n … (… n), … C … (N … N … CIMC] 2017-045 n CIMC] 2017-052) n … H … K … S … E … h ng (… .h …).

XX. CORPORATE BONDS

Th C … n … n … l … h … , n … 2017 … ll ng … n … ll … .

I. CHANGES IN SHAREHOLDINGS IN THE REPORTING PERIOD

1. Change in Share Capital

Un[illegible]: Sh[illegible]

	Pre-movement (As at 31 December 2016)		Increase/decrease (+/-)					Post-movement (As at 30 June 2017)			
	Numbers of shares	Percentage	New issue	Bonus issue	Conversion from reserves	Others	Sub-total	Numbers of shares	Percentage		
I. Sh[illegible]	699,526	0.02%	0	0	0	28,500	28,500	728,026	0.02%		
1. S[illegible]	0	0.00%	0	0	0	0	0	0	0.00%		
2. Sh[illegible]	0	0.00%	0	0	0	0	0	0	0.00%		
3. Sh[illegible]	699,526	0.02%	0	0	0	28,500	28,500	728,026	0.02%		
Sh[illegible]	0	0.00%	0	0	0	0	0	0	0.00%		
Sh[illegible]	699,526	0.02%	0	0	0	28,500	28,500	728,026	0.02%		
4. Sh[illegible]gn [illegible]	0	0.00%	0	0	0	0	0	0	0.00%		
Sh[illegible]gn[illegible]	0	0.00%	0	0	0	0	0	0	0.00%		
Sh[illegible]gn n[illegible]	0	0.00%	0	0	0	0	0	0	0.00%		
II. Sh[illegible] h[illegible]ll ng [illegible]	2,977,877,460	99.98%			0	0.00%	0	0	0	0	0

3. Sh

[illegible] 8((H (Sh .1)18)9[illegible])]TJ-0.026 T3204.55 0 T 71(0576,609460 0 0

4.00[illegible] 0.00% 0 0

II.

A [illegible]

□ A[illegible] N[illegible]

T[illegible]

□ A[illegible] N[illegible]

E[illegible]

2. Changes in Shares with Selling Restrictions

[illegible]

Un[illegible]: Sh[illegible]

Name of Shareholders	Number of shares with selling restrictions at the beginning of the period	Number of shares with selling restrictions expired in the period	Increase in number of shares with selling restrictions in the period	Number of shares with selling restrictions at the end of the period	Reasons for selling restrictions	Expiry date of selling restrictions
[illegible] (N[illegible] 1)	371,026	0	0	371,026	[illegible]	N[illegible]
[illegible] (N[illegible] 1)	75,000	0	0	75,000	[illegible]	N[illegible]
[illegible] (N[illegible] 2)	157,500	0	52,500	210,000	[illegible] 27 M[illegible] 2017. [illegible]	N[illegible]
[illegible] (N[illegible] 3)	96,000	(24,000)	0	72,000	[illegible]	3 J[illegible] 2017
T[illegible]	699,526	(24,000)	52,500	728,026	[illegible]	[illegible]

N[illegible] 1: [illegible] 371,026 [illegible] 75,000 [illegible] 25% [illegible]

N[illegible] 2: On 27 M[illegible] 2017, [illegible] 210,000 [illegible] 52,500 [illegible]

N[illegible] 3:

III. NUMBER OF SHAREHOLDERS AND SHAREHOLDINGS OF THE COMPANY

As at 30 June 2017, the total number of Shareholders of the Company was 80,942, including: 12 holders of H Shares and 80,930 holders of A Shares.

Unit: Shares

Total ordinary Shareholders at the end of the Reporting Period	Total: 80,942 (including: A Shares: 80,930, H Shares: 12)			Total number of preference Shareholders whose voting rights were restored at the end of the Reporting Period (if any)				0
Shareholdings of the ordinary Shareholders who hold above 5% or the top ten ordinary Shareholders								
Name of Shareholders	Nature of Shareholders	Percentage of shareholding	Number of ordinary shares held at the end of the Reporting Period (Shares)	Changes during the Reporting Period (Shares)	Number of ordinary shares with selling restrictions (Shares)	Number of ordinary shares without selling restrictions (Shares)	Pledged or frozen shares Status	Number
HKSCC Nominees Limited (Note 1)	Foreign legal person	57.59%	1,716,412,609	65,099,538	–	1,716,412,609	–	0
COSCO Container Industries Limited (Note 2)	Foreign legal person	14.50%	432,171,843	–	–	432,171,843	–	0
China Securities Finance Corporation Limited	State-owned legal person	2.70%	80,414,863	(6,252,204)	–	80,414,863	–	0
Central Huijin Asset Management Ltd.	State-owned legal person	1.27%	37,993,800	–	–	37,993,800	–	0
ICBC Credit Suisse Fund – Agricultural Bank – ICBC Credit Suisse China Securities and Financial Assets Management Plan	Domestic non-state-owned legal person	0.32%	9,566,600	–	–	9,566,600	–	0
Zhong Ou Fund – Agricultural Bank – Zhong Ou China Securities and Financial Assets Management Plan	Domestic non-state-owned legal person	0.32%	9,566,600	–	–	9,566,600	–	0
Bosera Fund – Agricultural Bank – Bosera China Securities and Financial Assets Management Plan	Domestic non-state-owned legal person	0.32%	9,566,600	–	–	9,566,600	–	0
Dacheng Fund – Agricultural Bank – Dacheng China Securities and Financial Assets Management Plan	Domestic non-state-owned legal person	0.32%	9,566,600	–	–	9,566,600	–	0
Harvest Fund – Agricultural Bank – Harvest China Securities and Financial Assets Management Plan	Domestic non-state-owned legal person	0.32%	9,566,600	–	–	9,566,600	–	0
Yinhua Fund – Agricultural Bank – Yinhua China Securities and Financial Assets Management Plan	Domestic non-state-owned legal person	0.32%	9,566,600	–	–	9,566,600	–	0
The relationship or concerted action among the above-mentioned Shareholders	Unknown							

IV. CHANGE OF CONTROLLING SHAREHOLDERS AND DE FACTO CONTROLLER

1. Controlling Shareholders of the Company

☐ A [illegible] N [illegible]

[illegible] C [illegible]

2. De Facto Controller

☐ A [illegible] N [illegible]

[illegible] C [illegible]

V. DISCLOSURE OF SHAREHOLDINGS OF THE SUBSTANTIAL SHAREHOLDERS UNDER THE SFO OF HONG KONG

[illegible] 30 J[illegible] 2017, [illegible] (S[illegible] C[illegible] [illegible] 336 [illegible] SFO [illegible]:

Name of Shareholder	Nature of shares	Number of shares (Shares)	Capacity	Percentage of such shares in the same class of the issued shares (%)	Percentage of such shares in the total issued shares (%)
[illegible] (Note 1)	H Shares	730,557,217 (L)	[illegible]	42.56%	24.51%
[illegible] COSCO Sh[illegible] (Note 2)	A Shares	432,171,843 (L)	[illegible]	34.20%	14.50%
	H Shares	245,842,181 (L)	[illegible]	14.32%	8.25%
[illegible] (Note 3)	H Shares	358,251,896 (L)	[illegible]	20.87%	12.02%
[illegible] (Note 3)	H Shares	215,203,846 (L)	[illegible]	12.54%	7.22%
	H Shares	143,048,050 (L)	[illegible]	8.33%	4.80%
[illegible]	H Shares	143,048,050 (L)	[illegible]	8.33%	4.80%

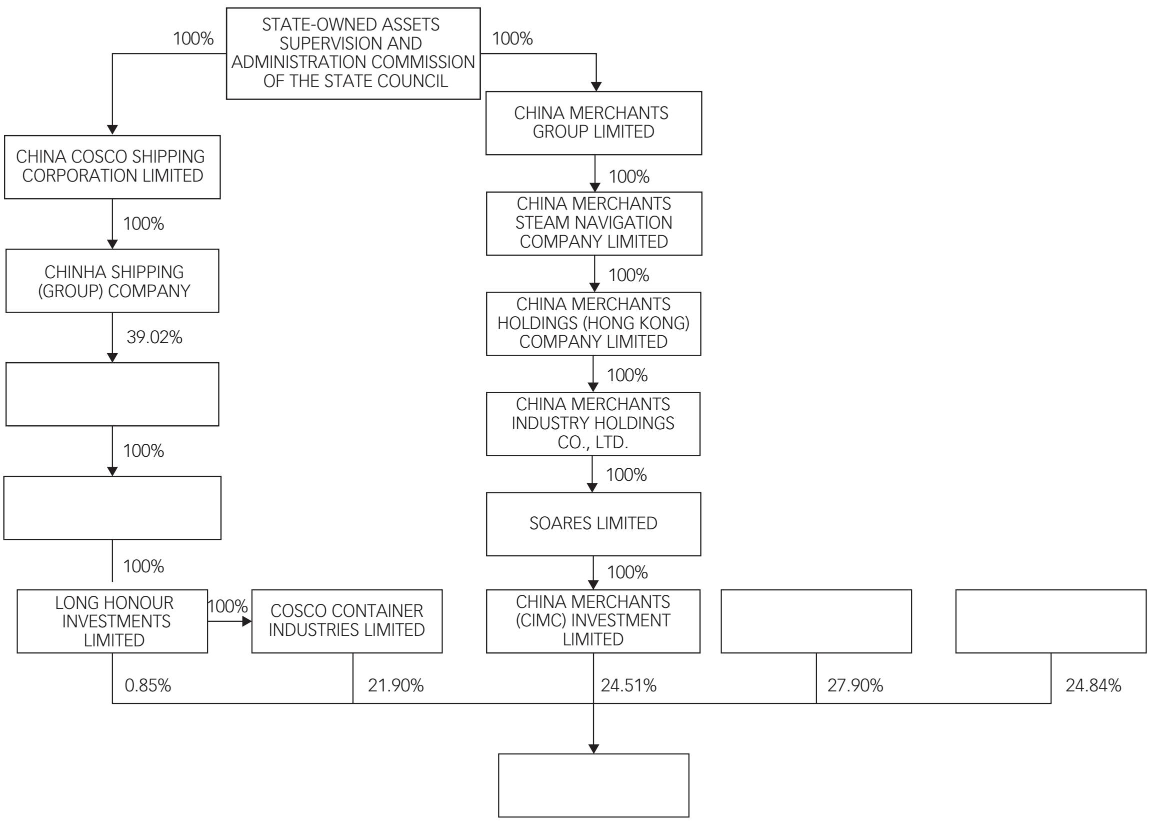
(L) L[illegible]

Chapter VII Changes in Share Capital and Information on Substantial Shareholders

Note 1: 730,557,217 H shares were held by China Merchants (CIMC) Investment Limited in the capacity of beneficial owner. China Merchants (CIMC) Investment Limited is wholly-owned by S[illegible] Limited, which is in turn wholly-owned by China Merchants Investment Holding Co., Ltd., which is wholly-owned by China Merchants Holdings (Hong Kong) Company Limited, which is wholly-owned by China Merchants Steam Navigation Company Limited, which is wholly-owned by China Merchants Group Ltd. Accordingly, pursuant to Part XV of the SFO, China Merchants Group is deemed to be interested in the 730,557,217 H shares of the Company.

Note 2: Among which, 220,520,075 H shares were held by COSCO Container Industries Limited in the capacity of beneficial owner. 25,322,106 H shares were held by Long Honour Investments Limited in the capacity of beneficial owner. COSCO Container Industries Limited is wholly-owned by Long Honour Investments Limited, which is in turn wholly-owned by COSCO Shipping Development (Hong Kong) Co., Limited, which is wholly-owned by COSCO

Shareholding Relationships between the Company and the Substantial Shareholders as of the end of the Reporting Period



Chapter VIII Information on Directors, Supervisors and Senior Management

I. CHANGES ON SHAREHOLDINGS OF DIRECTORS, SUPERVISORS AND SENIOR MANAGEMENT

A ☐ N A

Un : Sh

1. Interest in the Shares of the Company:

Name	Nature of interest	Class of shares	Number of shares (shares)	Percentage of such shares in the issued shares of the same class (%)	Percentage of such shares in the total issued shares (%)
[illegible]	[illegible]	A Sh[illegible]	494,702	0.04%	0.02%

2. Interest in the Underlying Shares of the Company:

[illegible] 30 J[illegible] 2017, [illegible] XII. [illegible] [illegible]

3. Interests in the Shares of Associated Corporations of the Company:

Name	Associated corporation	Nature of interest	Number of shares held (shares)	Percentage of such shares in the total issued shares or total equity interest (%)
[illegible]	CIMC[illegible] (G[illegible])	[illegible]	[illegible]	0.74% (N[illegible])
	CIMC E[illegible]	[illegible]	3,260,000	0.17%

[illegible] 0.74% [illegible] CIMC[illegible] 4.69% [illegible] CIMC[illegible] (3) [illegible] XII. [illegible]

[illegible] 30 J[illegible] 2017, [illegible] XV [illegible] SFO) [illegible] 7 [illegible] 8 [illegible] XV [illegible] SFO, [illegible] SFO, [illegible] 352 [illegible] SFO, [illegible] 10 [illegible]

IV. CHANGES IN INFORMATION OF DIRECTORS AND SUPERVISORS

[illegible] 2016 Ann[illegible]

1. AUDIT REPORT

Whether the interim report has been audited: [illegible]

□ Applicable √ Not Applicable

The 2017 Interim Financial Report of the Company has not been audited.

2. FINANCIAL REPORT

China International Marine Containers (Group) Co., Ltd.

The [illegible] from 1 January 2017 to 30 June 2017

The [illegible] Unit: RMB'000

Consolidated Balance Sheet

As at 30 June 2017
(All amounts in RMB'000 unless otherwise stated)
(English Translation for Reference Only)

	Note	30 June 2017	31 December 2016

Consolidated Balance Sheet (Continued)

As at 30 June 2017

(All amounts in RMB'000 unless otherwise stated)

(English Translation for Reference Only)

	Note	30 June 2017	31 December 2016
LIABILITIES AND SHAREHOLDERS' EQUITY			
Current liabilities:			
Short-term borrowings	IV.25	**17,945,748**	15,729,787
Financial liabilities at fair value through profit or loss	IV.26	**134,772**	141,806
Notes payable	IV.27	**1,253,175**	1,551,582
Accounts payable	IV.28	**11,345,178**	10,160,951
Advances from customers	IV.29	**4,545,835**	3,780,694
Employee benefits payable	IV.30	**2,120,417**	2,115,247

Balance Sheet

As at 30 June 2017

(All amounts in RMB'000 unless otherwise stated)

(English Translation for Reference Only)

	Note	30 June 2017	31 December 2016
ASSETS			
Current assets:			
Cash at bank and on hand	XVI.1	**2,300,326**	2,660,222
Dividends receivable	XVI.2	**4,704,365**	4,755,818
Other receivables	XVI.3	**12,968,574**	13,131,416
Other current assets		**7,685**	9,272
Total current assets		**19,980,950**	20,556,728
Non-current assets:			
Available-for-sale financial assets	XVI.4	**388,905**	388,905
Long-term equity investments	XVI.5	**9,490,535**	9,375,276
Fixed assets		**101,398**	102,372
Construction in progress		**16,931**	844
Intangible assets		**14,336**	14,466
Derivative financial assets		**207**	-
Long-term prepaid expenses		**35,115**	40,730
Deferred tax assets	XVI.14	**49,636**	52,280
Total non-current assets		**10,097,063**	9,974,873
TOTAL ASSETS		**30,078,013**	30,531,601

Balance Sheet (Company)

At 30 June 2017
(All amounts in RMB'000 unless otherwise stated)
(English Translation for Reference Only)

	Note	30 June 2017	31 December 2016
LIABILITIES AND SHAREHOLDERS' EQUITY			
Current liabilities:			
Short-term borrowings	XVI.6	**3,660,000**	2,710,000
Financial liabilities at fair value through profit or loss	XVI.7	**–**	65
Employee benefits payable		**196,808**	205,760
Taxes payable	XVI.8	**4,024**	3,646
Interest payable	XVI.9	**225,564**	75,755
Dividends payable		**178,332**	–
Other payables	XVI.10	**2,185,522**	2,990,804
Provisions		**–**	79,104
Current portion of non-current liabilities	XVI.11	**995,000**	800,000
Total current liabilities		**7,445,250**	6,865,134
Non-current liabilities:			
Financial liabilities at fair value through profit or loss	XVI.7	**1,738**	3,296
Long-term borrowings	XVI.12	**826,000**	1,621,000
Debentures payable	XVI.13	**7,986,500**	7,986,500
Deferred income		**36,276**	37,429
Total non-current liabilities		**8,850,514**	9,648,225
Total liabilities		**16,295,764**	16,513,359
Shareholders' equity			
Share capital		**2,980,353**	2,978,577
Other equity instruments		**1,981,143**	2,049,035
Capital surplus	XVI.15	**3,304,356**	3,287,149
Other comprehensive income	XVI.16	**43,754**	43,754
Surplus reserve		**3,279,379**	3,279,379
Undistributed profits		**2,193,264**	2,380,348
Total equity attributable to shareholders and other equity holders		**13,782,249**	14,018,242
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY		**30,078,013**	30,531,601

The accompanying notes form an integral part of these financial statements.

Legal representative: [illegible] | The person in charge of accounting affairs: [illegible] | The head of the accounting department: [illegible]

Consolidated Income Statement

[illegible] 2017
(All [illegible] RMB'000 [illegible])
([illegible] Only)

		[illegible]	For the Period from 1 January to 30 June 2017	[illegible] 2016
I.	Revenue	IV.50	33,387,152	23,542,843
	[illegible]	IV.50	27,241,564	19,126,496
	[illegible]	IV.51	216,183	194,236
	[illegible]	IV.52	1,256,253	1,036,129
	[illegible]	IV.53	2,368,039	1,982,301
	[illegible]	IV.54	594,251	304,944
	[illegible]	IV.58	234,437	1,267,501
	[illegible]	IV.56	(32,626)	137,104
	[illegible]	IV.57	(10,628)	(87,328)
	[illegible]		2,538	13,800
	[illegible]	IV.59	91,032	.
II.	Operating profit		1,524,203	(318,988)
	[illegible]	IV.60	84,343	167,289
	[illegible]		31,127	6,153
	[illegible]	IV.61	32,404	14,145
	[illegible]		17,388	9,485
III.	Total profit		1,576,142	(165,844)
	[illegible]	IV.62	509,633	375,316
IV.	Net profit		1,066,509	(541,160)
	[illegible]		796,898	(378,034)
	[illegible]		269,611	(163,126)
V.	Other comprehensive income/(losses), net of tax	IV.47	99,022	328,231
	[illegible]		72,424	274,766
	[illegible]		72,424	274,766
	[illegible]		(241)	949
	[illegible]		6,072	(490)
	[illegible]		66,593	274,307
	[illegible]		26,598	53,465
VI.	Total comprehensive income		1,165,531	(212,929)
	[illegible]		869,322	(103,268)
	[illegible]		296,209	(109,661)
VII.	Earnings per share			
	(I) [illegible] (RMB)	IV.63	0.2554	(0.1444)
	(II) [illegible] (RMB)	IV.63	0.2544	(0.1444)

[illegible]

[illegible]

Income Statement

For the period from 1 January to 30 June 2017
(All amounts in RMB'000 unless otherwise stated)
(English Translation for Reference Only)

		Note	For the period from 1 January to 30 June 2017	For the period from 1 January to 30 June 2016
I.	**Revenue**	XVI.17	**96,917**	69,104
	Less: Cost of sales	XVI.17	**1,452**	24,006
	Taxes and surcharges		**–**	3,373
	General and administrative expenses		**129,167**	109,800
	Financial expenses/(income)		**296,143**	(99,572)
	Asset impairment losses		**–**	–
	Add: Profit arising from changes in fair value	XVI.18	**1,623**	1,985
	Investment income	XVI.19	**359,040**	118,963
	Other income	XVI.20	**2,211**	–
II.	**Operating profit**		**33,029**	152,445
	Add: Non-operating income	XVI.21	**21**	1,137
	Including: Gains on disposal of non-current assets		**–**	116
	Less: Non-operating expenses	XVI.22	**1,746**	249
	Including: Losses on disposal of non-current assets		**586**	1
III.	**Total profit**		**31,304**	153,333
	Less: Income tax expenses/(income)	XVI.23	**2,644**	27,968
IV.	**Net profit**		**28,660**	125,365
V.	**Other comprehensive income, net of tax**		**–**	–
VI.	**Total comprehensive income**		**28,660**	125,365

The accompanying notes form an integral part of these financial statements.

Legal representative and Chairman of the Board: [illegible] | The person in charge of accounting affairs: [illegible] | The head of the accounting department: [illegible]

Consolidated Cash Flow Statement

For the period from 1 January to 30 June 2017
(All amounts in RMB'000 unless otherwise stated)
(English Translation for Reference Only)

		Note	For the Period from 1 January to 30 June 2017	For the Period from 1 January to 30 June 2016
I.	**Cash flows from operating activities:**			
	Cash received from sales of goods and rendering of services		**32,885,118**	26,966,364
	Refund of taxes and surcharges		**1,044,746**	536,836
	Cash received relating to other operating activities	IV.64(1)	**709,660**	252,053
	Sub-total of cash inflows		**34,639,524**	27,755,253
	Cash paid for goods and services		**29,731,503**	21,688,702
	Cash paid to and on behalf of employees		**3,003,021**	2,703,551
	Payments of taxes and surcharges		**1,050,104**	1,102,475
	Cash paid relating to other operating activities	IV.64(2)	**1,523,112**	1,326,793
	Sub-total of cash outflows		**35,307,740**	26,821,521
	Net cash outflow/(inflows) from operating activities	IV.65(1)	**(668,216)**	933,732
II.	**Cash flows from investing activities:**			
	Cash received from disposal of investments		**600**	115,920
	Cash received from returns on investments		**21,903**	241,771
	Net cash received from disposal of fixed assets, intangible assets and other long-term assets		**37,940**	11,643
	Net cash received from disposal of subsidiaries and other business units		**–**	7
	Sub-total of cash inflows		**60,443**	369,341
	Cash paid to acquire fixed assets, intangible assets and other long-term assets		**1,421,152**	4,189,354
	Cash paid to acquire investments		**142,020**	791,687
	Net cash paid to acquire subsidiaries		**5,000**	764,577
	Sub-total of cash outflows		**1,568,172**	5,745,618
	Net cash outflows from investing activities		**(1,507,729)**	(5,376,277)

Cash Flow Statement

For the period from 1 January to 30 June 2017
(All amounts in RMB'000 unless otherwise stated)
(English Translation for Reference Only)

Consolidated Statement of Changes in Shareholders' Equity

For the period from 1 January to 30 June 2017
(All amounts in RMB'000 unless otherwise stated)
(English Translation for Reference Only)

Item	For the Period from 1 January to 30 June 2017	2016

Statement of Changes in Shareholders' Equity

For the period from 1 January to 30 June 2017
(All amounts in RMB'000 unless otherwise stated)
(English Translation for Reference Only)

Item	Note	From 1 January to 30 June 2017							2016						
		Share capital	Other equity instruments	Capital surplus	Surplus reserve	Other comprehensive income	Undistributed profits	Total shareholders' equity	Share capital	Other equity instruments	Capital surplus	Surplus reserve	Other comprehensive income	Undistributed profits	Total shareholders' equity
I. Balance at 31 December 2016		2,978,577	2,049,035	3,287,149	3,279,379	43,754	2,380,348								

Notes to the Financial Statements

[illegible] 30 J[illegible] 2017
(All [illegible] RMB'000 [illegible])
(Engl[illegible] [illegible] Onl[illegible])

I. GENERAL INFORMATION

Ch[illegible] (G[illegible]) C[illegible] (the "Company"), [illegible] (USA). In [illegible] 1992, [illegible] 1736 [illegible] (1992) 261 [illegible] On 31 [illegible] 1993 [illegible] 17 J[illegible] 1994 [illegible] (A Sh[illegible]) [illegible] (B Sh[illegible]) [illegible] 1993] 925 [illegible] 1994] 22 [illegible] On 1 D[illegible] 1995, [illegible] (G[illegible]) C[illegible] CIMC R&D C[illegible], 2 G[illegible] Sh[illegible], G[illegible], PRC.

On 19 D[illegible] 2012, [illegible] (B[illegible]) [illegible] (H[illegible]).

Th[illegible] EP+CS [illegible] LNG, LPG [illegible]

CIMC En[illegible] H[illegible] L[illegible] ("CIMC En[illegible]") [illegible]

[illegible] Gl[illegible] L[illegible] [illegible] 7 S[illegible] 2016.

Notes to the Financial Statements

[illegible] 30 June 2017
(All [illegible] RMB'000 [illegible])
(English [illegible] Only)

I. GENERAL INFORMATION (CONTINUED)

[illegible]

[illegible] 28 August 2017.

II. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES AND ACCOUNTING ESTIMATES

[illegible]

[illegible] Note II.34.

1. Basis of preparation

[illegible]

Notes to the Financial Statements

For the period from 1 January to 30 June 2017
(All amounts in RMB'000 unless otherwise stated)
(English Translation for Reference Only)

Notes to the Financial Statements

[illegible] 30 [illegible] 2017

(All [illegible] RMB'000 [illegible])

(English [illegible] Only)

II. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES AND ACCOUNTING ESTIMATES (CONTINUED)

6. Preparation of consolidated financial statements

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

II. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES AND ACCOUNTING ESTIMATES (CONTINUED)

6. Preparation of consolidated financial statements (Continued)

[illegible]

[illegible]

[illegible]

[illegible]

7. Cash and cash equivalents

[illegible]

Notes to the Financial Statements

[illegible] 30 [illegible] 2017

([illegible] RMB'000 [illegible])

([illegible])

II. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES AND ACCOUNTING ESTIMATES (CONTINUED)

8. Foreign currency transactions and translation of financial statements denominated in foreign currency

[illegible]

[illegible]

[illegible]

[illegible]

Notes to the Financial Statements

II. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES AND ACCOUNTING ESTIMATES (CONTINUED)

9. Financial instruments

[illegible]

(1) Financial Assets

[illegible]

[illegible]

a. [illegible]

[illegible]

b. [illegible]

[illegible]

c. [illegible]

[illegible]

[illegible]

[illegible]

[illegible]

Notes to the Financial Statements

[illegible] 30 J[illegible] 2017
(All [illegible] RMB'000 [illegible])
(Eng[illegible] Onl[illegible])

II. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES AND ACCOUNTING ESTIMATES (CONTINUED)

9. Financial instruments (Continued)

(1) Financial Assets (Continued)

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

[illegible] 50% (50% [illegible]) [illegible]

II. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES AND ACCOUNTING ESTIMATES (CONTINUED)

9. Financial instruments (Continued)

(1) Financial Assets (Continued)

Notes to the Financial Statements

[illegible] 30 [illegible] 2017
(All [illegible] RMB'000 [illegible])
(Engl[illegible] Onl[illegible])

II. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES AND ACCOUNTING ESTIMATES (CONTINUED)

9. Financial instruments (Continued)

(2) Financial liabilities

[illegible]

[illegible]

[illegible]

[illegible] Note III.21).

[illegible]

[illegible]

(3) Determination of fair value

[illegible]

II. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES AND ACCOUNTING ESTIMATES (CONTINUED)

9. Financial instruments (Continued)

(4) Equity instrument

[illegible]

[illegible]

[illegible]

[illegible]

10. Receivables

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

Notes to the Financial Statements

[illegible] 30 June 2017
(All amounts in RMB'000 [illegible])
(English [illegible] Only)

II. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES AND ACCOUNTING ESTIMATES (CONTINUED)

10. Receivables (Continued)

(1) Receivables that are individually significant and impairment provided on an individual basis:

[illegible]	[illegible] RMB10 million [illegible] 5% [illegible]
[illegible]	[illegible]

(2) Receivable that are individually insignificant but impairment provided on an individual basis:

[illegible]	[illegible]
[illegible]	[illegible]

II. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES AND ACCOUNTING ESTIMATES (CONTINUED)

10. Receivables (Continued)

(3) Receivables that are assessed for impairment on a collective group basis:

Notes to the Financial Statements

[illegible] 30 J[illegible] 2017
(All [illegible] RMB'000 [illegible])
(Engl[illegible] Onl[illegible])

II. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES AND ACCOUNTING ESTIMATES (CONTINUED)

10. Receivables (Continued)

(3) Receivables that are assessed for impairment on a collective group basis: (Continued)

[illegible]:

Ageing	Percentage of total accounts receivable (%) Group 1, 2, 4, 5, 6	Group 3
[illegible]	5%	0%-5%
[illegible]	30%	30%
[illegible]	100%	100%

(4) When the Group transfers the accounts receivable to the financial institutions without recourse, the difference between the proceeds received from the transaction and their carrying amounts and the related taxes is recognised in profit or loss for the current period.

11. Inventories

(1) Classification

[illegible]

(2) Cost of inventories

[illegible]

II. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES AND ACCOUNTING ESTIMATES (CONTINUED)

11. Inventories (Continued)

(3) The underlying factors in the determination of net realisable values of inventories and basis of provision for decline in value of inventories

[illegible]

[illegible]

[illegible]

[illegible]

(4) Inventory system

[illegible]

(5) Amortisation of reusable material including low-value consumables and packaging material

[illegible]

12. Long-term equity investments

[illegible]

[illegible]

[illegible]

Notes to the Financial Statements

[illegible] 30 J[illegible] 2017
(All [illegible] RMB'000 [illegible])
(Eng[illegible] Onl[illegible])

II. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES AND ACCOUNTING ESTIMATES (CONTINUED)

12. Long-term equity investments (Continued)

(1) Determination of investment cost

[illegible]

[illegible]

(2) Subsequent measurement

[illegible]

[illegible]

[illegible]

II. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES AND ACCOUNTING ESTIMATES (CONTINUED)

12. Long-term equity investments (Continued)

(3) Basis for determining the existence of joint control or significant influence over an investee

(4) Method of impairment testing and measuring

13. INVESTMENT PROPERTIES

Notes to the Financial Statements

[illegible] 30 J[illegible] 2017
(All [illegible] RMB'000 [illegible])
(English T[illegible] Onl[illegible])

II. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES AND ACCOUNTING ESTIMATES (CONTINUED)

14. Fixed assets

(1) Recognition

[illegible]

[illegible] N[illegible] II.15.

[illegible]

[illegible]

[illegible]

(2) Depreciation

[illegible]

II. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES AND ACCOUNTING ESTIMATES (CONTINUED)

14. Fixed assets (Continued)

(3) For the method of impairment testing and measuring, refer to Note II.20.

(4) Basis for identification of fixed assets held under finance leases and related measurement

[illegible] II 27(3).

(5) Disposal

[illegible]

15. Construction in progress

[illegible] II.16), [illegible]

[illegible] II.20).

16. Borrowing costs

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

II. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES AND ACCOUNTING ESTIMATES (CONTINUED)

17.

Notes to the Financial Statements

[illegible] 30 [illegible] 2017
(All [illegible] RMB'000 [illegible])
(English [illegible] Only)

II. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES AND ACCOUNTING ESTIMATES (CONTINUED)

18. Goodwill

[illegible]

[illegible] (Note II.20). [illegible]

19. Long-term prepaid expenses

[illegible]

[illegible]:

Item	Amortisation period (years)
[illegible]	2-10
[illegible]	3-5

20. Impairment of long-term assets

[illegible]

[illegible]

[illegible]

II. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES AND ACCOUNTING ESTIMATES (CONTINUED)

21. Provisions and contingent liabilities

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

22. Share-based payments

(1) Classification

[illegible]

(2) Method to determine the fair value of equity instruments

[illegible]

(3) Basis of the best estimate of the number of equity instruments expected to vest

[illegible]

Notes to the Financial Statements

[illegible] 30 [illegible] 2017
(All [illegible] RMB'000 [illegible])
[illegible]

II. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES AND ACCOUNTING ESTIMATES (CONTINUED)

22. Share-based payments (Continued)

(4) Accounting treatment for share-based payment

[illegible]

[illegible]

[illegible]

[illegible]

23. Revenue recognition

[illegible]

(1) Sale of goods

[illegible]

(a) [illegible]

(b) [illegible]

[illegible]

Notes to the Financial Statements

II. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES AND ACCOUNTING ESTIMATES (CONTINUED)

23. Revenue recognition (Continued)

(1) Sale of goods (Continued)

(2) Revenue from construction contracts

Notes to the Financial Statements

[illegible] 2017
(All [illegible] RMB'000 [illegible])
(English [illegible] Only)

II. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES AND ACCOUNTING ESTIMATES (CONTINUED)

23. Revenue recognition (Continued)

(2) Revenue from construction contracts (Continued)

[illegible]

(1) [illegible]

(2) [illegible]

[illegible]

(3) Rendering of services

[illegible]

II. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES AND ACCOUNTING ESTIMATES (CONTINUED)

24. Employee benefits

[illegible]

(1) short-term wages

[illegible]

(2) pension benefits

[illegible]

[illegible]

[illegible]

(3) Enterprise annuities plan

[illegible]

[illegible]

Notes to the Financial Statements

[illegible]

II. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES AND ACCOUNTING ESTIMATES (CONTINUED)

25. Government grants

[illegible]

[illegible]

[illegible]

[illegible]

II. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES AND ACCOUNTING ESTIMATES (CONTINUED)

26. Deferred tax assets and deferred tax liabilities (Continued)

[illegible]

[illegible]

[illegible]:

. [illegible];

. [illegible].

27. Operating and finance leases

[illegible]

(1) Assets acquired under operating leases

[illegible]

Notes to the Financial Statements

[illegible]

II. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES AND ACCOUNTING ESTIMATES (CONTINUED)

27. Operating and finance leases (Continued)

(2) Assets leased out under operating leases

[illegible]

(3) Assets acquired under finance leases

[illegible]

[illegible]

[illegible]

[illegible]

Notes to the Financial Statements

[illegible] 30 [illegible] 2017
(All [illegible] RMB'000 [illegible])
(English [illegible] Only)

II. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES AND ACCOUNTING ESTIMATES (CONTINUED)

27. Operating and finance leases (Continued)

(4) Assets leased out under finance leases

[illegible]

[illegible] II.9 [illegible]

28. Assets held for sale and discontinued operation

[illegible]

[illegible]

[illegible]

[illegible] (b) [illegible]

[illegible] II.

Notes to the Financial Statements

[illegible] 30 June 2017
(All [illegible] RMB'000 [illegible])
(English [illegible] Only)

II. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES AND ACCOUNTING ESTIMATES (CONTINUED)

29. Hedge accounting

[illegible]

[illegible]

[illegible]

[illegible]

. [illegible]

. [illegible] 80% [illegible] 125%.

Cash flow hedges

[illegible]

. [illegible]

. [illegible]

[illegible]

[illegible]

II. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES AND ACCOUNTING ESTIMATES (CONTINUED)

29. Hedge accounting (Continued)

Cash flow hedges (Continued)

[illegible]

[illegible]

[illegible]

30. Dividend distribution

[illegible]

[illegible]

31. Related parties

[illegible]

Notes to the Financial Statements

[illegible] 30 [illegible] 2017
(All [illegible] RMB'000 [illegible])
(English [illegible] Only)

II. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES AND ACCOUNTING ESTIMATES (CONTINUED)

31. Related parties (Continued)

( ) [illegible];

( ) [illegible];

(f) [illegible];

(g) [illegible];

(h) [illegible];

(i) [illegible];

(j) [illegible];

(k) [illegible]; [illegible]

(l) [illegible].

[illegible] CAS, [illegible] CSRC:

(m) [illegible] 5% [illegible];

(n) [illegible] 5% [illegible];

(o) [illegible] 12 [illegible] 12 [illegible];

(p) [illegible] (i), (j) [illegible] (n) [illegible] 12 [illegible] 12 [illegible]; [illegible]

(q) [illegible]

II. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES AND ACCOUNTING ESTIMATES (CONTINUED)

32. Segment reporting

[illegible]

Notes to the Financial Statements

[illegible] 30 J[illegible] 2017
(All [illegible] RMB'000 [illegible])
(Eng[illegible] Onl[illegible])

II. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES AND ACCOUNTING ESTIMATES (CONTINUED)

33. Significant changes in accounting policy

(1) On 10 M[illegible] 2017, [illegible] (C[illegible] K[illegible] 2017] N[illegible] 5) [illegible] 12 J[illegible] 2017. [illegible] 1 J[illegible] 30 J[illegible] 2017, [illegible]

Contents and reasons for the change	Impacted items on financial statement	Impacted amount for the period from 1 January to 30 June 2017
[illegible] 1 J[illegible] 2017, [illegible] 1 J[illegible] 2017 [illegible] 2016 [illegible]	O[illegible]	91,032
	N[illegible]	(91,032)

(2) On 28 A[illegible] 2017, [illegible] N[illegible] 42 [illegible] (C[illegible] K[illegible] 2017] N[illegible] 3), [illegible] 28 M[illegible] 2017. F[illegible] 1 J[illegible] 30 J[illegible] 2017, [illegible]

II. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES AND ACCOUNTING ESTIMATES (CONTINUED)

34. Critical accounting estimates and judgements

[illegible]

Notes to the Financial Statements

II. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES AND ACCOUNTING ESTIMATES (CONTINUED)

34. Critical accounting estimates and judgements (Continued)

(3) Impairment of long-term assets

(4) Depreciation and amortisation of assets such as fixed assets and intangible assets

Notes to the Financial Statements

F n   1 J n n n 30 J n 2017
(All m n RMB'000 n)
(Engl h T l n Onl)

II.

Notes to the Financial Statements

F[illegible] 1 J[illegible] 30 J[illegible] 2017
(All [illegible] RMB'000 [illegible])
(Engl[illegible] Onl[illegible])

III. TAXATION

1. Main taxes categories and rates

Types of tax	Tax basis	Tax rate
V[illegible] (VAT)( )	Th[illegible] VA[illegible] VAT [illegible] VAT [illegible]	

Notes to the Financial Statements

F[illegible] 1 J[illegible]n [illegible] 30 J[illegible] 2017
(All [illegible] n RMB'000 [illegible])
(Engl[illegible] h T[illegible] Onl[illegible])

III. TAXATION (CONTINUED)

2. Preferential tax treatments

Th[illegible] G[illegible] h [illegible] n [illegible]:

	Name of enterprises	Local statutory tax rate	Preferential rate	Reasons
1	N[illegible]n[illegible]ng CIMC S[illegible] T[illegible] E[illegible] M[illegible] C[illegible], L[illegible].	25%	15%	C[illegible] h gh-[illegible] n 2015 [illegible] 15% [illegible]
2	X[illegible]nh[illegible] CIMC S[illegible] T[illegible] E[illegible] C[illegible], L[illegible].	25%	15%	C[illegible] h gh-[illegible] n 2016 [illegible] 15% [illegible]
3	Y[illegible]ng[illegible]h[illegible] R[illegible] L[illegible] E[illegible] C[illegible], L[illegible].	25%	15%	[illegible] h gh[illegible] n 2014 [illegible] 15% [illegible]
4	Y[illegible]ng[illegible]h[illegible] T[illegible] C[illegible] C[illegible], L[illegible].	25%	15%	[illegible] h gh[illegible] n 2015 [illegible] 15% [illegible]
5	H[illegible] CIMC B[illegible] D[illegible] C[illegible], L[illegible].	25%	15%	[illegible] h gh[illegible] n 2016 [illegible] 15% [illegible]
6	D[illegible] CIMC L[illegible] E[illegible] C[illegible], L[illegible].	25%	15%	C[illegible] h gh-[illegible] n 2014 [illegible] 15% [illegible]
7	Sh[illegible] CIMC S[illegible] V[illegible] C[illegible], L[illegible].	25%	15%	C[illegible] h gh-[illegible] n 2014 [illegible] 15% [illegible]
8	Y[illegible]ng[illegible]h[illegible] CIMC T[illegible] H[illegible] S[illegible] V[illegible] C[illegible], L[illegible].	25%	15%	C[illegible] h gh-[illegible] n 2014 [illegible] 15% [illegible]
9	Zh[illegible] CIMC H[illegible] C[illegible] C[illegible].	25%	15%	C[illegible] h gh-[illegible] n 2015 [illegible] 15% [illegible]
10	W[illegible] CIMC R[illegible] A[illegible] CO L[illegible].	25%	15%	[illegible] h gh[illegible] n 2014 [illegible] 15% [illegible]
11	L[illegible]ng CIMC L[illegible] A[illegible] CO., L[illegible].	25%	15%	[illegible] h gh[illegible] n 2016 [illegible] 15% [illegible]
12	Zh[illegible] CIMC S[illegible] C[illegible] E[illegible] M[illegible] C[illegible], L[illegible].	25%	15%	C[illegible] h gh-[illegible] n 2014 [illegible] 15% [illegible]
13	E[illegible] C[illegible] C[illegible], L[illegible].	25%	15%	C[illegible] h gh-[illegible] n 2014 [illegible] 15% [illegible]

Notes to the Financial Statements

F[illegible] 30 J[illegible] 2017
(All [illegible] RMB'000 [illegible])
(Engl[illegible]h T[illegible] Onl[illegible])

III. TAXATION (CONTINUED)

2. Preferential tax treatments (Continued)

	Name of enterprises	Local statutory tax rate	Preferential rate	Reasons
14	Sh[illegible] En[illegible] G[illegible] E[illegible] C[illegible].	25%	15%	C[illegible] h[illegible]gh-[illegible] 2014 [illegible] 15% [illegible]
15	En[illegible] (L[illegible]ng[illegible]ng) En[illegible] E[illegible] C[illegible].	25%	15%	C[illegible] h[illegible]gh-[illegible] 2015 [illegible] 15% [illegible]
16	J[illegible]ng[illegible] H[illegible] S[illegible] M[illegible] C[illegible].	25%	15%	C[illegible] h[illegible]gh-[illegible] 2015 [illegible] 15% [illegible]
17	N[illegible] CIMC T[illegible] E[illegible] C[illegible].	25%	15%	C[illegible] h[illegible]gh-[illegible] 2015 [illegible] 15% [illegible]
18	L[illegible] CIMC H[illegible] G[illegible] L[illegible] P[illegible] C[illegible].	25%	15%	C[illegible] h[illegible]gh-[illegible] 2015 [illegible] 15% [illegible]
19	N[illegible] CIMC En[illegible] E[illegible] C[illegible].	25%	15%	C[illegible] h[illegible]gh-[illegible] 2014 [illegible] 15% [illegible]
20	Z[illegible] H[illegible] A[illegible] C[illegible].	25%	15%	[illegible] h[illegible]gh[illegible] 2016 [illegible] 15% [illegible]
21	Sh[illegible] CIMC T[illegible] A[illegible] S[illegible] C[illegible].	25%	15%	C[illegible] h[illegible]gh-[illegible] 2014 [illegible] 15% [illegible]
22	X[illegible] A[illegible] E[illegible] L[illegible].	25%	15%	[illegible] h[illegible]gh[illegible] 2015 [illegible] 15% [illegible]
23	Sh[illegible] CIMC T[illegible] L[illegible] S[illegible] Eng[illegible] C[illegible].	25%	15%	[illegible] h[illegible]gh[illegible] 2016 [illegible] 15% [illegible]
24	Sh[illegible] CIMC In[illegible] T[illegible] C[illegible].	25%	15%	C[illegible] h[illegible]gh-[illegible] 2014 [illegible] 15% [illegible]

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IV. NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS

Unless otherwise stated, Notes IV.1 to IV.13 present the Group's consolidated figures, as shown in major items.

1. Cash at bank and on hand

	30 June 2017	31 December 2016
Cash on hand	**155,947**	157,493
Bank deposits	**5,171,582**	5,711,162
Other cash balances	**409,573**	457,343
Total	**5,737,102**	6,325,998
Including: Cash abroad	**2,516,745**	1,938,284

As at 30 June 2017, the restricted cash at bank and on hand of the Group amounted to RMB816,845,000 (31 December 2016: RMB987,257,000) (Note IV.24 (a)).

As at 30 June 2017, the restricted cash at bank and on hand of the Group included the statutory deposit reserves of Finance Company deposited with the People's Bank of China, amounting to RMB404,982,000 (31 December 2016: RMB504,795,000). Finance Company is required to place the statutory deposit reserves with the People's Bank of China.

Notes to the Financial Statements

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IV. NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

2. Financial assets at fair value through profit or loss

(1) Classification

IV. NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

2. Financial assets at fair value through profit or loss (Continued)

(3) The equity instruments held for trading are securities listed on the Stock Exchange of Hong Kong Limited and Singapore Exchange Limited, the fair value of securities is determined at the closing price of the Stock Exchange of Hong Kong Limited, Shanghai Stock Exchange and Singapore Exchange Limited on the last trading day of the period.

(4) Forward foreign exchange contracts

A[illegible] 30 J[illegible] 2017, [illegible] G[illegible] [illegible] US [illegible], J[illegible], G[illegible] B[illegible] E[illegible] [illegible] US[illegible] (USD) [illegible]. Th[illegible]

(5) Currency swap contracts

A[illegible] 30 J[illegible] 2017, [illegible] G[illegible] 5 [illegible] US [illegible] Y[illegible] (RMB). Th[illegible] USD15,000,000 [illegible] RMB52,847,000. Th[illegible]

(6) Interest swap contracts

A[illegible] 30 J[illegible] 2017, [illegible] G[illegible] 19 [illegible] US [illegible]

Notes to the Financial Statements

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IV. NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

3. Notes receivable

(1) Classification of Notes receivable

	30 June 2017	31 December 2016
Bank acceptance notes		

(All amounts in RMB'000 unless otherwise stated)

IV. NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

4. Accounts receivable

(1) Accounts receivable analysed by customer categories is as follows:

	30 June 2017	31 December 2016
C[illegible]	**6,265,003**	2,540,433
T[illegible]	**3,278,726**	2,396,644
[illegible]	**3,304,160**	3,220,025
O[illegible]	**587,228**	244,655
A[illegible]	**966,932**	1,255,195
L[illegible]	**1,160,930**	1,159,172
[illegible]	**802,413**	769,250
Others	**652,359**	569,937
Sub-total	**17,017,751**	12,155,311
Less: [illegible]	**(646,733)**	(629,236)
Total	**16,371,018**	11,526,075

(2) The aging analysis of account receivables is as follows:

	30 June 2017	31 December 2016
Within 1 year (including 1 year)	**15,142,027**	10,329,997
1 to 2 years (including 2 years)	**1,029,918**	989,469
2 to 3 years (including 3 years)	**532,145**	548,922
Over 3 years	**313,661**	286,923
Sub-total	**17,017,751**	12,155,311
Less: [illegible]	**(646,733)**	(629,236)
Total	**16,371,018**	11,526,075

As at 30 June 2017 and 31 December 2016, the Group [illegible]

The ageing [illegible]

Notes to the Financial Statements

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IV. NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

4. Accounts receivable (Continued)

(3) Accounts receivable analysed by categories is as follows:

	30 June 2017				31 December 2016			
	Book balance		Provision for doubtful debts		Book balance		Provision for doubtful debts	
	Amount	% of total balance	Amount	Ratio(%)	Amount	% of total balance	Amount	Ratio(%)

IV. NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

4. Accounts receivable (Continued)

(4) As at 30 June 2017, accounts receivable with amounts that are individually significant and that the related provision for doubtful debts is set aside on the individual basis:

	Book balance	Provision for doubtful debts	Ratio(%)	Reason
[illegible]	1,386,730	51,251	3.70%	
[illegible]	737,225	51,706	7.01%	
[illegible] & [illegible]	385,942	22,020	5.71%	[illegible]
[illegible]	432,394	18,017	4.17%	
[illegible]	569,783	125	0.02%	
[illegible]	282,847	4,661	1.65%	
[illegible]	121,724	2,731	2.24%	
[illegible]	120,209	579	0.48%	
[illegible]	4,036,854	151,090	3.74%	

(5) As at 30 June 2017, accounts receivable with amounts that are not individually significant but that the related provision for doubtful debts is set aside on the individual basis:

	Book balance	Provision for doubtful debts	Ratio(%)	Reason
[illegible]	68,505	5,294	7.73%	
[illegible]	285,271	49,105	17.21%	[illegible]
[illegible]	17,445	2,250	12.90%	
[illegible]	28,999	1,087	3.75%	
[illegible]	6,928	590	8.52%	
[illegible]	80,423	4,912	6.11%	
[illegible]	487,571	63,238	12.97%	

Notes to the Financial Statements

For the six months ended 30 June 2017
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IV. NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

4. Accounts receivable (Continued)

(6) The aging analysis of provision for doubtful debts collectively assessed:

	30 June 2017			31 December 2016		
	Book balance Amount	Provision for doubtful debts Amount	Ratio (%)	Book balance Amount	Provision for doubtful debts Amount	Ratio (%)
Within 1 year	11,361,722	103,698	0.91%	7,386,617	77,585	1.05%
1 to 2 years	575,783	28,053	4.87%	604,679	59,829	9.89%
2 to 3 years	330,333	189,392	57.33%	368,380	151,792	41.21%
Over 3 years	225,488	111,262	49.34%	208,653	134,284	

(All amounts in RMB'000 unless otherwise stated)

IV. NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

4. Accounts receivable (Continued)

(10) Accounts receivable from related parties:

As at 30 June 2017, the Group's accounts receivable from related parties amounted to RMB218,804,000 (31 December 2016: 254,396,000), accounting for 1.29% of the total accounts receivable (31 December 2016: 2.09%).

Company name	Relationship with the Group	30 June 2017 Amount	30 June 2017 Ratio (%)	30 June 2017 Provision for doubtful debts	31 December 2016 Amount	31 December 2016 Ratio (%)	31 December 2016 Provision for doubtful debts
N[illegible]ng Ch[illegible]ng[illegible]ng N[illegible] [illegible]l G[illegible] D[illegible]l[illegible]n Co., Ltd.	Associate	75,420	0.44%	-	78,389	0.64%	-
Sh[illegible]n [illegible] D[illegible] A[illegible] C&C Truck Co., Ltd.	Minority shareholder of subsidiary	60,476	0.36%	-	27,987	0.23%	-
Fl[illegible] M[illegible] L[illegible] (FML)	Subsidiary of significant shareholder	38,523	0.23%	-	7,311	0.06%	-
Fl[illegible] C[illegible] S[illegible]l.	Subsidiary of significant shareholder	12,419	0.07%	-	-	0.00%	-
G[illegible]n In[illegible] S.A. (G[illegible]n)	Minority shareholder of subsidiary	8,142	0.05%	-	8,183	0.07%	-
SUMITOMO CORPORATION	Minority shareholder of subsidiary	7,631	0.04%	-	56,538	0.46%	-
NYK Zh[illegible]nh	Joint venture	4,473	0.03%	-	5,795	0.05%	-
Ch[illegible]n M[illegible]h[illegible] Sh[illegible] H[illegible]ng Co., Ltd.	Subsidiary of significant shareholder	4,180	0.02%	-	-	0.00%	-
D[illegible]ng[illegible] C[illegible] (L[illegible]nY[illegible]nG[illegible]ng) Co., Ltd. (D[illegible]ng F[illegible]n[illegible]l)	Subsidiary of significant shareholder	1,879	0.01%	-	27,650	0.23%	-
G[illegible]n D[illegible]l[illegible]n GmbH	Minority shareholder of subsidiary	1,709	0.01%	-	1,610	0.01%	-
X[illegible]h[illegible]W[illegible]	Associate	1,154	0.01%	-	1,154	0.01%	-
Other related parties		2,798	0.02%		39,779	0.33%	-
Total		218,804	1.29%	-	254,396	2.09%	-

Notes to the Financial Statements

[illegible] 30 June 2017
(All [illegible] RMB'000 [illegible])
(English [illegible] Only)

IV. NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

4. Accounts receivable (Continued)

(11) Accounts receivable derecognised due to transfer of financial assets

A[illegible] 30 June 2017, [illegible] (31 December 2016: Nil).

(12) Amount of assets and liabilities recognised due to the continuing involvement of securities accounts receivable

The[illegible] 30 June 2017 [illegible] 31 December 2016.

(13) As at 30 June 2017, the Group has no restricted accounts receivable (31 December 2016: Nil).

5. Other receivables

(1) Other receivables analysed by categories are as follows:

		30 June 2017	31 December 2016
[illegible]		**550,077**	873,585
[illegible]		**4,265,196**	4,020,057
[illegible]	( )	**1,658,985**	1,658,985
L[illegible]	( )	**473,022**	1,011,616
[illegible]	( )	**1,020,166**	999,926
[illegible]		**28,613**	572,258
[illegible]		**823,600**	663,995
T[illegible]		**234,831**	167,099
Oth[illegible]		**900,111**	960,805
S[illegible]		**9,954,601**	10,928,326
[illegible]		**(1,710,625)**	(1,580,439)
T[illegible]		**8,243,976**	9,347,887

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For the six months ended 30 June 2017
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IV. NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

5. Other receivables (Continued)

(1) Other receivables analysed by categories are as follows: (Continued)

(i) [illegible] CIMC [illegible] (EIHL) [illegible] (Agreement) [illegible] 27 August 2015 [illegible] SOEG PTE LTD (SOEG) [illegible] 100% [illegible] (SOE) [illegible] SOE [illegible] 1 January 2016 [illegible] EIHL [illegible] 178,634,000. [illegible] SOE [illegible] 482,052,000 [illegible] ,000,000,000 [illegible] SOE.

[illegible] 2016 [illegible] ,000,000,000 [illegible] SOE [illegible] 31 December 2017 [illegible] SOE [illegible] 480,351,000. [illegible] 178,634,000 [illegible] 1,184,281,000 [illegible] SOE [illegible] ,362,915,000 [illegible] 31 December 2016.

SOE [illegible] SOE [illegible] PRC [illegible] 5 July 2017, EIHL, SOE [illegible] EIHL [illegible] SOE [illegible] SOE [illegible] SOE [illegible] RMB799,800,000. [illegible] SOE [illegible] PRC [illegible] 4 August 2017.

[illegible] 30 June 2017 [illegible] RMB105,549,000 [illegible] SOE. [illegible] 30 June 2017 [illegible] 178,634,000 [illegible] 1,289,830,000 [illegible] SOE [illegible] 1,468,464,000.

(ii) [illegible] 35,488,000 [illegible] 5 2017; [illegible]

(iii) [illegible]

(2) Aging analysis of other receivables is as follows:

	30 June 2017	31 December 2016
Within 1 year (inclusive)	**9,174,370**	9,667,565
1 to 2 years (inclusive)	**558,934**	999,143
2 to 3 years (inclusive)	**31,344**	95,819
Over 3 years	**189,953**	165,799
Sub-total	**9,954,601**	10,928,326
Less: provision for bad debts	**(1,710,625)**	(1,580,439)
Total	**8,243,976**	9,347,887

[illegible]

[illegible] 30 June 2017 [illegible] 31 December 2016, [illegible] (31 December 2016: Nil).

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IV. NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

5. Other receivables (Continued)

(3) Other receivables analysed by categories are as follows:

		30 June 2017				31 December 2016			
		Book balance		Provision for doubtful debts		Book balance		Provision for doubtful debts	
	Note	Amount	% of total balance	Amount	Ratio (%)	Amount	% of total balance	Amount	Ratio (%)
Other receivables with amounts that are individually significant	(4)	8,234,184	82.72%	1,604,552	19.49%	9,379,989	85.83%	1,503,143	16.02%
Other receivables with amounts that are not individually significant		1,720,417	17.28%	106,073		106,073			

IV. NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

5. Other receivables (Continued)

(6) Other receivables that are written off in current period

[illegible] RMB6,579,000 ([illegible] 30 2016: N[illegible]l).

(7) As at 30 June 2017, the five largest balances of other receivables are analysed as follows, accumulated by arrearage parties:

	Notes	Nature	Book balance	Aging	% of total balance	Provision for doubtful debts
[illegible]	( )	[illegible]	3,575,000	[illegible]	35.91%	[illegible]
[illegible] (SOE)		[illegible]	1,658,985	[illegible] / 1 [illegible]	16.67%	1,468,464
[illegible] CIMC [illegible]	( )	[illegible]	503,568	[illegible] 3 [illegible]	5.06%	[illegible]
[illegible]		[illegible]	299,950	[illegible]	3.01%	[illegible]
[illegible]		[illegible]	152,100	[illegible]	1.53%	[illegible]
T[illegible]			6,189,603		62.18%	1,468,464

Th[illegible] G[illegible] 31 D[illegible] 2016 [illegible] RMB7,130,634,000, [illegible] 65.25% [illegible].

( ) [illegible] 23 [illegible] 2016, [illegible] CIMC [illegible] 28 [illegible], 2016. [illegible] 30 J[illegible] 2017, [illegible] 3.575 [illegible] 4.9853% [illegible] 2017 [illegible] 2019 [illegible] 2018. [illegible] 487,632,000 [illegible].

( ) [illegible] 14 [illegible], 2016, 80% [illegible] 9 [illegible] 30 J[illegible] 2017, [illegible] RMB503,568,000.

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IV. NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

5. Other receivables (Continued)

(8) Other receivables from shareholders holding more than 5% (including 5%) of the voting rights of the Company are analysed as follows:

As at 30 June 2017 and 31 December 2016, no other receivables from shareholders holding more than 5% (including 5%) of the voting rights of the Company was included in the balance of other receivables.

(9) As at 30 June 2017, other receivables from related parties are analysed as follows:

		30 June 2017				31 December 2016			
Company name	Relationship with the Group	Amount	Nature	% of total balance	Provision for doubtful debts	Amount	Nature	% of total balance	Provision for doubtful debts
[illegible] Real Estate [illegible] China Merchants [illegible] Development Co., Ltd.	Associate [illegible]	503,568	Funding	5.06%	-	824,391	Funding	7.54%	-

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IV. NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

6. Prepaid expenses (Continued)

(2) Aging analysis of prepaid expenses is as follows:

	30 June 2017		31 December 2016	
	Amount	**% of total balance**	Amount	% of total balance
Within 1 year (inclusive)	**1,562,745**	**59.50%**	1,201,088	50.19%
1 to 2 years (inclusive)	**164,197**	**6.25%**	285,595	11.94%
2 to 3 years (inclusive)	**272,648**	**10.38%**	619,004	25.87%
Over 3 years	**627,072**	**23.87%**	287,262	12.00%
Sub-total	**2,626,662**	**100.00%**	2,392,949	100.00%
Less: [illegible]	**(233,632)**	**8.89%**	(226,967)	9.48%
Total	**2,393,030**	**91.11%**	2,165,982	90.52%

[illegible]

[illegible]

(3) As at 30 June 2017, the five largest balances of prepaid expenses are analysed as follows, accumulated by arrearage parties:

	Amount	**% of total balance**
[illegible]	**968,260**	**36.86%**

Notes to the Financial Statements

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IV. NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

6. Prepaid expenses (Continued)

(4) The condition of the companies whose shareholders hold 5% (including 5%) or more of the voting shares of the Company in the prepayments at the end of the year

Notes to the Financial Statements

For the six months ended 30 June 2017
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IV. NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

7. Inventories

(1) Inventories are summarised by categories as follows:

	30 June 2017			31 December 2016		
	Book balance	**Provision for decline in the value of inventories**	**Net book Value**	Book balance	Provision for decline in the value of inventories	Net book Value
Raw materials	**3,705,526**	**(168,780)**	**3,536,746**	3,252,604	(163,944)	3,088,660
Work in progress	**2,569,392**	**(27,821)**	**2,541,571**	2,223,924	(27,978)	2,195,946
Finished goods	**4,109,445**	**(112,544)**	**3,996,901**	3,713,285	(125,107)	3,588,178
Consigned processing materials	**212,003**	**(242)**	**211,761**	113,302	(242)	113,060
Spare parts	**184,079**	**(4,655)**	**179,424**	213,712	(1,538)	212,174
Low value consumables	**40,055**	**(76)**	**39,979**	35,951	(72)	35,879
Materials in transit	**30,731**	**–**	**30,731**	[illegible]	[illegible]	[illegible]

Notes to the Financial Statements

[illegible] 30 [illegible] 2017
(All [illegible] RMB'000 [illegible])
(Eng[illegible] Onl[illegible])

IV. NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

7. Inventories (Continued)

(2) Analysis of book balance movement of inventories for the period is as follows:

	31 [illegible] 2016	[illegible]	[illegible]	30 June 2017
[illegible]	3,252,604	22,385,554	(21,932,632)	**3,705,526**
[illegible]	2,223,924	17,436,459	(17,090,991)	**2,569,392**
[illegible]	3,713,285	28,817,225	(28,421,065)	**4,109,445**
[illegible]	113,302	1,299,933	(1,201,232)	**212,003**
[illegible]	213,712	301,210	(330,843)	**184,079**
[illegible]	35,951	136,378	(132,274)	**40,055**
[illegible]	22,887	50,168	(42,324)	**30,731**
[illegible]	852,395	406,123	(456,808)	**801,710**
[illegible]	1,400,761	240,987	(216,151)	**1,425,597**
[illegible]	4,658,377	86,687	(26,097)	**4,718,967**
[illegible]	1,241,321	4,110,882	(4,498,598)	**853,605**
[illegible]	17,728,519	75,271,606	(74,349,015)	**18,651,110**

(3) Provision for decline in the value of inventories are as follows:

Category	31 [illegible] 2016	[illegible]	[illegible]		[illegible]	30 June 2017
			[illegible]	W[illegible]		
[illegible]	163,944	40,938	(39,065)	(993)	3,956	**168,780**
[illegible]	27,978	431	(1,575)	(435)	1,422	**27,821**
[illegible]	125,107	38,387	(41,076)	(10,509)	635	**112,544**
[illegible]	242	-	-	-	-	**242**
[illegible]	1,538	-	(1,565)	(4,458)	9,140	**4,655**
[illegible]	72	4	-	-	-	**76**
[illegible]	123	-	-	-	(2)	**121**
[illegible]	-	-	-	-	-	**-**
[illegible]	319,004	79,760	(83,281)	(16,395)	15,151	**314,239**

Notes to the Financial Statements

[illegible] 30 J[illegible] 2017
(All [illegible] RMB'000 [illegible])
(Engl[illegible] Onl[illegible])

IV. NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

7. Inventories (Continued)

(3) Provision for decline in the value of inventories are as follows: (Continued)

( ) [illegible]

W[illegible]

W[illegible]

Notes to the Financial Statements

For the period from 1 January to 30 June 2017
(All amounts in RMB'000 unless otherwise stated)
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IV. NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

8. Assets classified as available for sale

Notes to the Financial Statements

30 June 2017

(All amounts in RMB'000)

IV. NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

9. Current portion of non-current assets (Continued)

As at 30 June 2017, [illegible]

Notes to the Financial Statements

IV. NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

10. Other current assets

	30 June 2017	31 December 2016
[illegible]	**704,034**	656,847
[illegible]	**15,142**	45,631
[illegible]	**719,176**	702,478

11. Available-for-sale financial assets

	30 June 2017	31 December 2016
[illegible]		
[illegible]	**1,761**	2,441
[illegible]	**20,000**	–
[illegible]	**31,086**	30,803
[illegible]		
[illegible] (1) [illegible]	**411,970**	412,240
[illegible]	**10**	307
[illegible]	**(3,065)**	(3,065)
	461,762	442,726

(1) Because the equity investments of these companies have no quoted price in active market and their fair value cannot be reliably measured, such investments are stated at cost less any impairment losses.

IV. NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

11. Available-for-sale financial assets (Continued)

(2) Detailed information of the available-for-sale financial assets:

A[illegible]:

	30 June 2017	31 [illegible] 2016
A[illegible]		
– F[illegible]	**1,761**	2,441
– H[illegible]	**4,582**	4,582

Notes to the Financial Statements

[illegible] 30 J[illegible] 2017
(All [illegible] RMB'000 [illegible])
(Eng[illegible] Onl[illegible])

IV. NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

11. Available-for-sale financial assets (Continued)

(2) Detailed information of the available-for-sale financial assets: (Continued)

[illegible]

	31 [illegible] 2016	[illegible]	[illegible]	30 June 2017	Sh[illegible]	C[illegible]
[illegible]						
– [illegible]						
– [illegible] C[illegible] ([illegible])	380,780	–	–	**380,780**	10.00%	4,000
– [illegible] (BOC[illegible])	8,125	–	–	**8,125**	5.00%	–
– [illegible]	1,700	–	–	**1,700**	1.01%	–
– G[illegible] C[illegible] ([illegible])	1,365	–	–	**1,365**	0.09%	–
– D[illegible] C[illegible]	270	–	(270)	**–**	0.00%	–
– Zh[illegible] C[illegible] (Zh[illegible])	20,000	–	–	**20,000**	2.00%	–
S[illegible]	412,240	–	(270)	**411,970**		4,000
– P[illegible]	(3,065)	–	–	**(3,065)**		–
T[illegible]	409,175	–	(270)	**408,905**		–

[illegible]

IV. NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

12. Long-term receivables

	30 June 2017	31 [illegible] 2016
[illegible]	**21,106,913**	21,814,831
[illegible]: Un[illegible]	**(7,601,148)**	(8,593,181)
[illegible]	**13,505,765**	13,221,650
[illegible]	**235,898**	325,592
[illegible]	**210,113**	158,052
S[illegible]	**13,951,776**	13,705,294
[illegible]	**(452,449)**	(485,052)
T[illegible]	**13,499,327**	13,220,242

A[illegible] 30 J[illegible] 2017, [illegible] 5% [illegible] (31 [illegible] 2016: Nil)

[illegible]:

M[illegible]	30 June 2017	31 [illegible] 2016
W[illegible] 1 [illegible]	**5,677,533**	5,467,492
1 [illegible] 2 [illegible]	**3,746,417**	3,608,636
2 [illegible] 3 [illegible]	**2,543,013**	2,261,810
O[illegible] 3 [illegible]	**14,817,483**	15,944,385
S[illegible]	**26,784,446**	27,282,323
[illegible]	**(8,780,233)**	(9,845,686)
T[illegible]	**18,004,213**	17,436,637

A[illegible] 30 J[illegible] 2017, [illegible] (31 [illegible] 2016: Nil).

Notes to the Financial Statements

For the period from 1 January to 30 June 2017
(All amounts in RMB'000 unless otherwise stated)
(English Translation for Reference Only)

IV.

IV. NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

13. Long-term equity investments

(1) Classification of long-term equity investments:

		30 June 2017	31 D[illegible] 2016
J[illegible]	(2)	**512,490**	500,501
A[illegible]	(3)	**1,736,940**	1,661,718
		2,249,430	2,162,219
[illegible]		**(2)**	(2)
T[illegible]		**2,249,428**	2,162,217

Th[illegible].

N[illegible] G[illegible] j[illegible] n[illegible].

Notes to the Financial Statements

For the six months ended 30 June 2017
(All amounts in RMB'000 unless otherwise stated)
(English Translation for Reference Only)

IV. NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

13. Long-term equity investments (Continued)

(2) Long-term equity investments in joint ventures:

	31 December 2016	Movements in the current period						30 June 2017	Provision for impairment
		Increase/ Decrease in investment	Net profit/(loss) under equity method	Adjustment of other comprehensive income	Other equity movements	Cash dividends declared	Changes in foreign exchange		
[illegible] CIMC Logistics Equipment Manufacturing Co., Ltd.	36,294	-	3,345	-	-	-	-	**39,639**	-
[illegible] (Shanghai) [illegible] Equipment Co., Ltd.	2,171	-	(295)	-	-	-	-	**1,876**	-
Shanghai [illegible] Co., Ltd.	11,340	-	-	-	-	-	(338)	**11,002**	-
NYK Zhenhua Logistics (Tianjin) Co., Ltd.	75,432	-	823	-	-	(4,753)	-	**71,502**	-
K[illegible] Zhenhua Logistics (Tianjin) Co., Ltd.	22,330	-	1,417	-	-	-	-	**23,747**	-
Q[illegible] Bojun Container Maintenance Co., Ltd.	14,531	-	1,476	-	-	-	(433)	**15,574**	-
Dalian Jilong&Bojun Logistics Co., Ltd.	5,678	-	397	-	-	(1,000)	(169)	**4,906**	-
Shanghai Bojun [illegible] Container Maintenance Co., Ltd.	23,888	-	2,045	-	-	-	(711)	**25,222**	-
Tianjin [illegible] Bojun Container Maintenance Co., Ltd.	7,933	-	1,087	-	-	-	(236)	**8,784**	-
Y&C Engine Co., Ltd.	195,777	-	6,149	-	-	-	-	**201,926**	-
Shenzhen CIMC [illegible] Co., Ltd.	1,630	-	(1,015)	-	-	-	-	**615**	-
Ningbo [illegible] Investment Management Partnership (Limited Partnership)	50,100	3,000	-	-	-	-	-	**53,100**	-
Hangzhou [illegible] Investment Management Partnership	20,100	1,200	-	-	-	-	-	**21,300**	-
[illegible] UG	33,287	-	-	-	-	-	-	**33,287**	-
Hangzhou [illegible] Investment Management Partnership	10	-	-	-	-	-	-	**10**	-
Total	500,501	4,200	15,429	-	-	(5,753)	(1,887)	**512,490**	-

Refer to Note VI.2 [illegible] joint ventures.

(All amounts in RMB'000 unless otherwise stated)

IV. NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

13. Long-term equity investments (Continued)

(3) Long-term equity investments in associates:

	31 December 2016	Movements in the period: Increase/Decrease in investment	Net profit adjusted under equity method	Adjustment of other comprehensive income	Other equity movements	Cash dividends or profit declared	Changes in foreign exchange	Provision for impairment	Others	30 June 2017	Provision for impairment
Xin[illegible]ng W[illegible] Hong Kong Co., Ltd.	7,071	-	-	-	-	-	-	-	-	**7,071**	-
Ningbo [illegible] In[illegible] D[illegible] C[illegible] Service Co., Ltd.	1,200	-	-	-	-	-	-	-	-	**1,200**	-
Xiamen CIMC H[illegible] Container Service Co., Ltd.	23,350	-	1,505	-	-	-	-	-	-	**24,855**	-
Dalian Jilong Logistics Co., Ltd.	47,615	-	529	-	-	-	-	-	-	**48,144**	-
S[illegible] (J[illegible]ng[illegible]n) [illegible] M[illegible] l Co., Ltd.	45,684	-	790	-	-	-	-	-	-	**46,474**	-
E[illegible] O[illegible] (E[illegible])	8,374	-	389	-	-	-	-	-	-	**8,763**	-
Shanghai F[illegible]ng[illegible] R[illegible] Development Co., Ltd.	104,191	-	-	-	-	-	-	-	-	**104,191**	-
TSC	212,905	-	-	-	-	-	(6,338)	-	-	**206,567**	-
M[illegible] S[illegible] & C[illegible] Ltd.	2	-	-	-	-	-	-	-	-	**2**	(2)
T[illegible] (Shanghai) In[illegible] Freight Agency Co., Ltd.	1,900	-	75	-	-	-	-	-	-	**1,975**	-
L H[illegible] Co., Ltd. (LH E[illegible])	102,176	-	2,832	-	-	-	-	-	-	**105,008**	-
J[illegible]ng R[illegible] M[illegible] Co., Ltd.	28,123	-	-	-	-	-	-	-	-	**28,123**	-
J[illegible] E[illegible] K[illegible] C[illegible] Machinery Co., Ltd.	2,608	-	(1,225)	-	-	-	-	-	-	**1,383**	-
O[illegible] (Shanghai)	16,589	-	(81)	-	-	-	-	-	-	**16,508**	-
X[illegible] CIMC W[illegible] Co., Ltd.	27,519	-	302	-	-	-	-	-	-	**27,821**	-
Tianjin S[illegible] D[illegible] ng An[illegible] H[illegible] Co., Ltd.	30,436	-	(2,316)	-	-	-	-	-	-	**28,120**	-
Q[illegible]ng [illegible] T[illegible] L[illegible] Co., Ltd.	43,400	-	1,246	-	-	-	-	-	-	**44,646**	-
ZPMC [illegible] B[illegible] Engineering Services Ltd.	14,567	-	(14,567)	-	-	-	-	-	-	**-**	-
Tianjin Sh[illegible] & E[illegible] T[illegible] Co., Ltd.	21,110	-	-	-	-	-	-	-	-	**21,110**	-
J[illegible] Sh[illegible] Co., Ltd. (J[illegible] Sh[illegible])	126,454	-	-	-	-	-	(2,966)	-	-	**123,488**	-
Xin[illegible] Freight Co., Ltd.	688	-	150	-	-	-	-	-	-	**838**	-

Notes to the Financial Statements

For the period from 1 January to 30 June 2017
(All amounts in RMB'000 unless otherwise stated)
(English Translation for Reference Only)

IV. NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

13. Long-term equity investments (Continued)

(3) Long-term equity investments in associates: (Continued)

(All n RMB'000)

IV. NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

13. Long-term equity investments (Continued)

(3) Long-term equity investments in associates: (Continued)

	31 D mb 2016	M n n (D n / n n)	M n n (N m A j n)	M n n (b m h)	M n n (O m n)	M n n (C h n)	M n n (Ch ng n gn)	M n n (R g n m n)	M n n (O h)	30 June 2017	P m n
Sh h In m n M n g m n C .	117,775	-	(2,633)	-	-	-	-	-	-	115,142	-
CIMC S h ng (Ch ng h L g C .	3,000	(3,000)	-	-	-	-	-	-	-	-	-
M (Sh ngh) In n l T C . (M Sh ngh)	851	-	(68)	-	-	-	-	-	-	783	-
Sh ngh X n B Q n C . L	-	16,000	428	-	-	-	-	-	-	16,428	-
Sh n n S C l C . (SESKYC)	-	2,750	-	-	-	-	-	-	-	2,750	-
R n In m n Inn n l, n C . LP	-	30,539	-	-	-	-	-	-	-	30,539	-
X ngh l n h l g C .	-	1,750	-	-	-	-	-	-	-	1,750	-
CELA S l	-	18,605	-	-	-	-	-	-	-	18,605	-
T	1,661,718	68,121	(12,891)	-	-	-	19,992	-	-	1,736,940	(2)

R VI.2   n .

Th G n m n n TSC, L H En g , J ng R h n, O m (Sh ngh), ZPMC, C H , Zh ng X n , H n n Y n Sh n h n R N hn l g C . L . ll l 20%. B h G h b n , h G h gn n n m. Th n m n n h l b h .

A 30 J 2017 MSC, h n , h G g n n m n n j n b n h n l h h m b m n n n j n (31 D mb 2016: N l).

Notes to the Financial Statements

F[illegible] 1 J[illegible]n [illegible] 30 J[illegible] 2017
(All [illegible] RMB'000 [illegible])
(Engl[illegible]h T[illegible] Onl[illegible])

IV. NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

14. Investment properties

	Buildings and relevant land use rights	Land use rights	Total
1 J[illegible]n 2016	730,168	–	730,168
A[illegible]	78,176	–	78,176
Ch[illegible]ng[illegible] n [illegible]	75,792	–	75,792
T[illegible]	131,859	–	131,859
T[illegible] n[illegible]ng [illegible]	46,843	130,551	177,394
T[illegible]	786	–	786
[illegible]	102,062	482,772	584,834
T[illegible]	(26,401)	–	(26,401)
T[illegible]	–	–	–
31 D[illegible] 2016	1,139,285	613,323	1,752,608
1 J[illegible]n 2017	**1,139,285**	**613,323**	**1,752,608**
A[illegible]	**–**	**–**	**–**
Ch[illegible]ng[illegible] n [illegible]	**–**	**–**	**–**
T[illegible]	**–**	**–**	**–**
T[illegible] n[illegible]ng [illegible]	**–**	**–**	**–**
T[illegible]	**1,287**	**–**	**1,287**
[illegible]	**–**	**–**	**–**
T[illegible]	**–**	**–**	**–**
T[illegible]	**(17,704)**	**(17,685)**	**(35,389)**
E[illegible] h[illegible]ng [illegible] ng [illegible]	**3,559**	**–**	**3,559**
30 J[illegible] 2017	**1,126,427**	**595,638**	**1,722,065**

In [illegible] (F[illegible] 30 J[illegible] 2016: N[illegible]l).

Th[illegible] G[illegible] 13. D[illegible] N[illegible] XIV. 6.

In [illegible] 17,704,000 [illegible] 17,685,000, [illegible].

A[illegible] 30 J[illegible] 2017, [illegible] 156,697,000 (31 D[illegible] 2016: 113,196,000) [illegible].

(All amounts in RMB'000 unless otherwise stated)

IV. NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

15. Fixed assets

(1) Fixed assets

	Plants and buildings	Machinery and equipment	Office & other equipment	Motor vehicles	Offshore engineering equipment	Dock, wharf	Total
Original cost							
31 December 2016	10,676,684	10,112,067	1,981,991	1,045,215	6,783,391	1,262,820	31,862,168
Additions from business combination	24,321	11,604	7	71	-	-	36,003
Additions in the current period	58,845	160,773	76,355	167,934	-	-	463,907
Transfer from construction in progress	35,997	206,727	159,382	12,060	-	-	414,166
Transfer from investment properties	41,738	-	-	-	-	-	41,738
Decrease in the current period	(86,498)	(296,266)	(85,105)	(27,882)	(79,025)	-	(574,776)
Transfer to investment properties	-	-	-	-	-	-	-
Disposal of subsidiaries	-	-	-	-	-	-	-
Exchange differences arising on translation of foreign financial statements	13,616	(4,898)	(1,713)	1,104	(65,291)	(12,759)	(69,941)
30 June 2017	10,764,703	10,190,006	2,130,917	1,198,502	6,639,075	1,250,061	32,173,264
Accumulated depreciation							
31 December 2016	2,522,207	4,231,582	1,254,278	528,237	686,944	232,400	9,455,648
Additions from business combination	4,742	5,969	6	60	-	-	10,777
Depreciation charge for the current period	213,148	341,224	110,381	90,651	135,213	25,881	916,498
Transfer from investment properties	24,034	-	-	-	-	-	24,034
Decrease in the current period	(54,520)	(105,017)	(80,543)	(14,433)	(8,436)	-	(262,949)
Transfer to investment properties	-	-	-	-	-	-	-
Disposal of subsidiaries	-	-	-	-	-	-	-
Exchange differences arising on translation of foreign financial statements	5,832	(2,924)	2,550	506	(10,729)	(5,593)	[illegible]

Notes to the Financial Statements

F[illegible] 30 J[illegible] 2017
(All [illegible] RMB'000 [illegible])
(Engl[illegible] Onl[illegible])

IV. NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

15. Fixed assets (Continued)

(1) Fixed assets (Continued)

A[illegible] 30 J[illegible] 2017, [illegible] 375,761,000 ([illegible]525,362,000) [illegible]109,272,000 (31 D[illegible] 2016: 398,144,000 ([illegible] 525,305,000)) [illegible]59,815,000[illegible] N[illegible]IV. 24.

In [illegible]16,498,000(F[illegible] 30 J[illegible] 2016: 1,056,717,000), [illegible] 776,825,000, 9,897,000 [illegible] 129,776,000(F[illegible] 30 J[illegible] 2016: 891,935,000, 14,860,000 [illegible] 149,922,000) [illegible].

In [illegible] 414,166,000 (2016: 1,206,156,000).

(2) As at 30 June 2017, the carrying amount of temporarily idle buildings, machinery and equipment amounts to 344,385,000(original cost of 614,561,000) (31 December 2016: carrying amount of 207,894,000 and ount 0sd4 of4156,156,00466:ount 0sd

IV. NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

15. Fixed assets (Continued)

(3) Fixed assets held through finance leases:

	30 June 2017	31 December 2016

Notes to the Financial Statements

For the six months ended 30 June 2017
(All amounts in RMB'000 unless otherwise stated)
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IV. NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

16. Construction in progress

(1) Construction in progress

	30 June 2017			31 December 2016		
	Book balance	Provision for impairment	Carrying amount	Book balance	Provision for impairment	Carrying amount
Vessels [illegible] ng [illegible]	20,301,214	-	20,301,214	19,405,489	-	19,405,489
Raffles H273, H1284 Project	2,747,244	-	2,747,244	2,754,873	-	2,754,873
Enric [illegible] Project	59,202	-	59,202	88,101	-	88,101
C[illegible] Ch[illegible] h[illegible] Project	49,146	-	49,146	47,633	-	47,633
[illegible] Anh[illegible] Un[illegible]	37,622	-	37,622	30,583	-	30,583
P[illegible] C&C T[illegible]	35,382	-	35,382	35,218	-	35,218
HJQM[illegible]	26,477	-	26,477	-	-	-
XHCIMC [illegible]	22,418	-	22,418	13,079	-	13,079
D[illegible] QDCRC	21,129	-	21,129	21,129	-	21,129
Q[illegible]ng[illegible] CIMC [illegible]	19,590	-	19,590	-	-	-
SHYSLE [illegible]	11,933	-	11,933	-	-	-
D[illegible]g[illegible]n CIMC [illegible]	5,522	-	5,522	11,497	-	11,497
TCCIMC [illegible]	5,400	-	5,400	5,400	-	5,400
R[illegible] (2000T[illegible])	3,128	-	3,128	3,080	-	3,080
TJCIMC [illegible]	1,981	-	1,981	1,575	-	1,575
TAS[illegible] Pl[illegible]n Project	1,824	-	1,824	1,498	-	1,498
XHCIMCS P[illegible]	1,506	-	1,506	1,506	-	1,506
[illegible]	641	-	641	12,033	-	12,033
Others	454,939	(1,645)	453,294	338,916	(2,421)	336,495
Total	23,806,298	(1,645)	23,804,653	22,771,610	(2,421)	22,769,189

The [illegible] ng [illegible] borrowing costs [illegible] RMB1,750,963,000 (31 December 2016: RMB1,532,714,000). The [illegible] capitalisation rate [illegible] borrowing costs [illegible] 3.18% (For the six months ended 30 June 2016: 3.08%).

As at 30 June 2017, there [illegible] construction in progress [illegible] the Group (31 December 2016: Nil).

IV. NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

16. Construction in progress (Continued)

(2) Movement of significant projects of construction in progress during the year

	B[illegible]	31 [illegible] 2016	C[illegible]	T[illegible]	T[illegible]	30 June 2017	[illegible] (%)	P[illegible]	C[illegible]	[illegible]	[illegible] (%)	S[illegible]	[illegible]
[illegible]	25,459,806	19,405,489	997,902	-	-	**20,301,214**	98%	79%-100%	1,110,333	177,235	3.18%	B[illegible]	(102,177)
R[illegible] H273, H1284 P[illegible]	2,866,854	2,754,873	56,753	-	-	**2,747,244**	97%	95%	192,141	41,014	3.18%	S[illegible] & B[illegible]	(64,382)
E[illegible]	181,082	88,101	9,764	(38,663)	-	**59,202**	91%	74%	-	-	-	S[illegible]	-
C[illegible]	60,000	47,633	1,513	-	-	**49,146**	82%	82%	-	-	-	S[illegible]	-
[illegible]	41,249	30,583	7,039	-	-	**37,622**	91%	100%	-	-	-	S[illegible]	-
P[illegible] &C[illegible]	35,838	35,218	260	(96)	-	**35,382**	99%	50%-100%	-	-	-	S[illegible]	-
HJQM[illegible]	120,000	-	26,477	-	-	**26,477**	22%	22%	-	-	-	S[illegible]	-
XHCIMC [illegible]	30,640	13,079	11,863	(2,524)	-	**22,418**	81%	90%	-	-	-	S[illegible]	-
D[illegible] DCRC	23,369	21,129	-	-	-	**21,129**	90%	90%	-	-	-	S[illegible]	-
Q[illegible] CIMC [illegible]	29,500	-	19,590	-	-	**19,590**	66%	90%	-	-	-	S[illegible]	-
SHYSLE [illegible]	30,000	-	11,933	-	-	**11,933**	40%	40%	-	-	-	S[illegible]	-
D[illegible] CIMC [illegible]	388,182	11,497	923	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]

Notes to the Financial Statements

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IV. NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

18. Intangible assets and development expenditure (Continued)

(2) As of 30 June 2017, intangible assets with pending certificates of ownership are as follows:

	Carrying amount in RMB	Reasons for unsettlement
[illegible]	75,322	[illegible]
SCIMCEL [illegible]	55,674	[illegible]
C&C [illegible]	19,187	[illegible]
[illegible]	8,887	[illegible]
SCIMCEL [illegible]	1,787	[illegible]
[illegible]	160,857	

[illegible]

(3) As of 30 June 2017, there was no restricted intangible asset (31 December 2016: Nil).

(4) As at 30 June 2017, the intangible asset with indefinite useful lives is Gas station Franchise which amounted to 53,300,000 (31 December 2016: 53,300,000).

(5) Development expenditure is as follows:

31 [illegible] 2016	[illegible]	[illegible]	30 June 2017

Notes to the Financial Statements

F[illegible] 1 J n [illegible] 30 J[illegible] 2017
(All [illegible] n RMB'000 [illegible])
(Engl[illegible]h T[illegible] Onl[illegible])

IV. NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

19. Goodwill

31 D[illegible]mb[illegible]

Notes to the Financial Statements

For the six months ended 30 June 2017
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IV. NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

20. Long-term prepaid expenses

	31 December 2016	[illegible]	Current [illegible]	Current [illegible]	Exchange [illegible]	**30 June 2017**
[illegible]	9,691	–	223	(1,424)	29	**8,519**
[illegible]	133,924	–	31,369	(30,658)	(2,513)	**132,122**
[illegible]	9,439	–	5,372	(2,204)	–	**12,607**
[illegible]	–	–	–	–	–	**–**
[illegible]	19,996	–	51,692	(12,110)	(987)	**58,591**
Others	73,524	52	10,123	(14,283)	(99)	**69,317**
Subtotal	246,574	52	98,779	(60,679)	(3,570)	**281,156**
[illegible]	–	–	–	–	–	**–**

Notes to the Financial Statements

IV. NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

21. Deferred tax assets and deferred tax liabilities

(1) The offsetting balances of deferred tax assets and liabilities offset and corresponding deductible or taxable temporary differences

	30 June 2017		31 [illegible] 2016	
	Deductible/ (taxable) temporary differences	Deferred tax assets/ (liabilities)	[illegible]	[illegible]
[illegible]:				
[illegible]	834,767	160,844	1,546,119	322,474
[illegible]	617,576	113,145	690,921	139,994
[illegible]	1,139,847	257,745	1,273,607	296,507
[illegible]	120,131	26,479	493,541	89,303
[illegible]	1,791,531	306,356	1,861,895	332,307
[illegible]	7,729	1,634	27,566	6,892
[illegible]	–	–	14,230	2,134
[illegible]	29,871	7,468	18,904	4,726
[illegible]	2,180,446	436,088	278,319	69,580
[illegible]	6,721,898	1,309,759	6,205,102	1,263,917
[illegible]	(187,229)	(32,843)	(25,512)	(6,247)
Offsetting balances	6,534,669	1,276,916	6,179,590	1,257,670

Notes to the Financial Statements

F[illegible] 30 June 2017
(All [illegible] RMB'000 [illegible])
(Engl[illegible] Onl[illegible])

IV. NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

21. Deferred tax assets and deferred tax liabilities (Continued)

(2) Unrecognised deferred tax assets

	30 June 2017	31 [illegible] 2016
[illegible]	**1,712,996**	1,606,035
Im[illegible] SOE	**634,426**	340,729
Im[illegible] C[illegible] gh[illegible]	**22,119**	22,119
O[illegible]	**3,125**	3,125
T[illegible]	**2,372,666**	1,972,008

(3) Maturity of deductible losses that are not recognised as deferred tax assets:

	30 June 2017	31 [illegible] 2016
2017	**1,296,480**	1,199,243
2018	**1,086,941**	1,086,941
2019	**437,892**	340,655
2020	**819,702**	819,702
2021 [illegible] 2021	**4,149,817**	4,149,817
T[illegible]	**7,790,832**	7,596,358

N[illegible] 1: B[illegible] 2016 [illegible] 30 J[illegible] 2017, [illegible] 5 [illegible] H[illegible] K[illegible], [illegible] Un[illegible] S[illegible] Un[illegible] K[illegible] B[illegible] A[illegible]

A[illegible] 30 J[illegible] 2017, [illegible] G[illegible] H[illegible] K[illegible] Ch[illegible] 3,630,258,000 (31 D[illegible] 2016: 3,303,113,000). S[illegible] G[illegible]

Th[illegible] G[illegible]

Notes to the Financial Statements

For the six months ended 30 June 2017
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IV. NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

22. Other non-current assets

	30 June 2017	31 December 2016

IV. NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

24. Restricted assets

A[illegible] 30 J[illegible] 2017, [illegible]:

	N[illegible]	31 [illegible] 2016	C[illegible]	C[illegible]	[illegible]	30 June 2017
A[illegible]						
[illegible] C[illegible]	IV.1	987,257	49,135	(219,448)	(99)	**816,845**
[illegible] N[illegible]	IV.3	206,753	207,835	(158,188)	-	**256,400**
[illegible] L[illegible]	IV.12	8,164,729	(57,408)	(654,249)	-	**7,453,072**
[illegible] F[illegible]	IV.15	398,144	-	(22,383)	-	**375,761**
T[illegible]		9,756,883	199,562	(1,054,268)	(99)	**8,902,078**

L[illegible] IV.15 [illegible] IV.25 [illegible] IV.28 [illegible].

Notes to the Financial Statements

F[illegible] 30 J[illegible] 2017
(All [illegible] RMB'000 [illegible])
(Engl[illegible] Onl[illegible])

IV. NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CON[illegible]ED)

25. Short-term borrowings

(1) Classification of short-term borrowings:

	N[illegible]	30 June 2017	31 D[illegible] 2016
Guaranteed	( )		
USD		**391[illegible]**	2,938,3[illegible]
RMB		**1,962,[illegible]**	937[illegible]
EUR		**16,72[illegible]**	[illegible]

Notes to the Financial Statements

For the six months ended 30 June 2017
(All amounts in RMB'000 unless otherwise stated)
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IV. NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

25. Short-term borrowings (Continued)

(1) Classification of short-term borrowings: (Continued)

(a) As at 30 June 2017, guarantee borrowings of the Group mainly included the following: borrowings of [illegible] Zhenhua Logistics Group Co., Ltd. (Zhenhua Group) amounting to USD324,000 (equivalent to RMB2,195,000); borrowings of CIMC Raffles Offshore (Singapore) Co., Ltd. amounting to RMB400,138,000, USD33,962,000 (equivalent to RMB230,096,000) and EUR2,158,000 (equivalent to RMB16,723,000), guaranteed by the Group and China International Marine Containers (Hong Kong) Limited (CIMC Hong Kong); borrowings of [illegible] C&C Trucks [illegible] amounting to RMB50,000,000, which was guaranteed by the Group; borrowings of [illegible] Hong Kong [illegible] Co., Ltd. amounting to RMB12,000,000, guaranteed by CIMC Financial Leasing Co., Ltd. (CIMCVL); CIMC Financial Leasing Co., Ltd. (CIMCVL) amounting to USD23,500,000 (equivalent to RMB159,214,000), guaranteed by the Group and CIMC Hong Kong.

(b) As at 30 June 2017, the [illegible] of the Group [illegible] Bank of China [illegible] the Finance Company, amounting to RMB2,821,000.

(c) As at 30 June 2017, there [illegible] short-term borrowings [illegible] shareholders holding more than 5% (including 5%) of the voting rights of the Group [illegible].

(d) As at 30 June 2017, the interest rates of short-term borrowings ranged from 1.30% to 6.09% (31 December 2016: 0.65% to 6.41%).

26. Financial liabilities at fair value through profit or loss

	Note	30 June 2017	31 December 2016
Current			

Notes to the Financial Statements

[illegible] 30 J[illegible] 2017
(All [illegible] RMB'000 [illegible])
(Engl[illegible] Onl[illegible])

IV. NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

27. Notes payable

	30 June 2017	31 [illegible] 2016
[illegible]	**872,925**	1,050,745
[illegible]	**380,250**	500,837
[illegible]	**1,253,175**	1,551,582

[illegible]

28. Accounts payable

(1) The Group's accounts payable is as follows:

	30 June 2017	31 [illegible] 2016
[illegible]	**9,364,746**	8,303,845
[illegible]	**468,558**	461,925
[illegible]	**291,105**	259,029
[illegible]	**398,677**	658,048
[illegible]	**618,839**	150,029
[illegible]	**69,741**	135,159
[illegible]	**41,972**	129,178
[illegible]	**91,540**	63,738
[illegible]	**11,345,178**	10,160,951

(All amounts in RMB'000 unless otherwise stated)

IV. NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

28. Accounts payable (Continued)

(1) The Group's accounts payable is as follows: (Continued)

The ageing analysis of accounts payable is as follows:

	30 June 2017	31 December 2016
Within 1 year (including 1 year)	**10,710,275**	9,535,350
1 to 2 years (including 2 years)	**337,357**	414,188
2 to 3 years (including 3 years)	**179,384**	153,893
Over 3 years	**118,162**	57,520
Total	**11,345,178**	10,160,951

As at 30 June 2017, [illegible] 1 year [illegible] 534,903,000 (31 December 2016: 625,601,000) [illegible].

The ageing [illegible].

(2) As at 30 June 2017, there was no accounts payable owed to shareholders holding more than 5% (including 5%) of the voting rights of the Group. Accounts payable owed to related parties are as listed follows:

Company name	Relationship with the Group	30 June 2017 Amount	30 June 2017 % of total balance	31 December 2016 Amount	31 December 2016 % of total balance
Y&C Engine	Joint venture	**38,931**	**0.34%**	66,157	0.65%
TSC	Associate	**13,807**	**0.12%**	25,727	0.25%
Fujian Q[illegible] Co., Ltd.	Associate	**10,496**	**0.09%**	8,138	0.08%
Sh[illegible]	Minority shareholder of subsidiary	**5,352**	**0.05%**	3,611	0.04%
N[illegible]ng Ch[illegible]ng	Associate	**2,732**	**0.02%**	2,435	0.02%
X[illegible] CIMC W[illegible] Co., Ltd.	Associate	**202**	**0.00%**	17,905	0.18%
A[illegible] Co., Ltd.	Minority shareholder of subsidiary	**–**	**0.00%**	15,902	0.16%
Other related parties		**5,825**	**0.05%**	7,062	0.07%
Total		**77,345**	**0.67%**	146,937	1.45%

(All amounts in RMB'000 unless otherwise stated)

IV. NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

30. Accrued payroll (Continued)

(1) Short-term wages

	31 December 2016	Current period increase	Current period decrease	Exchange differences arising from translating foreign operations	30 June 2017
Wages and salaries, bonuses, allowances and subsidies	1,699,319	2,516,308	(2,475,474)	4,252	**1,744,405**
[illegible]	205,151	-	(8,951)	-	**196,200**
Housing funds	6,118	80,860	(80,906)	(30)	**6,042**
Labour union funds and employee education funds	62,236	27,129	(36,014)	(157)	**53,194**
Social security contributions	12,517	87,991	(77,504)	1	**23,004**
Including: Medical insurance	9,564	74,051	(65,053)	1	**18,563**
Work injury insurance	1,583	8,250	(7,850)	-	**1,983**
Maternity insurance	1,370	5,690	(4,601)	-	**2,458**
Other short-term wages	104,784	280,656	(334,802)	901	**51,539**
Total	2,090,125	2,992,944	(3,013,651)	4,967	**2,074,384**

(2) Defined contribution plans

	31 December 2016	Current period increase	Current period decrease	Exchange differences arising from translating foreign operations	30 June 2017
Basic pension	21,455	205,171	(186,716)	5	**39,915**
Unemployment insurance	2,554	8,214	(5,724)	-	**5,043**
Enterprise annuities	147	1,109	(1,061)	-	**195**
Total	24,156	214,494	(193,501)	5	**45,153**

Notes to the Financial Statements

For the six months ended 30 June 2017
(All amounts in RMB'000 unless otherwise stated)
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IV. NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

32. Interest payable

	Note	30 June 2017	31 December 2016
[illegible]	IV.43	**203,985**	135,990
[illegible]		**79,273**	76,730
[illegible]		**218,242**	70,249
[illegible]		**31,928**	20,406
Total		**533,428**	303,375

33. Dividends payable

	30 June 2017	31 December 2016
[illegible]	**75,080**	16,746
[illegible]	**178,332**	–
Total	**253,412**	16,746

34. Other payables

(1) The analysis of the Group's other payables is as follows:

	Note	30 June 2017	31 December 2016
[illegible]		**2,595,693**	1,892,437
[illegible]		**1,555,619**	1,490,340
[illegible]		**543,228**	593,210
[illegible]		**500,826**	315,605
[illegible]		**136,633**	185,777
[illegible]		**82,243**	73,619
[illegible]	(3)	**72,786**	111,054
[illegible]		**27,483**	12,732
[illegible]		**4,452**	601
[illegible]		**1,712**	17,897
[illegible]		**773**	5,456
[illegible]		**–**	23,200
Others		**605,931**	432,145
Total		**6,127,379**	5,154,073

Notes to the Financial Statements

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IV. NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

34. Other payables (Continued)

(2) Significant other payables aged over one year mostly consist of unsettled quality guarantee,

(All amounts in RMB'000 unless otherwise stated)

IV. NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

36. Current portion of non-current liabilities

The Group's current portion of non-current liabilities are analysed by categories as follows:

	Note	30 June 2017	31 December 2016
Current portion of long-term borrowings	IV.38		
- Unsecured		**3,197,042**	3,401,313
- Guaranteed		**1,694,372**	124,397
		4,891,414	3,525,710
Current portion of long-term payables			
Finance lease payables		**114,537**	136,571
Less: Unrecognised financing charges		**(8,826)**	(15,826)
Finance lease payables, net	IV.40	**105,711**	120,745
Others		**18,376**	17,567
		124,087	138,312
Current portion of deferred income		**–**	3,850
Total		**5,015,501**	3,667,872

37. Other current liabilities

	Note	30 June 2017	31 December 2016
Commercial papers issued by the Group	(1)	**2,583,959**	1,666,966
Others		**28,321**	20,796
		2,612,280	1,687,762

(1) [illegible] CIMC F[illegible] H[illegible] L[illegible] ([illegible]) [illegible] CIMC HK, [illegible] 20 M[illegible] 2016, [illegible] USD450 [illegible] USD318,000,000 ([illegible] RMB2,154,471,000); [illegible] 21 [illegible] 2015, CIMC HK [illegible] USD600 [illegible] 30 J[illegible] 2017, [illegible] USD63,400,000 ([illegible] RMB429,488,000).

Notes to the Financial Statements

For the six months ended 30 June 2017
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IV. NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

38. Long-term borrowings

(1) Classification of long-term borrowings

	Note	30 June 2017	31 December 2016
Bank borrowings			
- Unsecured		**10,276,585**	11,496,937
- Mortgaged	( )	**5,772,819**	6,260,830
- Guaranteed	( )	**12,507,099**	12,791,165
		28,556,503	30,548,932
Less: Long-term borrowings due within one year			
- Unsecured		**3,197,042**	3,401,313
- Guaranteed	( )	**1,694,372**	124,397
		4,891,414	3,525,710
Total		**23,665,089**	27,023,222

( ) As at 30 June 2017, [illegible] CIMC Financing and Leasing Co., Ltd. [illegible].

( ) As at 30 June 2017, the Group [illegible]: [illegible] USD1,489,000,000 ([illegible] RMB10,088,075,000) [illegible] USD2,000,000 ([illegible] RMB13,550,000); [illegible] CIMCVL [illegible] USD352,157,000 ([illegible] RMB2,385,719,000), [illegible] CIMC Hong Kong, [illegible] USD248,114,000 ([illegible] RMB1,680,822,000); [illegible] Hong Kong [illegible] 5,787,000 [illegible] Tianjin [illegible]; [illegible] CIMC [illegible] 518,000 [illegible].

(2) No amount due to the shareholders who hold 5% or more of the voting rights of the Company or due to related parties is included in the above balance of long-term borrowings. (31 December 2016:Nil).

(3) As at 30 June 2017, the interest rate of long-term borrowing ranged from 1.20% to 6.37% (31 December 2016: 1.45% to 6.77%).

IV. NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

39. Debentures payable

	31 December 2016	Changes	**30 June 2017**

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For the six months ended 30 June 2017
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(English translation for reference only)

IV. NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

40. Long-term payables

	30 June 2017	31 December 2016
Financial leasing payables	**303,625**	323,920
Less: [illegible]	**(41,174)**	(34,723)
Financial leasing payables, net	**262,451**	289,197
[illegible]	**120,789**	120,789
[illegible]	**100,635**	117,922
Others	**21,034**	1,464
Total	**504,909**	529,372

(1) Details of financial leasing payables

As at 30 June 2017, [illegible]:

Minimum lease payments	30 June 2017	31 December 2016
Within 1 year (inclusive)	**114,537**	136,571
Over 1 year but within 2 years (inclusive)	**251,829**	287,267
Over 2 years but within 3 years (inclusive)	**12,352**	3,564
Over 3 years	**39,444**	33,089
Sub-total	**418,162**	460,491
Less: [illegible]	**(50,000)**	(50,549)
Carrying amount	**368,162**	409,942

The Group [illegible]

IV.

Notes to the Financial Statements

[illegible] 30 June 2017
(All amounts in RMB'000 [illegible])
(English Translation [illegible] Only)

IV. NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

42. Deferred income (Continued)

(1) Government grants

Project name	31 December 2016	[illegible]	[illegible]	Other changes	30 June 2017	[illegible]
Yan[illegible] N[illegible] C[illegible]	200,000	-	-	-	**200,000**	[illegible]
En[illegible]	184,253	-	3,566	-	**180,687**	[illegible]
En[illegible]	80,396	-	1,735	-	**78,661**	[illegible]
Sh[illegible] CIMC [illegible]	54,052	-	651	-	**53,401**	[illegible]
Ningbo [illegible]	38,000	-	-	-	**38,000**	[illegible]
C&C T[illegible]	30,000	-	-	-	**30,000**	[illegible]
TAS [illegible]	28,291	4,220	803	-	**31,708**	[illegible]
Y[illegible] D[illegible] Pl[illegible] (B[illegible] Inn[illegible]) S[illegible]	26,504	-	-	-	**26,504**	[illegible]
T[illegible] CIMC S[illegible] E[illegible] C[illegible] L[illegible]	11,396	-	152	-	**11,244**	[illegible]
TCCIMC [illegible]	9,862	-	131	-	**9,731**	[illegible]
CQLE [illegible]	8,021	-	100	-	**7,921**	[illegible]
Zh[illegible]	7,844	-	450	-	**7,394**	[illegible]
S[illegible] CHQ	8,000	-	917	-	**7,083**	[illegible]
TAS [illegible]	7,348	-	351	-	**6,997**	[illegible]
MEA-[illegible]	6,301	-	-	-	**6,301**	[illegible]
En[illegible] (FPSO) [illegible] Chin[illegible]	6,000	-	-	-	**6,000**	[illegible]
MEA[illegible]	5,520	-	460	-	**5,060**	[illegible]
KGR R&D [illegible]	4,270	-	112	-	**4,158**	[illegible]
T[illegible] P[illegible]	2,256	-	113	-	**2,143**	[illegible]
TAS[illegible]	886	-	48	-	**838**	[illegible]
G[illegible] HCIMCS	17,362	-	17,362	-	**–**	[illegible]
G[illegible] M[illegible] B[illegible]	10,764	-	10,764	-	**–**	[illegible]
Others	82,416	40,480	6,909	-	**115,987**	[illegible]
Total	829,742	44,700	44,624	-	**829,818**	

Notes to the Financial Statements

For the six months ended 30 June 2017
(All amounts in RMB'000 unless otherwise stated)
(English Translation for Reference Only)

IV. NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

43. Other non-current liabilities

	Note	30 June 2017	31 December 2016
[illegible]	(1)(2)	**1,549,826**	1,549,826
[illegible]	IV.5(7)( )	**487,632**	487,632
[illegible]	(3)	**73,421**	73,421
[illegible]		**11,576**	12,677
Others		**114,359**	[illegible]
Total		**2,236,814**	2,123,556

(1) [illegible] 18 December 2015, Shanghai [illegible] (LLP), [illegible] Shenzhen Dongda [illegible] CIMC [illegible] (Hong Kong) Limited [illegible] 2016, [illegible] USD166,173,000 [illegible] RMB1,089,580,000), USD15,233,000 [illegible] RMB100,000,000); In December 2015, [illegible] USD9,288,117 [illegible] RMB60,246,000, [illegible] 100,000,000 [illegible] 16.822%, 1.544%, 0.929% [illegible] 1.544% [illegible] IPO [illegible] 31 December 2020, [illegible] Shenzhen Dongda [illegible] (b) [illegible] 8% [illegible].

[illegible] As at 30 June 2017, [illegible] 1,249,826,000 (31 December 2016: 1,249,826,000).

Notes to the Financial Statements

For the six months ended 30 June 2017
(All amounts in RMB'000 unless otherwise stated)
(English Translation for Reference Only)

IV. NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

44. Share capital

	31 December 2016 '000	Conversion of [illegible] '000	Conversion of [illegible] '000	Change of shareholders by selling [illegible] '000	**30 June 2017 '000**
Shares subject to trading restriction					
- Held by [illegible]	699	29	-	-	**728**
Shares not subject to trading restriction					
- RMB ordinary shares	1,261,301	1,747	-	-	**1,263,048**
- Foreign shares listed overseas	1,716,577	-	-	-	**1,716,577**
Total	2,978,577	1,776	-	-	**2,980,353**

	31 December 2015 '000	Conversion of [illegible] '000	Conversion of [illegible] '000	Change of shareholders by selling [illegible] '000	31 December 2016 '000
Shares subject to trading restriction					
- Held by [illegible]	866	21	-	(188)	699
Shares not subject to trading restriction					
- RMB ordinary shares	1,260,377	736	-	188	1,261,301
- Foreign shares listed overseas	1,716,577	-	-	-	1,716,577
Total	2,977,820	757	-	-	2,978,577

The par value per share is RMB1.00.

Notes to the Financial Statements

F[illegible] 30 J[illegible] 2017
(All [illegible] in RMB'000 [illegible])
(Eng[illegible] Onl[illegible])

IV. NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

45. Other equity instruments

	31 [illegible] 2016	C[illegible]	O[illegible]	P[illegible]	**30 June 2017**
[illegible]	2,049,035	[illegible]	35,908	(103,800)	**1,981,143**

	31 [illegible] 2015	C[illegible]	O[illegible]	P[illegible]	31 [illegible] 2016
[illegible]	2,033,043	[illegible]	119,792	(103,800)	2,049,035

[illegible] 16 J[illegible] 2015, [illegible] 2,000 [illegible] 1,981,143,000 [illegible] 5.19% [illegible] 3 [illegible] 16 J[illegible] 2018 [illegible]

Notes to the Financial Statements

[illegible] 30 [illegible] 2017
(All [illegible] RMB'000 [illegible])
(English [illegible] Only)

IV. NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

46. Capital surplus

	31 [illegible] 2016	[illegible]	[illegible]	30 June 2017
[illegible]	3,590,421	29,310	–	**3,619,731**
[illegible]:				
- [illegible]	692	–	–	**692**
- [illegible]	257	–	–	**257**
- [illegible]	420,004	6,778	(12,103)	**414,679**
- [illegible]	15,967	70	–	**16,037**
- [illegible]	435,101	3,428	–	**438,529**
- [illegible]	900,031	–	–	**900,031**
- [illegible]	(42,696)	–	–	**(42,696)**
- [illegible]	(246,669)	–	(78,103)	**(324,772)**
- [illegible]	(58,964)	–	–	**(58,964)**
- [illegible]	(406,795)	–	–	**(406,795)**
- [illegible]	(51,925)	–	–	**(51,925)**
- [illegible]	(1,549,826)	–	–	**(1,549,826)**
[illegible]	120,987	–	–	**120,987**
[illegible]	3,126,585	39,586	(90,206)	**3,075,965**

(All amounts in RMB'000 unless otherwise stated)

IV. NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

46. Capital surplus (Continued)

	31 December 2015	Current year increase	Current year decrease	31 December 2016
Share premium	3,577,648	12,773	–	3,590,421
Other capital surplus:				
[illegible]	692	–	–	692
[illegible]	257	–	–	257
[illegible]	402,887	22,316	(5,199)	420,004
[illegible]	14,275	1,692	–	15,967
[illegible]	207,660	227,441	–	435,101
[illegible]	899,128	903	–	900,031
[illegible]	(42,696)	–	–	(42,696)
[illegible]	(224,430)	–	(22,239)	(246,669)
[illegible]	(58,964)	–	–	(58,964)
[illegible]	(406,795)	–	–	(406,795)
[illegible]	(51,925)	–	–	(51,925)
[illegible]	(1,249,826)	–	(300,000)	(1,549,826)
Others	113,952	7,035	–	120,987
Total	3,181,863	272,160	(327,438)	3,126,585

Notes to the Financial Statements

For the period from 1 January to 30 June 2017
(All amounts in RMB'000 unless otherwise stated)
(English Translation for Reference Only)

(All amounts in RMB'000 unless otherwise stated)

IV. NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

48. Surplus reserve

	31 December 2016	Current period increase	Current period decrease	**30 June 2017**
Statutory surplus reserve	1,489,287	-	-	**1,489,287**
Discretionary surplus reserve	1,790,092	-	-	**1,790,092**
Total	3,279,379	-	-	**3,279,379**

	31 December 2015	Current year increase	Current year decrease	31 December 2016
Statutory surplus reserve	1,413,486	75,801	-	1,489,287
Discretionary surplus reserve	1,790,092	-	-	1,790,092
Total	3,203,578	75,801	-	3,279,379

[illegible]

[illegible]

49. Undistributed profits

	Note	**30 June 2017**	31 December 2016
Undistributed profits at the beginning of the period		**17,495,053**	17,805,808
Add: Net profit attributable to the shareholders of the Company for the current period		**796,898**	539,660
Less: [illegible]		**(35,908)**	(119,792)
Less: Appropriation to statutory surplus reserve		**–**	(75,801)

Notes to the Financial Statements

[illegible] 30 [illegible] 2017
(All [illegible] RMB'000 [illegible])
(Eng[illegible] Onl[illegible])

IV NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

49. Undistributed profits (Continued)

(1) Dividends of ordinary shares declared during the period

	30 June 2017	31 [illegible] 2016
D[illegible]	**–**	[illegible]
T[illegible]	**179,835**	654,822

In[illegible] 9 J[illegible] 2017, [illegible] C[illegible] 0.06 [illegible] 20 J[illegible] 2017 (2016: 0.22 [illegible]), [illegible] 179,835,000 (2016: 654,822,000).

50. Revenue and cost of sales

	For the Period from 1 January to 30 June 2017	F[illegible] 1 J[illegible] 30 J[illegible] 2016
R[illegible]	**32,656,928**	22,828,212
R[illegible]	**730,224**	714,631
T[illegible]	**33,387,152**	23,542,843
C[illegible]	**26,911,617**	18,795,869
C[illegible]	**329,947**	330,627
T[illegible]	**27,241,564**	19,126,496

Th[illegible] 10% [illegible].

IV. NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

50. Revenue and cost of sales (Continued)

(1) Revenue and cost of sales from main operations by industries and by products

In[illegible]	For the Period from 1 January to 30 June 2017 Revenue from main operations	For the Period from 1 January to 30 June 2017 Cost of sales from main operations	F[illegible] 1 J[illegible] 30 J[illegible] 2016 R[illegible]	F[illegible] 1 J[illegible] 30 J[illegible] 2016 C[illegible]
C[illegible]	**9,596,787**	**7,944,171**	4,403,976	4,028,151
R[illegible]	**9,456,259**	**7,813,816**	6,807,849	5,586,799
En[illegible] & [illegible]	**4,825,819**	**4,021,439**	4,180,940	3,372,051
O[illegible]	**500,245**	**461,813**	950,752	822,464
A[illegible]	**1,147,629**	**932,468**	1,096,364	886,690
L[illegible]	**3,725,556**	**3,242,929**	3,149,543	2,763,476
F[illegible]	**1,145,113**	**498,703**	1,113,604	366,336
[illegible]	**268,322**	**160,685**	203,751	100,269
[illegible]	**1,238,678**	**1,166,396**	790,779	771,101
O[illegible]	**752,520**	**669,197**	130,654	98,532
T[illegible]	**32,656,928**	**26,911,617**	22,828,212	18,795,869

(2) Revenue and cost of sales from main operations by locations

	For the Period from 1 January to 30 June 2017 Revenue from main operations	For the Period from 1 January to 30 June 2017 Cost of sales from main operations	F[illegible] 1 J[illegible] 30 J[illegible] 2016 R[illegible]	F[illegible] 1 J[illegible] 30 J[illegible] 2016 C[illegible]
P.R Ch[illegible]	**27,745,363**	**22,723,465**	19,344,042	15,845,823
E[illegible]	**2,752,566**	**2,371,653**	1,244,670	1,041,609
A[illegible]	**1,649,559**	**1,394,104**	1,803,907	1,515,328
A[illegible] P.R Ch[illegible])	**378,592**	**317,409**	308,619	282,794
O[illegible]	**130,848**	**104,986**	126,974	110,315
T[illegible]	**32,656,928**	**26,911,617**	22,828,212	18,795,869

Th[illegible].

Notes to the Financial Statements

F[illegible] 1 J[illegible] 30 J[illegible] 2017
(All [illegible] RMB'000 [illegible])
(Engl[illegible] T[illegible] Onl[illegible])

IV. NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

50. Revenue and cost of sales (Continued)

(3) Revenue and cost of sales from other operations

(All amounts in RMB'000 unless otherwise stated)

IV. NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

53. General and administrative expenses

	For the Period from 1 January to 30 June 2017	For the Period from 1 January to 30 June 2016
Employee benefits	**1,004,200**	783,266
Technology development expenses	**288,459**	230,097
[illegible]	**165,200**	49,872
Depreciation	**134,408**	149,922
Amortisation	**113,415**	99,409
Agency fees	**110,796**	97,258
Rental	**75,806**	63,119
[illegible]	**49,006**	30,969
Taxes and surcharges	**34,293**	127,122
Share-based payment expenses	**9,583**	19,889
[illegible]	**382,873**	331,378
Total	**2,368,039**	1,982,301

54. Financial expenses-net

Notes to the Financial Statements

For the period from 1 January to 30 June 2017
(All amounts in RMB'000 unless otherwise stated)
(English Translation for Reference Only)

IV. NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

55. Expenses by nature

[illegible]

	For the Period from 1 January to 30 June 2017	For the Period from 1 January to 30 June 2016
[illegible]	**(741,628)**	(244,984)
[illegible]	**24,492,423**	16,685,627
[illegible]	**3,216,847**	2,129,005
[illegible]	**1,152,911**	1,242,346
[illegible]	**560,202**	411,149
[illegible]	**594,251**	304,944
[illegible]	**130,874**	130,385
[illegible]	**288,459**	230,097
[illegible]	**294,912**	211,604
[illegible]	**283,549**	180,553
[illegible]	**149,651**	57,393
[illegible]	**164,295**	234,324
[illegible]	**209,567**	291,869
[illegible]	**663,795**	585,558
	31,460,108	22,449,870

56. Profit/(Loss) from changes in fair value

	For the Period from 1 January to 30 June 2017	For the Period from 1 January to 30 June 2016
Financial assets at fair value through profit or loss		
[illegible]		
1. [illegible]	**29,834**	944
2. [illegible]	**(73,769)**	(136,647)
[illegible]	**1,830**	141,409
[illegible]	**(42,105)**	5,706
Financial liabilities at fair value through profit or loss		
[illegible]		
1. [illegible]	**9,479**	131,398
[illegible]	**(32,626)**	137,104

(All amounts in RMB'000 unless otherwise stated)

IV. NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

57. Investment income

Investment income by categories

	For the Period from 1 January to 30 June 2017	For the Period from 1 January to 30 June 2016
(L[illegible])/[illegible]	**(1,830)**	(141,409)
[illegible]	**4,106**	8,855
[illegible]	**533**	7,714
[illegible]	**2,538**	13,800
[illegible]	**(25,460)**	23,712
Others	**9,485**	–
Total	**(10,628)**	(87,328)

58. Asset impairment losses

	For the Period from 1 January to 30 June 2017	For the Period from 1 January to 30 June 2016
[illegible]	**25,988**	14,445
A[illegible]	**6,675**	–
O[illegible]	**141,923**	343,501
In[illegible]	**(3,521)**	6,962
C[illegible]	**97,401**	153,029
L[illegible]	**(35,563)**	(129,164)
O[illegible]	**–**	178,634
F[illegible]	**1,534**	94
[illegible]	**–**	700,000
Total	**234,437**	1,267,501

Notes to the Financial Statements

For the period from 1 January to 30 June 2017
(All amounts in RMB'000 unless otherwise stated)
(English Translation for Reference Only)

IV. NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

59. Other Income

	For the Period from 1 January to 30 June 2017
[illegible]	**57,088**
[illegible]	**27,472**
Others	**6,472**
Total	**91,032**

60. Non-operating income

(1) Non-operating income by categories:

	For the Period from 1 January to 30 June 2017

[redacted]tes to the Financial Statements

(All ... in RMB'000 ...)

(Engl... Onl...)

[redacted]L STATEMENTS (CONTINUED)

[redacted]

[redacted]	For the Period from 1 January to 30 June 2017	F... 1 J n ... 30 J ... 2016	A... In... ng ... 1 J n ... 30 J ... 2017
[redacted]	17,388	9,485	17,388
[redacted]	17,388	9,485	17,388
[redacted]	–	.	.
[redacted]	352	393	352
[redacted]	1,699	380	1,699
[redacted]	11,486	989	11,486
[redacted]	679	664	679
[redacted]	800	2,234	800
[redacted]	32,404	14,145	32,404

[redacted]	For the Period from 1 January to 30 June 2017	F... 1 J n 30 J ... 2016
[redacted]		

Notes to the Financial Statements

[illegible] 30 June 2017
(All [illegible] RMB'000 [illegible])
(English [illegible] Only)

IV. NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

62. Income tax expenses (Continued)

[illegible]:

	For the Period from 1 January to 30 June 2017	[illegible] 1 J[illegible]n [illegible] 30 J[illegible] 2016
P[illegible]	**1,576,142**	(165,844)
[illegible]	**395,233**	338,676
E[illegible]	**(63,499)**	(46,248)
E[illegible]	**20,714**	32,243
O[illegible]	**(90,621)**	(74,525)
U[illegible]	[illegible]	[illegible]

IV. NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

63. Earnings per share (Continued)

(2) Diluted earnings per share

[illegible]

	For the Period from 1 January to 30 June 2017	[illegible] 30 June 2016
[illegible]	**796,898**	(378,034)
[illegible]	**(35,908)**	(51,900)
[illegible]	**(1,371)**	.
[illegible]	**759,619**	(429,934)
[illegible] ('000) [illegible]	**2,986,410**	2,978,120
[illegible] (RMB [illegible])	**0.2544**	(0.1444)

[illegible]

	For the Period from 1 January to 30 June 2017	[illegible] 30 June 2016
[illegible] ('000)	**2,979,059**	2,978,120
[illegible] ('000)	**7,351**	.
[illegible] ('000)	**2,986,410**	2,978,120

[illegible] 60,000,000 [illegible] (2.01% [illegible] 2,980,352,786) [illegible] IX [illegible].

IV. NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

64. Notes to the consolidated cash flow statement (Continued)

(4) Cash received related to other financing activities

	For the Period from 1 January to 30 June 2017	F[illegible] 1 J[illegible] 30 J[illegible] 2016
[illegible]	**81,616**	22,272
[illegible]	**–**	98,104
T[illegible]	**81,616**	120,376

65. Information to cash flow statement

(1) Supplementary information to the consolidated cash flow statement

[illegible]

	For the Period from 1 January to 30 June 2017	F[illegible] 1 J[illegible] 30 J[illegible] 2016
[illegible]	**1,066,509**	(541,160)
[illegible]	**234,437**	1,267,501
[illegible]	**916,498**	1,056,717
[illegible]	**175,734**	121,062
[illegible]	**60,679**	64,902

Notes to the Financial Statements

[illegible] 30 June 2017
(All [illegible] RMB'000 [illegible])
(English [illegible] Only)

IV. NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

65. Information to cash flow statement (Continued)

(1) Supplementary information to the consolidated cash flow statement (Continued)

[illegible]

	For the Period from 1 January to 30 June 2017	[illegible] 1 [illegible] 30 June 2016
[illegible]	**5,940,423**	4,310,559
[illegible]	**6,338,667**	3,259,123
[illegible]	**(398,244)**	1,051,436

(2) Information on acquisition of subsidiaries and other business units during the period

	For the Period from 1 January to 30 June 2017	[illegible] 1 [illegible] 30 June 2016
I. [illegible]:		
[illegible]	**5,000**	965,028
[illegible]	**–**	200,451
[illegible]	**5,000**	764,577

(3) Cash and cash equivalents

	For the Period from 1 January to 30 June 2017	[illegible] 1 [illegible] 30 June 2016
I. [illegible]		
[illegible]	**155,947**	3,420
[illegible]	**4,686,435**	4,074,994
[illegible]	**77,875**	232,145
II. [illegible]	**1,020,166**	[illegible]
III. [illegible]	**5,940,423**	4,310,559

[illegible]

Notes to the Financial Statements

For the six months ended 30 June 2017
(All amounts in RMB'000 unless otherwise stated)
(English Translation for Reference Only)

IV. NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

66. Monetary items denominated in foreign currency

	30 June 2017		
	Functional currency (in thousands)	**Exchange Rate**	**in RMB**
Monetary funds –			
USD	**120,552**	**6.7744**	**816,665**
HKD	**289,640**	**0.8679**	**251,384**
AUD	**15,237**	**5.2099**	**79,381**
THB	**Monetary fund – USD**	0.8679 **65**	**Monetary fund –**

Notes to the Financial Statements

For the six months ended 30 June 2017
(All amounts in RMB'000 unless otherwise stated)
(English Translation for Reference Only)

IV. NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

66. Monetary items denominated in foreign currency (Continued)

	30 June 2017		
	Functional currency (in thousands)	**Exchange Rate**	**in RMB**
Short-term borrowings:			
USD	**1,430,476**	**6.7744**	**9,690,618**
EUR	**95,026**	**7.7496**	**736,415**
GBP	**1,999**	**8.8144**	**17,621**
AUD	**63**	**5.2099**	**329**
			10,444,983
Accounts payable:			
USD	**237,138**	**6.7744**	**1,606,467**
HKD	**49,007**	**0.8679**	**42,534**
EUR	**83,320**	**7.7496**	**645,695**
AUD	**8,929**	**5.2099**	**46,517**
THB	**2,532**	**5.0155**	**12,700**
Others			**709,653**
			3,063,566
Other payables:			
USD	**190,769**	**6.7744**	**1,292,347**
HKD	**13,687**	**0.8679**	**11,879**
JPY	**98,008**	**0.0605**	**5,928**
EUR	**8,211**	**7.7496**	**63,630**
AUD	**1,004**	**5.2099**	**5,233**
THB	**367**	**5.0155**	**1,840**
Others			**257,379**
			1,638,236
Long-term borrowings:			
USD	**3,267,834**	**6.7744**	**22,137,615**
HKD	**248,000**	**0.8679**	**215,244**
Others			**397,237**
			22,750,096
Long-term payables:			
USD	**29,264**	**6.7744**	**198,246**

Notes to the Financial Statements

[illegible] 30 J[illegible] 2017
(All [illegible] RMB'000 [illegible])
(Engl[illegible] Only)

V. CHANGES IN THE SCOPE OF CONSOLIDATION

1. Business combinations involving enterprises not under common control

[illegible]

2. Disposal of subsidiaries

[illegible]

VI. EQUITY IN OTHER ENTITIES

1. Equity in subsidiaries

[illegible]

A[illegible] 30 J[illegible] 2017, [illegible] 21. [illegible] 360, [illegible] 58,912,000. [illegible] 20 [illegible] USD3 [illegible] H[illegible]g K[illegible]g, B[illegible] V[illegible] [illegible].

Notes to the Financial Statements

For the period from 1 January to 30 June 2017
(All amounts in RMB'000 unless otherwise stated)
(English Translation for Reference Only)

VI. EQUITY IN OTHER ENTITIES (CONTINUED)

1. Equity in subsidiaries (Continued)

(1) Subsidiaries obtained through establishment or business combination

( ) [illegible]

	Name	Category	Registration Place	Main Premises	Business scope	Share capital issued and information of bonds	Shareholding percentage (%)	
							Direct	Indirect
1	Shenzhen Southern CIMC Containers Manufacture Co., Ltd. (SCIMC)	[illegible]	Shenzhen, Guangdong					

VI. EQUITY IN OTHER ENTITIES (CONTINUED)

1. Equity in subsidiaries (Continued)

(1) Subsidiaries obtained through establishment or business combination (Continued)

	Name	Category	Registration Place	Main Premises	Business scope	Share capital issued and information of bonds	Shareholding percentage (%) Direct	Shareholding percentage (%) Indirect
9	[illegible] (YZRYL)	[illegible]	[illegible]	[illegible]	[illegible]	USD20,000,000	–	100.00%
10	[illegible] CIMC [illegible] (SHYSLE)	[illegible]	[illegible]	[illegible]	[illegible]	USD29,480,000	–	100.00%
11	[illegible] CIMC [illegible] (SCRC)	[illegible]	[illegible]	[illegible]	[illegible]	USD31,000,000	72.00%	20.00%
12	[illegible] CIMC [illegible] (NTCIMCS)	[illegible]	[illegible]	[illegible]	[illegible]	USD10,000,000	–	71.00%
13	[illegible] CIMC [illegible] (XHCIMCS)	[illegible]	[illegible]	[illegible]	[illegible]	USD65,499,000	19.01%	80.99%
14	[illegible] CIMC [illegible] (NTCIMCT)	[illegible]	[illegible]	[illegible]	[illegible]	USD35,000,000	–	70.79%
15	[illegible] CIMC [illegible] (DLCIMCS)	[illegible]	[illegible]	[illegible]	[illegible]	USD20,000,000	55.00%	45.00%
16	[illegible] CIMC [illegible]	[illegible]	[illegible]	[illegible]	[illegible]	USD47,700,000	–	70.79%
17	[illegible] CIMC [illegible] (CIMCSV)	[illegible]	[illegible]	[illegible]	[illegible]	RMB200,000,000	–	63.33%

Notes to the Financial Statements

[illegible] 30 June 2017
(All [illegible] RMB'000 [illegible])
(English [illegible] Only)

	Name	Category	Registration Place	Main Premises	Business scope	Share capital issued and information of bonds	Shareholding percentage (%) Direct	Shareholding percentage (%) Indirect
18	Q[illegible] CIMC [illegible] Co., Ltd. (QDSV)	[illegible]	Q[illegible], Sh[illegible]	Q[illegible], Sh[illegible]	[illegible]	RMB62,880,000	44.34%	35.25%
19	F[illegible] CIMC [illegible] (F[illegible])	[illegible]	F[illegible], G[illegible]	F[illegible], G[illegible]	[illegible]	RMB3,000,000	-	100.00%
20	Sh[illegible] CIMC [illegible] Co., Ltd. (SHL)	[illegible]	Sh[illegible]	Sh[illegible]	[illegible]	RMB90,204,100	-	63.33%
21	Sh[illegible] CIMC [illegible] Co., Ltd. (CIMC [illegible])	[illegible]	Sh[illegible], G[illegible]	Sh[illegible], G[illegible]	[illegible]	RMB30,000,000	12.00%	88.00%
22	CIMC [illegible] (L[illegible]) Co., Ltd. (LNVS)	[illegible]	Y[illegible], L[illegible]	Y[illegible], L[illegible]	[illegible]	RMB60,000,000	-	63.33%
23	T[illegible] CIMC [illegible] Co., Ltd. (T[illegible] CIMC)	[illegible]	T[illegible]	T[illegible]	[illegible]			

	Name	Category	Registration Place	Main Premises	Business scope	Share capital issued and information of bonds	Shareholding percentage (%) Direct	Indirect
26	[illegible] CIMC [illegible] LTD (XHCM)	[illegible]	[illegible]	[illegible]	[illegible]	RMB129,000,000	.	63.33%
27	[illegible] CIMC [illegible] (QDHB)	[illegible]	[illegible]	[illegible]	[illegible]	RMB137,930,000	.	63.33%
28	[illegible] CIMC [illegible] (SHCIMCV)	[illegible]	[illegible]	[illegible]	[illegible]	RMB10,000,000	.	63.33%
29	CIMC [illegible] (CIMCVL)	[illegible]	[illegible]	[illegible]	[illegible]			

Notes to the Financial Statements

[illegible] 30 J[illegible] 2017
(All [illegible] RMB'000 [illegible])
(Engl[illegible] Onl[illegible])

VI. EQUITY IN OTHER ENTITIES (CONTINUED)

1. Equity in subsidiaries (Continued)

(1) Subsidiaries obtained through establishment or business combination (Continued)

[illegible]

	Name	Category	Registration Place	Main Premises	Business scope	Share capital issued and information of bonds	Shareholding percentage (%) Direct	Indirect
34	[illegible] CIMC W[illegible] (NMGW)	[illegible]	[illegible]	[illegible]	[illegible]	RMB259,520,000	.	100.00%
35	[illegible] CIMC W[illegible] (JXW)	[illegible]	[illegible]	[illegible]	[illegible]	USD5,000,000	.	100.00%
36	[illegible] CIMC [illegible] (SCIMCL)	[illegible]	[illegible]	[illegible]	[illegible]	USD5,000,000	.	100.00%
37	[illegible] (NBCIMCL)	[illegible]	[illegible]	[illegible]	[illegible]	RMB30,000,000	.	100.00%
38	CIMC [illegible] (CIMC SD)	[illegible]	[illegible]	[illegible]	[illegible]	RMB204,123,000	98.53%	1.47%
39	CIMC [illegible] (SJ4S)	[illegible]	[illegible]	[illegible]	[illegible]	RMB80,000,000	.	63.33%
40	CIMC [illegible] (HI)	[illegible]	[illegible]	[illegible]	[illegible]	USD212,225,100	44.33%	19.00%
41	[illegible] CIMC [illegible] (QDCSR)	[illegible]	[illegible]	[illegible]	[illegible]	USD39,184,100	.	100.00%
42	[illegible] CIMC [illegible] (TJCIMCLE)	[illegible]	[illegible]	[illegible]	[illegible]	USD10,000,000	.	83.50%

Notes to the Financial Statements

[illegible] 30 J[illegible] 2017
(All [illegible] RMB'000 [illegible])
(Eng[illegible] Onl[illegible])

	Name	Category	Registration Place	Main Premises	Business scope	Share capital issued and information of bonds	Shareholding percentage (%) Direct	Shareholding percentage (%) Indirect
43	D[illegible] CIMC [illegible] Co., [illegible] (DLL)	[illegible]	D[illegible]	D[illegible]	[illegible]	USD14,000,000	-	100.00%
44	Ch[illegible] CIMC [illegible] Co., [illegible] (CQLE)	[illegible]	Ch[illegible]ng	Ch[illegible]ng	[illegible]	USD8,000,000	75.00%	25.00%
45	D[illegible] CIMC [illegible] Co., [illegible] (DLZH)	[illegible]	D[illegible]	D[illegible]	[illegible]	USD45,170,000	62.70%	37.30%
46	Sh[illegible] CIMC [illegible] Co., [illegible] (CIMC [illegible])	[illegible]	Sh[illegible], G[illegible]	Sh[illegible], G[illegible]	[illegible]	RMB66,388,889	62.96%	9.04%
47	CIMC [illegible] Co., [illegible] (TCCRC)	[illegible]	[illegible]	[illegible]	[illegible]	RMB450,000,000	-	100.00%
48	H[illegible] CIMC [illegible] Co., [illegible] (HNW)	[illegible]	[illegible]	[illegible]	[illegible]	[illegible] 450,000,000 [illegible] USD14,000	[illegible]	[illegible]

Notes to the Financial Statements

For the period from 1 January to 30 June 2017
(All amounts in RMB'000 unless otherwise stated)
(English Translation for Reference Only)

	Name	Category	Registration Place	Main Premises	Business scope	Share capital issued and information of bonds	Shareholding percentage (%) Direct	Indirect
51	CIMC [illegible] (Shenzhen) Co., Ltd. ("CIMC [illegible]")	[illegible]	Shenzhen, Guangdong	Shenzhen, Guangdong				

Notes to the Financial Statements

For the six months ended 30 June 2017
(All amounts in RMB'000 unless otherwise stated)
(English Translation for Reference Only)

Name	Category	Registration Place	Main Premises

Notes to the Financial Statements

F[illegible] 30 J[illegible] 2017
(All [illegible] RMB'000 [illegible])
(Engl[illegible] Onl[illegible])

VI. EQUITY IN OTHER ENTITIES (CONTINUED)

1. Equity in subsidiaries (Continued)

(1) Subsidiaries obtained through establishment or business combination (Continued)

[illegible]

	Name	Category	Registration Place	Main Premises	Business scope	Share capital issued and information of bonds	Shareholding percentage (%) Direct	Shareholding percentage (%) Indirect
69	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	RMB2,736,915,400	100.00%	-
70	[illegible] CIMC [illegible]	[illegible]	[illegible]	[illegible]	[illegible]	RMB15,000,000	-	63.33%
71	[illegible] CIMC [illegible]	[illegible]	[illegible]	[illegible]	[illegible]	RMB80,000,000	-	63.33%
72	CIMC H[illegible] (B.V.I.) L[illegible] ("CIMC BVI")	[illegible]	[illegible]	[illegible]	[illegible]	RMB150,000,000	-	100.00%
73	CIMC [illegible]	[illegible]	[illegible]	[illegible]	[illegible]	RMB50,000,000	-	87.40%
74	CIMC [illegible]	[illegible]	[illegible]	[illegible]	[illegible]	RMB50,000,000	-	100.00%
75	CIMC [illegible]	[illegible]	[illegible]	[illegible]	[illegible]	RMB979,000,000	-	100.00%
76	[illegible] CIMC [illegible]	[illegible]	[illegible]	[illegible]	[illegible]	RMB50,000,000	-	63.33%
77	[illegible] CIMC [illegible]	[illegible]	[illegible]	[illegible]	[illegible]	RMB60,000,000	-	54.70%

Notes to the Financial Statements

F[illegible] 30 J[illegible] 2017
(All [illegible] RMB'000 [illegible])
(Engl[illegible] Onl[illegible])

	Name	Category	Registration Place	Main Premises	Business scope	Share capital issued and information of bonds	Shareholding percentage (%)	
							Direct	Indirect
78	D[illegible] [illegible] P[illegible] C[illegible] (D[illegible])	B[illegible]	D[illegible], G[illegible]					

(All amounts in RMB'000 unless otherwise stated)

VI. EQUITY IN OTHER ENTITIES (CONTINUED)

1. Equity in subsidiaries (Continued)

(1) Subsidiaries obtained through establishment or business combination (Continued)

[illegible]

	Name	Category	Registration Place	Main Premises	Business scope	Share capital issued and information of bonds	Shareholding percentage (%) Direct	Shareholding percentage (%) Indirect
87	Qingdao CIMC Innovation Industrial Park Development Co., Ltd. (Qingdao Innovation Park)	Business combination	Qingdao, Shandong	Qingdao, Shandong	[illegible]	RMB10,000,000	-	82.00%
88	Anhui [illegible] Co., Ltd. ([illegible])	Business combination	Xuancheng, Anhui	Xuancheng, Anhui	[illegible]	RMB158,000,000	-	66.24%
89	Zhenghe (Tianjin) Container Service Co., Ltd. (Zhenghe Container Service)	Business combination	Tianjin	Tianjin	[illegible]	RMB85,761,300	-	75.00%
90	[illegible] CIMC [illegible] Co., Ltd. ([illegible] CIMC)	Business combination	[illegible], Jiangsu	[illegible], Jiangsu	[illegible]	RMB80,000,000	-	54.70%
91	CIMC [illegible] (Longyan) Industrial Development Co., Ltd.	Business combination	Longyan, Fujian	Longyan, Fujian	[illegible]	RMB20,000,000	-	32.82%
92	Albert Ziegler GmbH (Beijing) [illegible] Co., Ltd. (Ziegler)	Business combination	Beijing	Beijing	[illegible]	EUR1,500,000	-	60.00%
93	Shenzhen CIMC [illegible] Co., LTD ([illegible])	Business combination	Shenzhen, Guangdong	Shenzhen, Guangdong	[illegible]	RMB10,000,000	-	54.72%
94	Shenzhen CIMC [illegible] Co., LTD	Business combination	Shenzhen, Guangdong	Shenzhen, Guangdong	[illegible]	RMB137,844,600	-	50.78%
95	Nantong CIMC [illegible] Co., Ltd. ([illegible] Nantong)	Business combination	Nantong, Jiangsu	Nantong, Jiangsu	[illegible]	RMB20,000,000	-	70.73%

VI. EQUITY IN OTHER ENTITIES (CONTINUED)

1. Equity in subsidiaries (Continued)

(1) Subsidiaries obtained through establishment or business combination (Continued)

[illegible]

	Name	Category	Registration Place	Main Premises	Business scope	Share capital issued and information of bonds	Shareholding percentage (%) Direct	Indirect
96	[illegible] CIMC [illegible]	[illegible]	[illegible]	[illegible]	[illegible]	RMB200,000,000	–	63.33%
97	[illegible] CIMC [illegible]	[illegible]	[illegible]	[illegible]	[illegible]	RMB30,000,000	100%	–
98	[illegible] LTD [illegible]	[illegible]	[illegible]	[illegible]	[illegible]	RMB79,475,000	–	75.00%
99	CIMC [illegible] LTD [illegible] CIMC [illegible]	[illegible]	[illegible]	[illegible]	[illegible]	RMB50,000,000	–	100.00%
100	[illegible] CIMC [illegible]	[illegible]	[illegible]	[illegible]	[illegible]	RMB152,500,000	–	63.33%
101	CIMC [illegible]	[illegible]	[illegible]	[illegible]	[illegible] CIQ [illegible]	RMB1,049,226,700	100.00%	–
102	[illegible] CIMC [illegible] CIMC [illegible]	[illegible]	[illegible]	[illegible]	[illegible]	RMB600,000,000	–	100.00%
103	[illegible] CIMC [illegible]	[illegible]	[illegible]	[illegible]	[illegible]	RMB500,000,000	–	100.00%
104	[illegible] CIMC [illegible] LTD [illegible]	[illegible]	[illegible]	[illegible]	[illegible]	RMB50,000,000	–	100.00%

Notes to the Financial Statements

[illegible] 30 J[illegible] 2017
(All [illegible] RMB'000 [illegible])
(Engl[illegible] Only)

VI. EQUITY IN OTHER ENTITIES (CONTINUED)

1. Equity in subsidiaries (Continued)

(1) Subsidiaries obtained through establishment or business combination (Continued)

[illegible]

	Name	Category	Registration Place	Main Premises	Business scope	Share capital issued and information of bonds	Shareholding percentage (%) Direct	Indirect
105	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	RMB30,000,000	.	66.24%
106	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	RMB31,800,000	19.01%	80.99%
107	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	RMB25,000,000	.	82.00%
108	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	RMB25,000,000	.	82.00%
109	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	RMB35,000,000	.	82.00%
110	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	USD20,000,000	50.00%	50.00%
111	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	RMB43,000,000	.	66.00%
112	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	USD80,000,000	.	70.73%
113	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	RMB30,000,000	.	63.66%

Name	Category	Registration Place	Main Premises	Business scope	Share capital issued and information

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Name	Category	Registration Place	Main Premises	Business scope	Share capital issued and information of bonds	Shareholding percentage (%)	
						Direct	Indirect

VI. EQUITY IN OTHER ENTITIES (CONTINUED)

1. Equity in subsidiaries (Continued)

(1)

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For the six months ended 30 June 2017
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VI. EQUITY IN OTHER ENTITIES (CONTINUED)

1. Equity in subsidiaries (Continued)

(1) Subsidiaries obtained through establishment or business combination (Continued)

[illegible]

	Name	Category	Registration Place	Main Premises	Business scope	Share capital issued and information of bonds	Shareholding percentage (%) Direct	Indirect
137	Ch[illegible] R[illegible] Holding Ltd (Ch[illegible] R[illegible])	[illegible]	Hong Kong, China	Hong Kong, China	Investment holding	HKD10,000	-	70.73%
138	Ch[illegible] B[illegible] En[illegible] Ltd (Ch[illegible] B[illegible])	[illegible]	British Virgin Islands	British Virgin Islands	Investment holding	USD50,000	-	63.33%
139	Sh[illegible] V[illegible] Holding Ltd (Sh[illegible] V[illegible])	[illegible]	Hong Kong, China	Hong Kong, China	Investment holding	HKD1	-	100.00%
140	S[illegible] W[illegible] Holding Ltd (S[illegible] W[illegible])	[illegible]	British Virgin Islands	British Virgin Islands	Investment holding	USD50,000	-	70.73%
141	G[illegible] R[illegible] Ltd (G[illegible] R[illegible])	[illegible]	Hong Kong, China	Hong Kong, China	Investment holding	HKD1	-	100.00%
142	P[illegible] Holding L[illegible]. (P[illegible])	[illegible]	British Virgin Islands	British Virgin Islands	Investment holding	USD10	-	100.00%
143	C[illegible] V[illegible] U.A.	[illegible]	Holland	Holland	Investment holding	EUR75,000,000	-	70.73%
144	V[illegible] Holding B.V.	[illegible]	Holland	Holland	Investment holding	EUR90,000	-	70.73%
145	CIMC Financial Leasing (HK) Co.	[illegible]	Hong Kong, China	Hong Kong, China	Financial leasing	HKD500,000	-	100.00%
146	CIMC Offshore Holding Ltd (CIMC Offshore)	[illegible]	Hong Kong, China	Hong Kong, China	Investment holding	HKD2,234,855,000	-	100.00%
147	C[illegible] CIMC U.A. (COOP)	[illegible]	Holland	Holland	Investment holding	EUR25,500,000	99.00%	1.00%
148	N[illegible] S[illegible] R[illegible] Holding (NSR)	[illegible]	British Virgin Islands	British Virgin Islands	Financial [illegible]	USD6,000	-	91.50%

Name	Category

Notes to the Financial Statements

For the period from 1 January to 30 June 2017
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Name	Category	Registration Place	Main Pre2istration

VI. EQUITY IN OTHER ENTITIES (CONTINUED)

1. Equity in subsidiaries (Continued)

(2) The Group does not have subsidiaries obtained through combination under common control

(3) Subsidiaries acquired through combinations under non-common control

[illegible]

	Name	Category	Registration Place	Main Premises	Business scope	Share capital issued and information of bonds	Shareholding percentage (%) Direct	Indirect
1	[illegible] CIMC [illegible] CO., LTD. (LYV)	[illegible]	[illegible]	[illegible]	[illegible]	RMB122,745,700	-	45.26%
2	[illegible] CIMC [illegible] CO LTD (WHVS)	[illegible]	[illegible], Anh[illegible]	[illegible], Anh[illegible]	[illegible]	RMB161,786,100	-	45.76%
3	[illegible] (LSDYV)	[illegible]	[illegible], Sh[illegible]	[illegible], Sh[illegible]	[illegible]	RMB90,000,000	-	44.39%
4	[illegible] CIMC [illegible] (QDCC)	[illegible]	[illegible], Sh[illegible]	[illegible], Sh[illegible]	[illegible]	USD27,840,000	-	100.00%
5	[illegible] (QDCRC)	[illegible]	[illegible], Sh[illegible]	[illegible], Sh[illegible]	[illegible]	USD86,846,680	-	100.00%
6	T[illegible]jin CIMC [illegible] (TJCIMC)	[illegible]	T[illegible]jin	T[illegible]jin	[illegible]	USD15,469,300	47.50%	52.50%
7	Sh[illegible] CIMC [illegible] (SBWI)	[illegible]	Sh[illegible]	Sh[illegible]	[illegible]	USD28,500,000	-	94.74%
8	CIMC [illegible] (KGR)	[illegible]	Zh[illegible], Sh[illegible]	Zh[illegible], Sh[illegible]	[illegible]	USD18,930,100	-	55.10%

VI. EQUITY IN OTHER ENTITIES (CONTINUED)

1. Equity in subsidiaries (Continued)

(3) Subsidiaries acquired through combinations under non-common control (Continued)

[illegible]

	Name	Category	Registration Place	Main Premises	Business scope	Share capital issued and information of bonds	Shareholding percentage (%) Direct	Shareholding percentage (%) Indirect
17	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	USD32,000,000	-	70.73%
18	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	HKD115,000,000	-	70.73%
19	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	HKD40,000,000	-	70.73%
20	CIMC [illegible]	[illegible]	[illegible]	[illegible]	[illegible]	HKD50,000,000	-	70.73%
21	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	RMB100,000,000	-	56.58%
22	[illegible] CIMC [illegible] (NGCIMCW)	[illegible]	[illegible]	[illegible]	[illegible]	RMB9,884,600	-	60.00%
23	[illegible] CIMC [illegible] (YCRO)	[illegible]	[illegible]	[illegible]	[illegible]	RMB2,291,190,000	-	97.89%

Notes to the Financial Statements

[illegible] 30 [illegible] 2017
(All [illegible] RMB'000 [illegible])
(English [illegible] Only)

VI. EQUITY IN OTHER ENTITIES (CONTINUED)

1. Equity in subsidiaries (Continued)

(3) Subsidiaries acquired through combinations under non-common control (Continued)

[illegible]

	Name	Category	Registration Place	Main Premises	Business scope	Share capital issued and information of bonds	Shareholding percentage (%)	
							Direct	Indirect
24	[illegible] CIMC [illegible] (YCRS)	[illegible]	[illegible]	[illegible]	[illegible]	RMB125,980,000	-	83.47%
25	[illegible] CIMC [illegible] (HCRO)	[illegible]	[illegible]	[illegible]	[illegible]	RMB200,000,000	-	97.89%
26	[illegible] CIMC [illegible] (LCRO)	[illegible]	[illegible]	[illegible]	[illegible]	RMB290,000,000	-	97.89%
27	[illegible] (SDMV)	[illegible]	[illegible]	[illegible]	[illegible]	RMB66,000,000	-	44.39%
28	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	RMB25,000,000	-	38.29%
29	[illegible] (YJFR)	[illegible]	[illegible]	[illegible]	[illegible]	RMB10,000,000	-	49.20%
30	[illegible] & Eng[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	RMB88,000,000	-	70.73%

	Name	Category	Registration Place	Main Premises	Business scope	Share capital issued and information of bonds	Shareholding percentage (%)	
							Direct	Indirect
31	Zh nh L g [illegible] G C ., [illegible] . (Zh nh G [illegible])	B [illegible] n	T njn	T njn				

Notes to the Financial Statements

[illegible] 30 [illegible] 2017
(All [illegible] RMB'000 [illegible])
(English [illegible] Only)

	Name	Category	Registration Place	Main Premises	Business scope	Share capital issued and information of bonds	Shareholding percentage (%) Direct	Indirect
40	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	RMB50,000,000	-	75.00%
41	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	RMB5,628,800	-	75.00%
42	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	HKD7,500,000	-	70.00%
43	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	USD513,000	-	70.00%
44	[illegible]							

Notes to the Financial Statements

30 J n 2017
(All RMB'000)
(Eng h T Onl)

Name	Category	Registration Place	Main Premises

RuiJi Lo.412iTf(Wuhu) Co., Ltd (WHRJL)
truck special-use vehicles, engd(ering)]TJ.5 93Td(Re1ET65 2.824Tj0 -MB1,100,000,000(Re12.14
Manufacture and sale of agricultur0 1vehicles agricultur0 1machd(Td and)]TJ. i8.337 1 [r)18(el
Premi2 Td(Reg/ntitytion.5 931siness scoeSY.4[Wuhu,)37(Anhui)]Jss scoeSY.4[Wuhu,)37(Anhui)]TJ)(B)T043ss sc
Henan,

Notes to the Financial Statements

[illegible] 30 [illegible] 2017
(All [illegible] RMB'000 [illegible])
(English [illegible] Only)

VI. EQUITY IN OTHER ENTITIES (CONTINUED)

1. Equity in subsidiaries (Continued)

(3) Subsidiaries acquired through combinations under non-common control (Continued)

( ) [illegible]

	Name	Category	Registration Place	Main Premises	Business scope	Share capital issued and information of bonds	Shareholding percentage (%) Direct	Shareholding percentage (%) Indirect
56	CIMC [illegible] (CIMC [illegible])	[illegible]	[illegible]	[illegible]	[illegible]	AUD50,000	[illegible]	63.33%
57	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	HKD1,936,838,008 HKD0.01 [illegible]	[illegible]	70.73%
58	[illegible] B.V.	[illegible]	[illegible]	[illegible]	[illegible]	EUR841,267	[illegible]	100.00%
59	CIMC ENRIC [illegible] B.V.	[illegible]	[illegible]	[illegible]	[illegible]	EUR20,000,000	[illegible]	70.73%
60	[illegible] B.V.	[illegible]	[illegible]	[illegible]	[illegible]	EUR136,200	[illegible]	70.73%
61	[illegible] B.V.	[illegible]	[illegible]	[illegible]	[illegible]	CIMC [illegible])		

VI. EQUITY IN OTHER ENTITIES (CONTINUED)

1. Equity in subsidiaries (Continued)

(3) Subsidiaries acquired through combinations under non-common control (Continued)

[illegible]

	Name	Category	Registration Place	Main Premises	Business scope	Share capital issued and information of bonds	Shareholding percentage (%) Direct	Shareholding percentage (%) Indirect
68	B[illegible] B.V.	[illegible]	H[illegible]	H[illegible]	[illegible]	EUR150,000	-	70.73%
69	LAG T[illegible] N.V.	[illegible]	[illegible]	[illegible]	[illegible]	EUR3,245,000	-	63.33%
70	[illegible] N.V.	[illegible]	[illegible]	[illegible]	[illegible]	EUR991,600	-	70.79%
71	[illegible] N.V. [illegible]	[illegible]	[illegible]	[illegible]	[illegible]	EUR248,000	-	63.33%
72	[illegible] A/S	[illegible]	[illegible]	[illegible]	[illegible]	DKK1,000,000	-	70.73%
73	D[illegible] Ch[illegible] LLC ([illegible]DCEC[illegible])	[illegible]	USA	USA	[illegible]	USD10,000,000	-	63.33%
74	CIMC TGE G[illegible] SA ([illegible]TGESA[illegible])	[illegible]	[illegible]	[illegible]	[illegible]	EUR50,000	-	60.00%
75	TGE G[illegible] Eng[illegible] GmbH ([illegible]TGE G[illegible])	[illegible]	[illegible]	[illegible]	[illegible] EP+CS [illegible] LNG, LPG [illegible]	EUR1,000,000	-	60.00%
76	CIMC R[illegible] O[illegible] ([illegible])	[illegible]	S[illegible]	S[illegible]	[illegible] FPSO[illegible], FSO[illegible]	SGD594,416,915 [illegible] USD303,122,013	-	100.00%

Notes to the Financial Statements

For the period from 1 January to 30 June 2017
(All amounts in RMB'000 unless otherwise stated)
(English Translation for Reference Only)

	Name	Category	Registration Place	Main Premises	Business scope	Share capital issued and information of bonds	Shareholding percentage (%) Direct	Indirect
77	CIMC Raffles Investment Limited	Business combination	Hong Kong, China	Hong Kong, China	Investment holding	HKD2	-	100.00%
78	CIMC Raffles [illegible] Pte. Ltd.	Business combination	Singapore	Singapore	[illegible]	SGD2	-	100.00%
79	Caspian Driller Pte. Ltd.	Business combination	Singapore	Singapore	[illegible]	USD30,000,000	-	100.00%
80	[illegible] Limited ([illegible])	Business combination	United Kingdom	United Kingdom	[illegible]	GBP100	-	60.00%
81	[illegible] AB.	Business combination	Sweden	Sweden	Investment holding	SEK1,000,000	-	100.00%
82	[illegible] Limited ([illegible])	Business combination	Hong Kong, China	Hong Kong, China	Investment holding	USD1	-	100.00%
83	Ziemann International GmbH (Ziemann Group)	Business combination	Germany	Germany	[illegible]	EUR16,000,000	-	70.73%
84	Albert Ziegler GmbH (Ziegler)	Business combination	Germany	Germany	[illegible]	EUR13,543,000	-	60.00%
85	[illegible] AB ([illegible])	Business combination	Sweden	Sweden	[illegible]	SEK1,000,000	-	90.00%
86	CIMC MBS LIMITED (CML)	Business combination	United Kingdom	United Kingdom	Modular	GBP3,884,303	-	100.00%
87	Zhenhua Logistics (Hong Kong) Co., Ltd. (Zhenhua Hong Kong)	Business combination	Hong Kong, China	Hong Kong, China	Logistics	USD6,600,000	-	75.00%

VI.

	Name	Category	Registration Place	Main Premises	Business scope	Share capital issued and information of bonds	Shareholding percentage (%) Direct	Indirect
88	CIMC [illegible] (CARTE)	[illegible]	[illegible]	[illegible]	[illegible]	AUD8,300,000	-	63.33%
89	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	HKD10,000,000	-	70.00%
90	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	HKD5,000,000	-	70.00%
91	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	SGD322,947,152	-	78.14%
92	[illegible] (VIL)	[illegible]	[illegible]	[illegible]	[illegible]	GBP1,108	-	100.00%
93	CIMC [illegible] (CDL)	[illegible]	[illegible]	[illegible]	[illegible]	GBP1	-	100.00%
94	[illegible] (VSL)	[illegible]	[illegible]	[illegible]	[illegible]	GBP1	-	100.00%
95	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	GBP3,385,000	-	70.73%
96	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	692,041 [illegible]	-	63.33%

Notes to the Financial Statements

For the [illegible] 30 June 2017
(All amounts in RMB'000 unless otherwise stated)
(English Translation for Reference Only)

VI. EQUITY IN OTHER ENTITIES (CONTINUED)

1. Equity in subsidiaries (Continued)

(4) There is no significant partial disposal of subsidiary equity in current period (not losing control).

(5) There is no acquisition of significant minority interests in the current period.

2. Equity in associates and joint ventures

(1) Basic information of major associates and joint ventures

	Main Premises	Registration Place	Nature of business	Strategic for the group or not	Shareholding ratio-Direct	Shareholding ratio-Indirect
Joint ventures –						
NKY [illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	38.25%
Y&C [illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	33.12%
Associates –						
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	15.58%
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	40.00%
TSC	[illegible] (USA)	[illegible]	[illegible]	[illegible]	[illegible]	13.42%
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	30.00%
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	30.00%
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	45.00%

[illegible]

(2) Excess deficit of major associates and joint ventures

[illegible]

VII. EQUITY OF THE STRUCTURED BODY NOT INCLUDED IN THE CONSOLIDATION RANGE OF THE CONSOLIDATED FINANCIAL STATEMENTS

[illegible]

VIII. RELATED PARTIES AND RELATED PARTY TRANSACTIONS

1. The company does not have any holding company.

2. For the information on the subsidiaries of the company, refer to Note VI.1.

3. For the information about the joint ventures and associates of the Company, refer to Note VI.2.

In [illegible] VI, [illegible]:

	Main place of business	Registered Address	The nature of the business	The group activity is strategic	Shareholding percentage – direct	Shareholding percentage – indirect
Joint ventures -						
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	.	50.00%
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	.	38.25%
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	.	35.00%
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	.	35.00%
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	.	35.00%
Associates -						
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	.	35.00%
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	.	16.40%
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	.	30.00%
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	.	20.00%
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	.	15.83%
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	.	30.00%
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	.	30.00%
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	.	39.22%
[illegible] CIMC	[illegible]	[illegible]	[illegible]	[illegible]	.	45.00%
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	.	21.00%

Notes to the Financial Statements

[illegible] 30 June 2017
(All amounts in RMB'000 [illegible])
(English Translation [illegible] Only)

VIII. RELATED PARTIES AND RELATED PARTY TRANSACTIONS (CONTINUED)

4. Information of other related parties

Company name	Relationship with the Group
SUMITOMO CORPORATION	Minority shareholder of subsidiary
[illegible]	Minority shareholder of subsidiary
[illegible]	Subsidiary of significant shareholder
FML	Subsidiary of significant shareholder
[illegible]	Minority shareholder of subsidiary
[illegible]	Minority shareholder of subsidiary
[illegible]	Minority shareholder of subsidiary
[illegible]	Subsidiary of significant shareholder
[illegible] S.A.	Subsidiary of significant shareholder
China COSCO Shipping Corporation Limited	Significant shareholder
[illegible]	Subsidiary of significant shareholder

Note: Significant shareholder [illegible] 5% [illegible] Company [illegible].

Notes to the Financial Statements

30 June 2017

(All ... RMB'000 ...)

(English ... Only)

VIII.

Note			For the Period from	1 June ... 30 June 2016
			Amount	Amount
S...	93,174	38,242		
63,809	66,874			
R... ng ...	20,078	10,352		

(3) Financing

Interest income

	Note					
Financing received						
	45,571	19... 2008	...	522		
				Sh... F	27,215	
					72,786	
				Financing provided		
					503,568	25...

VIII.

Notes to the Financial Statements

F [illegible] 1 J n [illegible] 30 J [illegible] 2017
(All [illegible] n RMB'000 [illegible])
(Engl [illegible] h T [illegible] Onl [illegible])

VIII. RELATED PARTIES AND RELATED PARTY TRANSACTIONS (CONTINUED)

5. Related party transactions (Continued)

(4) Other related party transactions (Continued)

( ) [illegible]

D [illegible] n [illegible] m n g [illegible] n [illegible] m l [illegible] n [illegible] 30 J [illegible] 2017 [illegible]:

Name		Remuneration	Emoluments for other management service of the Company or subsidiaries: Salary and allowance	Pension	Bonus	Entry Bonus	Housing allowance	Others	Total
D [illegible]									
W ng H [illegible]		-	-	-	-	-	-	-	-
W ng Y h ng		-	-	-	-	-	-	-	-
M B l [illegible] ng		-	1,350	42	-	-	-	223	1,615
W ng Zh n		-	-	-	-	-	-	-	-
L Ch [illegible]		-	-	-	-	-	-	-	-
P n Ch [illegible] ng [illegible]		100	-	-	-	-	-	-	100
W ng G n		100	-	-	-	-	-	-	100
P n Zh [illegible] ng		100	-	-	-	-	-	-	100
T [illegible]		300	1,350	42	-	-	-	223	1,915
S [illegible]									
X [illegible] B [illegible]		-	86	21	-	-	-	6	113
L n L	N [illegible] ( )	-	-	-	-	-	-	-	-
Zh ng M ng [illegible] n		-	-	-	-	-	-	-	-
L Sh [illegible] ng h [illegible]	N [illegible] ( )	-	-	-	-	-	-	-	-
T [illegible]		-	86	21	-	-	-	6	113
O [illegible] S n [illegible]									
W F [illegible]		-	661	55	-	-	-	16	732
L Y nh		-	401	54	-	-	-	16	471
L X [illegible] b n		-	688	55	-	-	-	16	759
Zh ng B [illegible] ng		-	661	-	-	-	-	-	661
Y Y		-	375	-	-	-	-	-	375
G [illegible] ng		-	718	45	-	-	-	11	774
J n J nl [illegible]	N [illegible] ( )	-	330	-	-	-	-	-	330
[illegible] ng H n	N [illegible] ( )	-	170	22	-	-	-	8	200
Y ng R [illegible]		-	568	48	-	-	-	16	632
Y Y n		-	660	42	-	-	-	16	718
S b- [illegible]		-	5,232	321	-	-	-	99	5,652
T [illegible]		300	6,668	384	-	-	-	328	7,680

N [illegible] ( ): A [illegible] 20 D [illegible] mb [illegible] 2016, [illegible] b 2016 [illegible] n [illegible] l [illegible] ng, M . L n L [illegible] gn [illegible] M . L Sh [illegible] ng h [illegible] h l [illegible] n [illegible] gh h b [illegible] 7)::

VIII. RELATED PARTIES AND RELATED PARTY TRANSACTIONS (CONTINUED)

5. Related party transactions (Continued)

(4) Other related party transactions (Continued)

( )

Notes to the Financial Statements

F ... 1 J n ... 30 J ... 2017
(All ... n RMB'000 ...)
(Engl... h T ... Onl ...)

VIII. RELATED PARTIES AND RELATED PARTY TRANSACTIONS (CONTINUED)

5. Related party transactions (Continued)

(4) Other related party transactions (Continued)

Notes to the Financial Statements

For the period from 1 January to 30 June 2017

(All amounts in RMB'000 unless otherwise stated)

(English Translation for Reference Only)

Notes to the Financial Statements

[illegible] 30 [illegible] 2017
(All [illegible] RMB'000 [illegible])
(Engl[illegible] Only)

IX. SHARE-BASED PAYMENTS

1. Information about share-based payments

[illegible]	[illegible]
[illegible]	[illegible] 1,776,000 [illegible] 1,676,000 [illegible]
[illegible]	[illegible] 294,000 [illegible]
[illegible]	1. [illegible] 2009, 2011 [illegible] 2014: HKD4, HKD2.48 [illegible] HKD11.24 [illegible] 2.30, 4.32 [illegible] 6.93 [illegible]; 2. [illegible] 2010 [illegible] 2011: RMB10.49 ([illegible]) [illegible] RMB16.02 [illegible] ([illegible]), [illegible] 3.24 [illegible].
[illegible]	N[illegible]

[illegible]

	For the Period from 1 January to 30 June 2017	[illegible] 1 J[illegible] 30 J[illegible] 2016
[illegible]	**9,583**	19,889

Notes to the Financial Statements

[illegible]

IX. SHARE-BASED PAYMENTS (CONTINUED)

2. Information on equity-settled share-based payment

(1) Information on equity-settled share-based payment of Enric

[illegible]

[illegible]

[illegible]

[illegible]

	30 June 2017 '000	[illegible] 2016 '000
[illegible]	**83,572**	86,599
[illegible]	**–**	–
[illegible]	**(1,676)**	(1,211)
[illegible]	**(162)**	(1,776)
[illegible]	**(132)**	(40)
[illegible]	**81,602**	83,572

Notes to the Financial Statements

[illegible]

IX. SHARE-BASED PAYMENTS (CONTINUED)

2. Information on equity-settled share-based payment (Continued)

(2) Information on equity-settled share-based payment of the Company

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

IX. SHARE-BASED PAYMENTS (CONTINUED)

2. Information on equity-settled share-based payment (Continued)

(2) Information on equity-settled share-based payment of the Company (Continued)

Movements in the share options of the Company:

	30 June 2017 '000	31 December 2016 '000
Beginning balance	**25,229**	25,986
Exercised during the period	**(1,776)**	(757)
Cancelled during the period	**–**	–
Forfeited during the period	**–**	–
Ending balance	**23,453**	25,229

(3) Basis of the best estimate of the number of equity instruments expected to vest is as follows:

[illegible]

[illegible]

As at 30 June 2017, [illegible]	**414,679**
Total [illegible] including:	
1. [illegible] the Company	**–**
2. [illegible]	**9,583**
	9,583

Notes to the Financial Statements

For [illegible] 30 June 2017
(All [illegible] in RMB'000 [illegible])
(English [illegible] Only)

X. CONTINGENCIES (CONTINUED)

3. Notes payable issued but not accounted for, outstanding letter of credit issued but undue and outstanding performance guarantees

The Group [illegible]. As at 30 June 2017, the Group [illegible] RMB330,227,000 [illegible] RMB88,443,000, [illegible] RMB418,670,000 (31 December 2016: RMB1,143,013,000).

As at 30 June 2017, the [illegible] RMB915,000,000 [illegible] USD20,000,000 [illegible] RMB135,501,000) [illegible] RMB1,050,501,000.

As at 30 June 2017, CIMC [illegible] USD53,753,000 [illegible] RMB364,183,000), [illegible] USD32,000,000 [illegible] RMB216,802,000), USD21,753,000 [illegible] RMB147,381,000) [illegible] (31 December 2016: RMB905,730,000).

As at 30 June 2017, CIMC [illegible] RMB698,752,000 [illegible] RMB342,096,000, [illegible] RMB356,656,000 (31 December 2016: RMB779,018,000,).

As at 30 June 2017, TLC, [illegible] USD115,000 [illegible] RMB799, 000). (31 December 2016: RMB2, 844,000).

As at 30 June 2017, QDCRC, [illegible] RMB32,537,000 (31 December 2016: RMB10,478,000).

As at 30 June 2017, TAS [illegible] 684,748,000, [illegible] RMB375,133,000, RMB20,540,000, RMB32,669,000 [illegible] RMB256,406,000 [illegible] (31 December 2016: RMB682,818,000).

As at 30 June 2017, CIMC [illegible] RMB23,493,000, RMB1,593,000, RMB5,600,000 [illegible] RMB9,000,000 [illegible] RMB39,916,000 (31 December 2016: RMB28,396,000).

As at 30 June 2017, Zhenhua [illegible] RMB12,970,000 (31 December 2016: RMB42,125,000).

Notes to the Financial Statements

For the six months ended 30 June 2017
(All amounts in RMB'000 unless otherwise stated)
(English Translation for Reference Only)

X. CONTINGENCIES (CONTINUED)

3. Notes payable issued but not accounted for, outstanding letter of credit issued but undue and outstanding performance guarantees (Continued)

Notes to the Financial Statements

For the period from 1 January to 30 June 2017
(All amounts in RMB'000 unless otherwise stated)
(English Translation for Reference Only)

Notes to the Financial Statements

F 1 J n 30 J 2017
(All n RMB'000)
(Eng h T l Onl)

XII. EVENTS AFTER THE BALANCE SHEET DATE

1. On 5 J l 2017, EIHL (Sh n n) n g n h SOE n SOE B n n L n (南通太平洋破産清算組) h h j SOE h h ng n n SOE. On 4 A g 2017, SOE ng Pl n ng SOE n b . On 16 A g 2017, SOE h n n h CIMC En n n n n h G . SOE h n 南通中集太平洋海洋工程有限公司 (N n ng CIMC S n O h & Eng ng C . L .). F n n nn 6 J l 2017, 4 A g 2017 n 16 A g 2017 n Ch n J l, Sh ngh N , T , Cn n (n n n), C n ((N N . CIMC]2017-036, CIMC]2017-047 n CIMC]2017-054) n H ng K ng S E h ng (. .h).

2. On 17 J l 2017 ... h CGRE n RMB926,322,300 n l CIMC S R l E n l 25% C n l 61.5% n CIMC S R l E h h CIMC Sh n . F n n nn 17 J l 2017 n Ch n J l, Sh ngh N , T , Cn n (n n n), C n ((N N . CIMC] 2017-040) n H ng K E h ng (

[illegible] 30 [illegible] 2017

(All [illegible] RMB'000 [illegible])

(Engl[illegible] Onl[illegible])

XIII. SEGMENT REPORTING

[illegible]

1. Segment profits, losses, assets and liabilities

[illegible]

[illegible]

[illegible]

Notes to the Financial Statements

F 1 J n 30 J 2017
(All n RMB'000)
(Engl h T l Onl)

XIII. SEGMENT REPORTING (CONTINUED)

1. Segment profits, losses, assets and liabilities (Continued)

In h G gm n (n l ng n g n ll n n) h G n ng gm n ' (l), n l b l :

Road 9TJ-4.826 -1.667 Td[tran)0.5(sportatio)0.5(n 9TJ3.23 -1.667 Td[vehic)0.5(le79TJ0.029 Tw 7.861 5 Td[Ena))0.5(gy an)0.5(d 9TJ-0.426 -1.667 Td[chem)0.5(istry & 9TJ-0.02 Tw 3.85 -1.667 Td[food)0.5(9TJ-3.188 -1.667 Td[equi)0.5(pment9TJ

Containa

Notes to the Financial Statements

[illegible] 30 J[illegible] 2017
(All [illegible] RMB'000 [illegible])
(Engl[illegible] Only)

XIII. SEGMENT REPORTING (CONTINUED)

1. Segment profits, losses, assets and liabilities (Continued)

[illegible]

R[illegible]

C[illegible]

Notes to the Financial Statements

[illegible] 30 [illegible] 2017
(All [illegible] RMB'000 [illegible])
(English [illegible] Only)

XIII. SEGMENT REPORTING (CONTINUED)

2. Geographic information

[illegible]

XIV. FINANCIAL RISK AND FAIR VALUES ESTIMATES (CONTINUED)

1. Credit risk

[illegible]

[illegible]

[illegible]

Notes to the Financial Statements

F[illegible] 30 J[illegible] 2017
(All [illegible] RMB'000 [illegible])
(Engl[illegible] Onl[illegible])

XIV. FINANCIAL RISK AND FAIR VALUES ESTIMATES (CONTINUED)

2. Liquidity risk

[illegible]

[illegible] 30 J[illegible] [illegible] 0.02 [illegible] 18435 2 41671 1817 [illegible] 0.18 [illegible] 240. [illegible] **28,068,602** [illegible] **–**

(All amounts in RMB'000 unless otherwise stated)

XIV. FINANCIAL RISK AND FAIR VALUES ESTIMATES (CONTINUED)

2. Liquidity risk (Continued)

	31 December 2016					
	Undiscounted cash flows					
	Within 1 year or on demand	1 to 2 years	2 to 5 years	Over 5 years	Total	Carrying amount in balance sheet
Financial assets						
Cash at bank and on hand	6,325,998	–	–	–	6,325,998	6,325,998
Financial assets at fair value through profit or loss	141,160	–	325,187	–	466,347	466,347
Accounts receivable and other receivables	24,619,828	–	–	–	24,619,828	24,619,828
Current portion of non-current assets	5,513,253	–	–	–	5,513,253	3,941,689
Available-for-sale financial assets	–	–	36,803	412,240	449,043	442,726
Interest receivable	9,250	–	–	–	9,250	9,250
Dividends receivable	41,959	–	–	–	41,959	41,959
Long-term receivables	–	3,997,923	5,268,322	12,907,684	22,173,929	13,220,242
Subtotal	36,651,448	3,997,923	5,630,312	13,319,924	59,599,607	49,068,039
Financial liabilities						
Financial liabilities at fair value through profit or loss	199,225	–	3,816	–	203,041	203,041
Short-term borrowings	15,729,787	–	–	–	15,729,787	15,729,787
Notes payable	1,551,582	–	–	–	1,551,582	1,551,582
Debentures payable	189,000	189,000	8,175,500	–	8,553,500	7,986,500
Accounts payable and other payables	15,315,024	–	–	–	15,315,024	15,315,024
Interest payable	303,375	–	–	–	303,375	303,375
Dividends payable	16,746	–	–	–	16,746	16,746
Current portion of non-current liabilities	3,667,872	–	–	–	3,667,872	3,667,872
Other current liabilities	1,666,966	–	–	–	1,666,966	1,687,762
Long-term borrowings	1,056,608	10,819,611	16,387,132	3,464,214	31,727,565	27,023,222
Long-term payables	–	520,988	4,767	23,220	548,975	529,372
Other non-current liabilities	314,210	314,210	314,210	1,685,812	2,628,442	2,037,458
Subtotal	40,010,395	11,843,809	24,885,425	5,173,246	81,912,875	76,051,741
Net amount	(3,358,947)	(7,845,886)	(19,255,113)	8,146,678	(22,313,268)	(26,983,702)

Bank and other borrowings are analysed by repayment terms as follows:

	30 June 2017		31 December 2016	
	Bank borrowings	**Other borrowings**	Bank borrowings	Other borrowings
Within 1 year	**23,546,054**	**–**	19,255,497	–
1 to 2 years	**4,773,878**	**–**	9,763,003	–
2 to 5 years	**15,472,650**	**–**	14,362,508	–
Over 5 years	**2,709,669**	**–**	2,897,711	–
	46,502,251	**–**	46,278,719	–

Notes to the Financial Statements

For the six months ended 30 June 2017
(All amounts in RMB'000 unless otherwise stated)
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XIV. FINANCIAL RISK AND FAIR VALUES ESTIMATES (CONTINUED)

3. Interest rate risk

[illegible]

(1) As at 30 June 2017, the Group held the following interest-bearing financial instruments:

	30 June 2017		31 December 2016	
	Interest rate (%)	**Amount**	Interest rate (%)	Amount
Fixed rate interest-bearing financial instruments				
Financial asset				
- Long-term receivables	**2.58%-17.53%**	**13,499,327**	2.58%-17.53%	13,220,242
- Current portion of non-current assets	**2.58%-17.53%**	**4,118,028**	2.58%-17.53%	3,941,689
Financial liabilities				
- Short-term borrowings	**1.30%~6.09%**	**8,103,587**	0.65%-16.41%	6,280,953
- Debentures payable	**3.07%-3.89%**	**7,986,500**	3.07%-3.89%	7,986,500
- Current portion of non-current liabilities	**2.38%~3.35%**	**995,408**	2.65%-2.90%	800,000
- Long-term borrowings	**1.20%~6.37%**	**1,936,946**	1.45%-6.37%	1,043,007
- Other current liabilities	**0.01%-1.00%**	**2,583,959**	0.01%-1.00%	1,666,966
- Other non-current liabilities	**4.99%-12.00%**	**2,037,458**	4.99%-12.00%	2,037,458
Total		**(6,026,503)**		(2,652,953)

	30 June 2017		31 December 2016	
	Interest rate (%)	**Amount**	Interest rate (%)	Amount
Floating rate interest-bearing financial instruments				
Financial asset				
- Cash at bank and on hand	**0.30%-2.75%**	**5,737,102**	0.30%-2.75%	6,325,998
Financial liabilities				
- Current portion of long-term borrowings	**3M Libor+165bps~ 3MLibor+240bps**	**3,896,006**	1.15%+1M Libor~ 3M Libor+240bps	2,725,710
- Long-term borrowings	**1.15%+1M Libor~ 6M Libor+195bps**	**21,728,143**	1.15%+1M Libor~ 6M Libor+310bps	25,980,215
- Short-term borrowings	**1M Libor+150bps~ 6M Libor+70bps**	**9,842,161**	1M Libor+180bps~ 6M Libor+230bps	9,448,834
- Long-term payables	**8.02%~12.86%**	**504,909**	8.02%~12.86%	529,372
- Current portion of long-term payables	**8.02%~12.86%**	**124,087**	8.02%~12.86%	138,312
Total		**(30,358,204)**		(32,496,445)

XIV. FINANCIAL RISK AND FAIR VALUES ESTIMATES (CONTINUED)

3. Interest rate risk (Continued)

(2) Sensitivity analysis

As at 30 June 2017, [illegible] 25 basis points [illegible] (31 December 2016: 25 basis points) [illegible] 56,922,000 [illegible] 56,922,000 (2016: 60,931,000 [illegible] 60,931,000 [illegible]).

[illegible]

4. Foreign exchange risk

[illegible] USD [illegible] RMB. In [illegible] RMB, [illegible]

(1) [illegible] 30 June [illegible]

	30 June 2017				
	USD	EUR	HKD	JPY	[illegible]

Notes to the Financial Statements

F   1 J n   30 J 2017
(All n RMB'000)
(Eng h T   Onl)

XIV. FINANCIAL RISK AND FAIR VALUES ESTIMATES (CONTINUED)

4. Foreign exchange risk (Continued)

(2) The following are the exchange rates for RMB against foreign currencies applied by the Group and the Company:

	Average exchange rate For the Period from 1 January to 30 June 2017	F 1 J n 30 J 2016	Benchmark average exchange rate 30 June 2017	31 2016
USD	**6.8871**	6.5359	**6.7744**	6.6312
EUR	**7.4349**	7.2993	**7.7496**	7.3750
HKD	**0.8857**	0.8418	**0.8679**	0.8547
JPY	**0.0616**	0.0590	**0.0605**	0.0645

(3) Sensitivity analysis

A ng ll   n , 2.80%, 2.80%, 2.70% n 1.90% n ng RMB g USD, EUR, HKD n JPY 30 J 2017 (2.80%, 2.80%, 2.70% n 1.90% ng n ng RMB g USD, EUR, HKD, n JPY 31 2016) h   ( ) n   h h n RMB n ng   :

XIV. FINANCIAL RISK AND FAIR VALUES ESTIMATES (CONTINUED)

4. Foreign exchange risk (Continued)

(3) Sensitivity analysis (Continued)

[illegible]

Th[illegible] J[illegible] N[illegible] IV.2 [illegible] IV.26 [illegible]

5. Other price risks

O[illegible]. A[illegible] 30 J[illegible] 2017, [illegible] G[illegible] 40,414,000 [illegible] P[illegible] C[illegible]., 2,996,500 [illegible] Sh[illegible].

A[illegible] 30 J[illegible] 2017, [illegible] 5.00% (31 D[illegible] 2016: 5.00%), [illegible] G[illegible] 9,158,000 (31 D[illegible] 2016: 6,651,000).

Th[illegible] G[illegible]. Th[illegible]

Notes to the Financial Statements

[illegible] 30 June 2017
(All [illegible] RMB'000 [illegible])
(English [illegible] Only)

XIV. FINANCIAL RISK AND FAIR VALUES ESTIMATES (CONTINUED)

6. Fair value estimates

[illegible]:

Level 1: [illegible];

Level 2: [illegible];

Level 3: [illegible].

(1) Assets measured at fair value on a recurring basis

[illegible] 30 June 2017:

Assets	Note	Level 1	Level 2	Level 3	Total
Financial assets					
[illegible]					
[illegible]	IV.2	180,357	–	–	180,357
[illegible]	IV.2	–	251,402	–	251,402
[illegible]	IV.2	–	4,392	–	4,392
[illegible]	IV.11	1,761	51,086	–	52,847
[illegible]		182,118	306,880	–	488,998
Non-financial assets					
[illegible]	IV.14	–	–	1,722,065	1,722,065
[illegible]		182,118	306,880	1,722,065	2,211,063

Liabilities	Note	Level 1	Level 2	Level 3	Total
Financial liabilities at fair value through profit or loss					
Derivative financial liabilities	IV.26	–	(6,359)	–	(6,359)
Hedging Instrument	IV.26	–	(186)	–	(186)
Financial guarantee contracts	IV.26	–	–	(55,980)	(55,980)
Contingent considerations	IV.26	–	–	(129,965)	(129,965)
Total		–	(6,545)	(185,945)	(192,490)

(All amounts in RMB'000 unless otherwise stated)

XIV. FINANCIAL RISK AND FAIR VALUES ESTIMATES (CONTINUED)

6. Fair value estimates (Continued)

(1) Assets measured at fair value on a recurring basis (Continued)

The following table presents the Group's assets and liabilities that are measured at fair value at 31 December 2016:

Assets	Note	Level 1	Level 2	Level 3	Total
Financial assets					
Financial assets at fair value through profit or loss					
Investments in equity securities held for trading	IV.2	138,072	–	–	138,072
Derivative financial assets	IV.2	–	326,969	–	326,969
Hedging instruments	IV.2	–	1,306	–	1,306
Available-for-sale financial assets	IV.11	2,441	30,803	–	33,244
Financial assets total		140,513	359,078	–	499,591
Non-financial assets					
Investment properties	IV.14	–	–	1,752,608	1,752,608
Total		140,513	359,078	1,752,608	2,252,199

Liabilities	Note	Level 1	Level 2	Level 3	Total
Financial liabilities at fair value through profit or loss					
Derivative financial liabilities	IV.26	–	(15,838)	–	(15,838)
Hedging instruments	IV.26	–	(4,244)	–	(4,244)
Financial guarantee contracts	IV.26	–	–	(57,419)	(57,419)
Contingent consideration	IV.26	–	–	(125,540)	(125,540)
Total		–	(20,082)	(182,959)	(203,041)

The Group's policy is to recognise transfers into and transfers out of fair value hierarchy levels as at the date of the event. During the year ended 31 December 2016, there were no significant transfers between Level 1 and Level 2 and into or out of Level 3.

For financial instruments not traded in active markets, the Group uses valuation techniques to determine fair value. Valuation methods include discounted cash flow model and market comparable approach. In valuing these instruments, inputs such as risk-free rate, discount rate, EBITDA multiple, liquidity discount are used.

Notes to the Financial Statements

For the period from 1 January to 30 June 2017
(All amounts in RMB'000 unless otherwise stated)
(English Translation for Reference Only)

XIV.

XIV. FINANCIAL RISK AND FAIR VALUES ESTIMATES (CONTINUED)

6. Fair value estimates (Continued)

(1) Assets measured at fair value on a recurring basis (Continued)

Th[illegible]ng [illegible] 3:

	Fair value as at 30 June 2017	V[illegible]	N[illegible]	[illegible]	[illegible]	O[illegible]/ Un[illegible]
[illegible]	1,126,654		R[illegible]	6%-8%		
C[illegible]		[illegible]	M[illegible] (RMB[illegible])	7-95	( )	Un[illegible]
		C[illegible]	B[illegible]			
			(RMB[illegible])	650-4,600		
			A[illegible]	9%-12%	( )	Un[illegible]
L[illegible]	595,411	D[illegible]	M[illegible] (RMB[illegible] [illegible]			

Notes to the Financial Statements

F[illegible] 30 J[illegible] 2017
(All [illegible] RMB'000 [illegible])
(Engl[illegible] Onl[illegible])

XIV. FINANCIAL RISK AND FAIR VALUES ESTIMATES (CONTINUED)

6. Fair value estimates (Continued)

(1) Assets measured at fair value on a recurring basis (Continued)

	F[illegible] 31 D[illegible] 2016	V[illegible]	N[illegible]	S[illegible]	R[illegible]	O[illegible]/Un[illegible]
[illegible]	1,139,285		R[illegible]	6%-8%		
C[illegible]		[illegible]	M[illegible] (RMB[illegible])	7-95	( )	Un[illegible]
		C[illegible]	B[illegible] (RMB[illegible])	650-4,600		
			A[illegible]	9%-12%	( )	Un[illegible]
L[illegible]	613,323	D[illegible]	M[illegible] (RMB[illegible])	450-2200	( )	Un[illegible]

(2) Assets measured at fair value on a non-recurring basis

Th[illegible] 30 J[illegible] 2017, [illegible] RMB26,401,000, [illegible] RMB92,269,000 [illegible] RMB85,177,000, [illegible] (N[illegible] IV.8). Th[illegible] (RMB26,401,000, RMB115,743,000 [illegible] RMB97,563,000), [illegible].

(3) Assets and liabilities not measured at fair value but for which the fair value is disclosed

F[illegible]

A[illegible] 30 J[illegible] 2017, [illegible].

Th[illegible]. F[illegible].

XIV. FINANCIAL RISK AND FAIR VALUES ESTIMATES (CONTINUED)

6. Fair value estimates (Continued)

(4) Estimation and assumption of fair values

[illegible]

( ) [illegible]

[illegible]

( ) [illegible]

[illegible]

) [illegible]

) [illegible]

[illegible]

) [illegible]

[illegible]

Notes to the Financial Statements

[illegible] 30 June 2017

(All [illegible] RMB'000 [illegible])

(English [illegible] Only)

XV. CAPITAL MANAGEMENT

The Group [illegible]

In [illegible], the Group [illegible]

T[illegible]. The [illegible]

The Group [illegible] -A[illegible]

In 2017, the Group [illegible] -A[illegible] 70% (2016: [illegible]

(All amounts in RMB'000 unless otherwise stated)

XVI. NOTES TO THE HOLDING COMPANY'S FINANCIAL STATEMENTS (CONTINUED)

2. Dividends receivable

	30 June 2017	31 December 2016
CIMC Hong Kong	**3,333,084**	3,435,198
SCIMC	**592,706**	592,706
SCIMCEL	**462,372**	462,372
SCRC	**216,000**	–
TJCIMCLE	**48,915**	48,915
SCIMCEL	**19,263**	19,263
M[illegible]n Logistics	**29,146**	29,146
CIMC Wood	**–**	874
CIMCVL	**–**	149,577
QDSV	**2,468**	17,356
Tianjin Kang[illegible] Logistics Equipment [illegible] Co., Ltd.	**411**	411
	4,704,365	4,755,818

3. Other receivables

(1) Other receivables are analysed by categories of customers as follows:

	30 June 2017	31 December 2016
Amounts due from related parties	**12,940,182**	13,109,464
Deposits and margin	**14,739**	15,711
Others	**18,233**	10,821
Sub-total	**12,973,154**	13,135,996
Less: Provision for bad debts	**(4,580)**	(4,580)
Total	**12,968,574**	13,131,416

Notes to the Financial Statements

For the six months ended 30 June 2017
(All amounts in RMB'000 unless otherwise stated)
(English Translation for Reference Only)

XVI. NOTES TO THE HOLDING COMPANY'S FINANCIAL STATEMENTS (CONTINUED)

3. Other receivables (Continued)

(2) Other receivables are analysed by aging as follows:

Aging	30 June 2017	31 December 2016
Within 1 year (inclusive)	**9,525,395**	9,642,304
1 to 2 years (inclusive)	**1,528,555**	1,530,022
2 to 3 years (inclusive)	**587,541**	574,631
Over 3 years	**1,331,663**	1,389,039
Subtotal	**12,973,154**	13,135,996
Less: provision for bad debts	**(4,580)**	(4,580)
Total	**12,968,574**	13,131,416

The aging is counted starting from the date when other receivables are recognised.

As at 30 June 2017 and 31 December 2016, the Company [illegible] other receivables [illegible].

(3) Other receivables are analysed by categories as follows:

	Note	30 June 2017				31 December 2016			
		Ending balance		Provision for doubtful debts		Ending balance		Provision for doubtful debts	
		Amount	% of total balance	Amount	% of total balance	Amount	% of total balance	Amount	% of total balance
Other receivables [illegible]	(4)	**12,873,563**	**99.23%**	**–**	**–**	13,066,919	99.47%	–	–
Other receivables [illegible]	(5)	**99,591**	**0.77%**	**4,580**	**4.60%**	69,077	0.53%	4,580	6.63%
Total		**12,973,154**	**100.00%**	**4,580**	**0.04%**	13,135,996	100.00%	4,580	0.03%

The [illegible] of the Company [illegible] other receivables [illegible].

(All amounts in RMB'000 unless otherwise stated)

XVI. NOTES TO THE HOLDING COMPANY'S FINANCIAL STATEMENTS (CONTINUED)

3. Other receivables (Continued)

(4) Other receivables with amounts that are individually significant and that the related provision for doubtful debts is provided on the individual basis

As at 30 June 2017 and 31 December 2016, the Company had no [illegible]

(5) Other receivables with amounts that are not individually significant but that the related provision for doubtful debts is provided on the individual basis

As at 30 June 2017 and 31 December 2016, the Company had no [illegible]

(6) Other receivables that the related provision for bad debts is provided on grouping basis using the ageing analysis method are analysed as follows:

	30 June 2017	31 December 2016

Notes to the Financial Statements

For the six months ended 30 June 2017
(All amounts in RMB'000 unless otherwise stated)
(English Translation for Reference Only)

XVI. NOTES TO THE HOLDING COMPANY'S FINANCIAL STATEMENTS (CONTINUED)

3. Other receivables (Continued)

(9) As at 30 June 2017, the five largest other receivables are analysed as follows:

	Nature	Amount	Aging	% of total balance	Provision for doubtful debts
CIMC Hong Kong	[illegible]	3,612,395	Within 1 year	27.85%	[illegible]
C&C T[illegible]	[illegible]	1,421,641	Within 1 year [illegible], 1 [illegible] 2 [illegible], 2 [illegible] 3 [illegible]	10.96%	[illegible]
Hong[illegible] B[illegible]g (?)	[illegible]	1,098,758	Within 1 year	8.47%	[illegible]
CIMCVL [illegible]	[illegible]	849,639	Within 1 year	6.55%	[illegible]
T[illegible]njin Hong[illegible] B[illegible]g (?)	[illegible]	591,447	Within 1 year	4.56%	[illegible]
		7,573,880		58.39%	[illegible]

[illegible] 31 December 2016 [illegible] 7,609,722,000 [illegible] 57.93% [illegible].

(10) Other receivables from shareholders holding more than 5% (including 5%) of the voting rights of the Company are analysed as follows

As at 30 June 2017, [illegible] holding more than 5% (including 5%) [illegible] of the Company [illegible].

XVI. NOTES TO THE HOLDING COMPANY'S FINANCIAL STATEMENTS (CONTINUED)

3. Other receivables (Continued)

(11) Other receivables from related parties

	Relationship with the Company	Amount	% of total balance

Notes to the Financial Statements

For the six months ended 30 June 2017
(All amounts in RMB'000 unless otherwise stated)
(English Translation for Reference Only)

XVI. NOTES TO THE HOLDING COMPANY'S FINANCIAL STATEMENTS (CONTINUED)

4. Available-for-sale financial assets (Continued)

(1) Related information analysis of available-for-sale financial assets is as follows:

Available-for-sale financial assets measured at cost

	31 December 2016	Increase in current period	Decrease in current period	**30 June 2017**	Shareholding (%)	Cash dividend
Available-for-sale equity instruments						
– Cost						
– BOCM Schroders Fund Management	8,125	-	-	**8,125**	5.00%	-

(All amounts in RMB'000 unless otherwise stated)

XVI. NOTES TO THE HOLDING COMPANY'S FINANCIAL STATEMENTS (CONTINUED)

5. Long-term equity investments (Continued)

(2) Subsidiaries:

Investee	31 December 2016	Current period movement	30 June 2017	Shareholding (%)	Voting rights (%)	Impairment	Impairment provision for the current period	Cash dividend for the current period
Cost method – Investment in subsidiaries								
SCIMC	110,831	–	**110,831**	100%	100%	–	–	–
XHCIMC	36,500	–	**36,500**	100%	100%	–	–	–
TJCIMC	77,704	–	**77,704**	100%	100%	–	–	–
DLCIMC	48,764	–	**48,764**	100%	100%	–	–	–
TCCIMC	131,654	(40,230)	**91,424**	100%	100%	–	–	33,642
CQVL	39,499	–	**39,499**	100%	100%	–	–	–
SCRC	200,892	–	**200,892**	92%	92%	–	–	216,000
XHCIMCS	82,026	–	**82,026**	100%	100%	–	–	–
CIMC Hong Kong	1,690	–	**1,690**	100%	100%	–	–	–
CIMC SD	162,686	–	**162,686**	100%	100%	–	–	–
HI	606,912	–	**606,912**	80%	80%	–	–	98,789
CIMC Tech	41,526	–	**41,526**	100%	100%	–	–	–
CIMCWD	54,817	–	**54,817**	100%	100%	–	–	–
CIMC T[illegible]n ng	48,102	–	**48,102**	100%	100%	–	–	–
DLZH	182,136	–	**182,136**	100%	100%	–	–	–
MEA	111,703	–	**111,703**	100%	100%	–	–	–
CIMC Wood	3,472	–	**3,472**	100%	100%	–	–	–

Notes to the Financial Statements

For the six months ended 30 June 2017
(All amounts in RMB'000 unless otherwise stated)
(English Translation for Reference Only)

XVI.NOTES TO THE HOLDING COMPANY'S FINANCIAL STATEMENTS (CONTINUED)

5. Long-term equity investments (Continued)

(2) Subsidiaries: (Continued)

In[illegible]	31 December 2016	C[illegible]n [illegible]	30 June 2017	Shareholding (%)	Voting rights (%)	P[illegible]	Im[illegible]n [illegible]	C[illegible]h [illegible]
SZ In[illegible] H[illegible]ng	72,401	-	**72,401**	100%	100%	-	-	-
F[illegible]n C[illegible]n	482,590	-	**482,590**	100%	100%	-	-	-
CIMCVL	422,363	-	**422,363**	100%	100%	-	-	-
QDSV	26,912	-	**26,912**	80%	80%	-	-	-
SHOE	40,000	-	**40,000**	100%	100%	-	-	-
SZ In[illegible]n	140,000	-	**140,000**	100%	100%	-	-	-
SESKYC	90,000	-	**90,000**	100%	100%	-	-	-
DLCIMCS	69,806	-	**69,806**	100%	100%	-	-	-
C[illegible] H[illegible]ng	4,104,227	-	**4,104,227**	100%	100%	-	-	-
COOP	205,022	-	**205,022**	99%	99%	-	-	-
CIMC M[illegible]n L[illegible] [illegible]n C[illegible]	803,904	-	**803,904**	100%	100%	-	-	-
C&C T[illegible]	898,977	81,616	**980,593**	70%	70%	-	-	-
O[illegible]H[illegible]ng	35,000	-	**35,000**	100%	100%	-	-	-
[illegible] h[illegible]ng [illegible]n	13,160	-	**13,160**	100%	100%	-	-	-
G[illegible]ng [illegible] P[illegible] In[illegible]n C[illegible]n	30,000	-	**30,000**	100%	100%	-	-	-
T[illegible]ng S[illegible] E[illegible]n	-	73,873	**73,873**	100%	100%	-	-	-
S[illegible]	9,375,276	115,259	**9,490,535**			-	-	348,431

XVI. NOTES TO THE HOLDING COMPANY'S FINANCIAL STATEMENTS (CONTINUED)

6.

Notes to the Financial Statements

[illegible] 30 June 2017
(All [illegible] RMB'000 [illegible])
(English [illegible] Only)

XVI. NOTES TO THE HOLDING COMPANY'S FINANCIAL STATEMENTS (CONTINUED)

9. Interest payable

	30 June 2017	31 [illegible] 2016
[illegible]	**218,242**	70,249
[illegible]	**5,957**	3,522
[illegible]	**1,365**	1,984
T[illegible]	**225,564**	75,755

10. Other payable

(1) The analysis of the Company's other payables is as follows:

	30 June 2017	31 [illegible] 2016
C[illegible]	**2,162,672**	2,948,279
E[illegible]	**10,459**	16,735
Q[illegible]	**429**	429
[illegible]	**–**	7,592
O[illegible]	**11,962**	17,769
T[illegible]	**2,185,522**	2,990,804

(2) Significant other payables aged over one year

A[illegible] 30 June 2017, [illegible]

(All amounts in RMB'000 unless otherwise stated)

XVI. NOTES TO THE HOLDING COMPANY'S FINANCIAL STATEMENTS (CONTINUED)

11. Current portion of non-current liabilities

(1) The analysis of the Company's current portion of non-current liabilities by categories is as follows:

	Note	30 June 2017	31 December 2016
Current portion of long-term borrowings – Unsecured	(2)	**995,000**	800,000

(2) As at 30 June 2017, there were no overdue long-term borrowings of which the durations are extended (31 December 2016: Nil).

12. Long-term borrowings

(1) The analysis of the Company's long-term loans is as follows:

	30 June 2017	31 December 2016

Notes to the Financial Statements

For the six months ended 30 June 2017
(All amounts in RMB'000 unless otherwise stated)
(English Translation for Reference Only)

XVI. NOTES TO THE HOLDING COMPANY'S FINANCIAL STATEMENTS (CONTINUED)

14. Deferred tax assets and deferred tax liabilities

(1) The offsetting balances of deferred tax assets and liabilities offset and corresponding deductible or taxable temporary differences

	30 June 2017		31 December 2016	
	Deductible/ (taxable) Temporary differences	**Deferred tax assets/ (liabilities)**	Deductible/ (taxable) Temporary differences	Deferred tax assets/ (liabilities)
Deferred tax assets:				
Employee benefits payable	**196,808**	**49,202**	205,760	51,440
[illegible]	**1,738**	**434**	3,360	840
Subtotal	**198,546**	**49,636**	209,120	52,280
Offsetting amount	**–**	**–**	–	–
Offsetting balances	**198,546**	**49,636**	209,120	52,280
Including:				
[illegible] within 1 year ([illegible])		**49,636**		52,280

(All amounts in RMB'000 unless otherwise stated)

XVI.NOTES TO THE HOLDING COMPANY'S FINANCIAL STATEMENTS (CONTINUED)

15. Capital surplus

	31 December 2016	Increase in current period	Decrease in current period	**30 June 2017**
Share premium	3,601,855	29,311	–	**3,631,166**
Other capital reserve:				
– Exchange gain from foreign currency capital	687	–	–	**687**
– Donation of non-cash assets	87	–	–	**87**
– Equity settled share-based compensation	253,012	–	(12,104)	**240,908**
Others	(568,492)	–	–	**(568,492)**
Total	3,287,149	29,311	(12,104)	**3,304,356**

	1 January 2016	Increase in year	Decrease in year	31 December 2016
Share premium	3,589,082	12,773	–	3,601,855
Other capital reserve:				
– Exchange gain from foreign currency capital	687	–	–	687
– Donation of non-cash assets	87	–	–	87
– Equity settled share-based compensation	258,211	–	(5,199)	253,012
Others	(568,492)	–	–	(568,492)
Total	3,279,575	12,773	(5,199)	3,287,149

Notes to the Financial Statements

For the period from 1 January to 30 June 2017
(All amounts in RMB'000 unless otherwise stated)
(English Translation for Reference Only)

XVI.

XVI. NOTES TO THE HOLDING COMPANY'S FINANCIAL STATEMENTS (CONTINUED)

18. Profit/(loss) from changes in fair value

Notes to the Financial Statements

[illegible] 30 June 2017
(All [illegible] RMB'000 [illegible])
(English [illegible] Only)

XVI.NOTES TO THE HOLDING COMPANY'S FINANCIAL STATEMENTS (CONTINUED)

22. Non-operating expenses

	For the period from 1 January to 30 June 2017	[illegible] 2016
[illegible]	**396**	[illegible]
[illegible]	**586**	1
[illegible]	**764**	248
[illegible]	**1,746**	249

23. Income tax expenses

	For the period from 1 January to 30 June 2017	[illegible] 2016
[illegible]	**2,644**	27,968

[illegible]

	For the period from 1 January to 30 June 2017	[illegible] 2016
[illegible]	**31,304**	153,333
[illegible]	**7,826**	38,333
[illegible]	**803**	1,878
[illegible]	**82,123**	17,498
[illegible]	**(88,108)**	(29,741)
[illegible]	**2,644**	27,968

Supplementary Information

F[illegible] 1 J[illegible]n[illegible] 30 J[illegible] 2017
(All [illegible] RMB'000 [illegible])
(Eng[illegible] Onl[illegible])

I. STATEMENT OF NON-RECURRING PROFIT OR LOSS

	For the Period from 1 January to 30 June 2017	F[illegible] 1 J[illegible]n [illegible] 30 J[illegible] 2016
[illegible]	13,739	(3,332)
[illegible]	91,032	135,375
[illegible]	–	.
[illegible]	(20,332)	12,264
[illegible]	–	.
[illegible]	(25,460)	23,712
[illegible]	–	.
[illegible]	38,201	21,101
[illegible]	(105,549)	.
[illegible]	(8,369)	189,120
[illegible]	(30,200)	(30,604)
[illegible]	(29,616)	(34,350)
[illegible]	(68,185)	124,166

N[illegible] [illegible]

Basis for preparation of statement of non-recurring profit or loss

[illegible] 2008] [illegible] CSRC [illegible]

II. RETURN ON NET ASSETS AND EARNINGS PER SHARE

In[illegible] P[illegible] D[illegible] C[illegible] [illegible]ng P[illegible] Sh[illegible] N[illegible] E[illegible] (2010[illegible]) [illegible] C[illegible]:

	Weighted average return on net assets(%)		Earnings per share			
			Basic earnings per share		Diluted earnings per share	
	For the Period from 1 January to 30 June 2017	F[illegible] 1 J[illegible]n[illegible] 30 J[illegible] 2016	For the Period from 1 January to 30 June 2017	F[illegible] 1 J[illegible]n[illegible] 30 J[illegible] 2016	For the Period from 1 January to 30 June 2017	F[illegible] 1 J[illegible]n[illegible] 30 J[illegible] 2016

Chapter X Documents Available for Inspection

I. Th[illegible] 2017 [illegible] C[illegible].

II. Th[illegible] C[illegible] 30 J[illegible] 2017 [illegible] CASBE [illegible] C[illegible].

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